

NEVADA GOVERNOR BRIAN SANDOVAL DETR DIRECTOR

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DETR'S RESEARCH AND ANALYSIS BUREAU CHIEF ECONOMIST BILL ANDERSON PRESS RELEASE

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#### Nevada's Unemployment Rate Dropped to 11.5 Percent in October

Nevada's unemployment rate for October dropped to a seasonally adjusted 11.5 percent, down from 11.8 percent in September, the lowest it's been in three and a half years. The Las Vegas metro still holds the highest unemployment rate in the state, at 11.1 percent, not seasonally adjusted, down 0.4 point from September, said Chief Economist Bill Anderson for Nevada's Department of Employment, Training and Rehabilitation (DETR). In Reno/Sparks the rate fell 0.2 point over the month, to 10.6 percent. Carson City recorded a similar decline, from 10.9 percent to 10.7 percent. Las Vegas and both Northern Nevada metro all recorded their lowest October readings since 2008, he said. Through the first ten months of the year, the unemployment rate averaged 11.9 percent. This is down nearly two full percentage points from the same period in 2011 (13.7 percent).

"October's unemployment rate is the lowest rate since May of 2009, a significant step for our state," Governor Brian Sandoval said. "While this news is welcome, our state's unemployment rate remains at a high level and continues to indicate the need for sustained economic diversification and private sector job growth."

In October, a gain 2,500 new positions are typically expected relative to September, but preliminary estimates point to a gain of 4,700, Anderson said. Seasonally adjusted, this is an increase of 2,200. Private sector job levels stand 1,200 higher than the prior month and 3,200 above year-ago readings. So far this year, private sector payrolls are up 11,100 compared to the first ten months of 2011, based upon estimates from the monthly survey of businesses. Public sector payrolls have shown signs of leveling off in recent months, following an extended downturn.

"All things considered, available information suggests that Nevada's labor market has been on the mend since right around the beginning of 2011," Anderson said. "One of the broadest barometers of economic well-being, average weekly wages, has followed suit. After two years of outright declines during the recession, wages have been trending up ever since. Despite some weakness in this year's second quarter, through the first half of the year, wages are up 2.6 percent from the same six-month period in 2011. So far this year, wages have averaged \$830 per week."

More detailed information may be found in the attached Nevada Labor Market Overview and statistical data DETR's Research and Analysis Bureau. Data may be attributed to Chief Economist Bill Anderson.

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DETR is comprised of the Employment Security Division, Equal Rights Commission, Rehabilitation Division, the Information Development and Processing Division and the Research and Analysis Bureau. DETR works in partnership with the Nevada JobConnect System to provide training and job placement services to job seekers and to assist employers in hiring practices.

RESEARCH AND ANALYSIS BUREAU



BRIAN SANDOVAL GOVERNOR

FRANK R. WOODBECK DIRECTOR

WILLIAM D. ANDERSON CHIEF ECONOMIST

#### NEVADA LABOR MARKET OVERVIEW October 2012

Nationwide, the unemployment rate remains stubbornly high (7.9 percent in October) and job growth, although positive, has been constrained (171,000 new jobs for the month). This less-than-desired improvement in the national labor market has been at the forefront of countless policy debates of late, especially in light of the fact that the U.S. economy "officially" emerged from recession in mid-2009. Arguably, however, the current suppressed response of the labor market to the overall economic recovery represents the continuation of a long-term structural trend. Over the past 40+ years, the U.S. economy, as measured by real GDP, has more than tripled. At the same time, the nation's job base has yet to double.

Much the same is true in Nevada. Despite considerable improvement of late, State labor market conditions still have much ground to make up. On the jobs front, October typically brings with it a gain of 2,500 new positions relative to September. However, preliminary estimates point to a gain of 4,700. The end result is a seasonally adjusted increase of 2,200. The private sector continued to lead the way, as October job

Nevada and Sub-State N	onfarm Jobs:	Sept Oct.	Change
	Unadiustad	Expected Seasonal	Seasonally
	Unadjusted Change	Movement	Adjusted Change
Total Nonfarm Jobs	4,700	2,500	2,200
Private Sector	500	-700	1,200
Public Sector	4,200	3,200	1,000
Las Vegas	4,000	-500	4,500
Reno	1,600	700	900
Carson City	0	100	-100
Totals may not sum due to rounding			

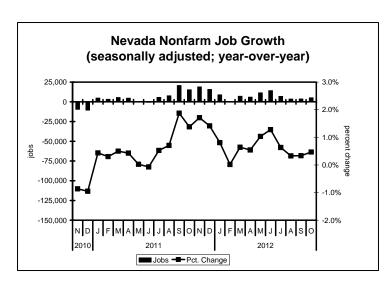
levels stand 1,200 higher than the prior month and 3,200 above yearago readings. So far this year, private sector payrolls are up 11,100 compared to the first ten months of 2011, based upon estimates from the monthly survey of businesses. Public sector payrolls have shown signs of leveling off in recent months, following an extended downturn.

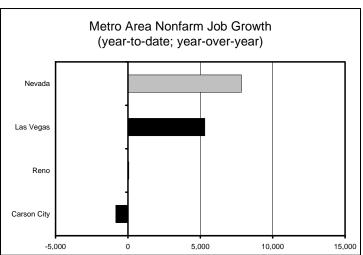
On a more sobering note, however, employment is still down 157,000 from the start of the recession in December 2007. In the decade prior to that, approximately 400,000 jobs were added in Nevada.

As we've noted in the past, the number of worksites in Nevada has trended up in recent quarters. An examination of trends by establishment size offers some interesting results. Establishments with the largest employment levels tended to be hit harder and quicker

during the early stages of the recession. The number of smaller employers in the State actually grew through 2008 before declining, but still remain above prerecession levels. Over the 2006-2012 period, the State's largest establishments, with at least 500 employees, have declined by nearly onefourth from 228 to 175. The number of smaller establishments, with less than 20 employees, has actually grown from 59,300 to 62,500.

Although results are quite volatile from month-to-month, within the State, Las Vegas appears to be leading the way in terms of job gains, with a seasonally adjusted September-October employment gain of 4,500. For the first ten months of the year, Southern Nevada employment gains have totaled 5,300 relative to the same period in 2011. The Las Vegas employment picture has been trending in a positive fashion since mid-2011.

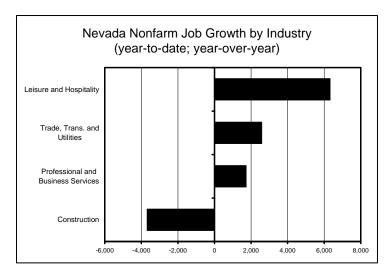




Although monthly job growth in Reno has been positive in each of the past two months (+1,200 in September and +900 in October), gains over time have been much less pronounced than in the South. So far this year, job levels stand just 100 higher than a year ago. Carson City jobs have been on the decline since mid-2007 and are down by 800 so far this year.

Health/medical services (HMS) is a key part of the State's sector-driven approach to economic development. In October, healthcare/social assistance industry employment

stands 1,900 higher than a year ago. In fact, job readings are considerably higher than pre-recession levels. Still, there appears to be considerable room for additional growth. For instance, the HMS "location quotient" (the share of employment in the sector relative to the same share nationwide) is just 0.65, suggesting that the share of HMS employment in



Nevada is only about two-thirds of the national average.

Not surprisingly, within Nevada, healthcare-related employment is concentrated in the State's major population centers. Only Carson City has a higher share of HMS employment than in the nation as a whole, as represented by a location quotient in excess of 1.15. Eleven of the Nevada's 17 counties have location quotients of less than 0.5, suggesting that HMS' employment share is less than one-half of the national average.

Most private sector industries are adding to payrolls.

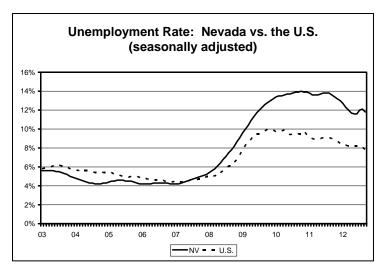
Trade/transportation/utilities employment is up 2,600 on a year-to-date basis. Professional/business services is up 1,700. Tourism barometers have been trending in a positive direction in recent months. For instance, hotel occupancy in Las Vegas has averaged about 84 percent over the past twelve months, up from a cyclical low of 80 percent in mid-2010. Partly as a result of these improving fundamentals, leisure/hospitality employment trends

have been improving. So far this year, jobs stand 6,300 higher than in 2011.

Financial activities and manufacturing are trending sideways, at best. As has been the case throughout the early stages of recovery, construction is the main drag on the overall employment picture. So far this year, job levels are off by 3,700 compared to 2011. As we've noted in the past,

there are a number of signs pointing to a slight pick-up in the residential market. Through the first three quarters of the year, there have been approximately 7,000 new housing permits issued Statewide. At its cyclical low, over the 2009-2011 period, there was just an average of 5,000 permits issued during the same nine-month period. Despite the uptick in activity, permit levels are still only about one-fifth of pre-recessionary tallies.

Arguably, the best news in this month's Overview is on the unemployment front. The jobless rate stands at 11.5 percent in Nevada as of October, the secondconsecutive monthly decline of 0.3 percentage point. This represents the lowest rate since May 2009. Perhaps most encouraging is that the decline in the rate occurred while the labor force increased. It is the result of an increase in resident employment (+5,900 over the month; not to be confused with the establishment-based iob numbers reported above) coupled with a decline in unemployment (-4,900).



Because of the volatile nature of this barometer, perhaps the best measure of underlying trends is to year-to-date developments. Through the first ten months of the year, the unemployment rate averaged 11.9 percent. This is down nearly two full percentage points from the same period in 2011 (13.7 percent).

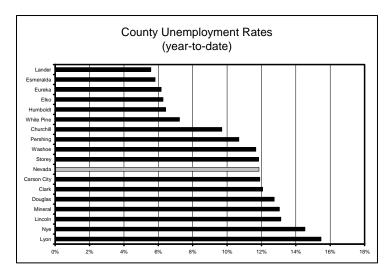
We are often asked questions along the lines of: "While you report the 'official' unemployment rate, what is the 'real' rate?" (It is important to note that the official concept of unemployment includes all jobless persons who are available to take a job and have actively sought work in the past four weeks. This concept has been thoroughly reviewed and validated since 1940.) Oftentimes, such inquiries concern what the jobless rate would be if those individuals whom have given up their search for work, and dropped out of the labor force because they felt that no job opportunities exist for them (discouraged workers), were included in the official definition of the unemployed.

The U.S. Bureau of Labor Statistics offers some insight via its Alternative Measures of Labor Market Underutilization series. In essence, if discouraged workers were included in our estimate of the unemployed, the jobless rate would rise by, roughly, a percentage point. In the year ending with the third quarter, that would have translated into an unemployment rate of 12.9

percent, compared to an official rate of 12.2 percent. Under the broadest alternative measure of joblessness, which would include all of those who are only marginally attached to the labor force, including discouraged workers, plus (most importantly) those working part-time for economic reasons, the jobless rate would have been slightly above 21 percent over the 12-month period.

While not directly comparable to the State information reported above, non-seasonally adjusted unemployment rates fell slightly in 12 of 17 Nevada counties over the September-October period, and held steady in two others<sup>1</sup>. Perhaps most importantly, all but one county registered a year-over-year decline in the jobless rate. Declines ranged from -0.2 percent to -3.2 percent.

<sup>&</sup>lt;sup>1</sup> Unemployment rates for the State's metropolitan areas and counties reported here are not adjusted for seasonality. Hence, comparisons to the State's seasonally adjusted rate should be avoided. Legitimate comparisons, however, can be made to the State's unadjusted rate – 10.9 percent in October, down from 11.2 percent in September and 13.2 percent in October 2011.



The Las Vegas metro area remains home to the highest unemployment rate in the State, at 11.1 percent, not seasonally adjusted, down 0.4 point from September. This is the lowest October reading since 2008. In Reno/Sparks the rate fell 0.2 point over the month, to 10.6 percent. Carson City recorded a similar decline, from 10.9 percent to 10.7 percent. Both Northern Nevada

metro areas also recorded their lowest October readings since 2008.

All things considered, available information suggests that Nevada's labor market has been on the mend since right around the beginning of 2011. One of the broadest barometers of economic well-being, average weekly wages, has followed suit. After two years of outright declines

during the recession, wages have been trending up ever since.

Despite some weakness in this year's second quarter, through the first half of the year, wages are up 2.6 percent from the same six-month period in 2011. So far this year, wages have averaged \$830 per week.



# Nevada Employment & Unemployment

**Estimates for October 2012** 

Nevada	Statewide	11.5%

(Seasonally Adjusted)

Unemployment Rates:

Las Vegas-Paradise MSA 11.1%

Reno-Sparks MSA 10.6%

Carson City MSA 10.7%

Elko Micropolitan Area 5.4%

United States 7.9%

(Seasonally Adjusted)

California (Sep.) 10.2%

(Seasonally Adjusted)

Employment estimates are produced by the Current Employment Statistics program.

Labor Force estimates are produced by the Local Area Unemployment Statistics program

Research and Analysis Bureau, Nevada Department of Employment, Training and Rehabilitation operates these programs in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **Nevada Labor Force and Unemployment**

	tes In Thousands				
LABOR FORCE SUMMARY	OCT 2012	<b>OCT 2011</b>	<b>CHANGE</b>	% CHANGE	<b>SEP 2012</b>
NEVADA STATEWIDE Seasonally Adjusted					
TOTAL LABOR FORCE	1367.5	1385.2	-17.7	-1.3%	1366.5
UNEMPLOYMENT	156.6	185.5	-28.9	-15.6%	161.6
UNEMPLOYMENT RATE	11.5%	13.4%			11.8%
TOTAL EMPLOYMENT 1/	1210.9	1199.7	11.2	0.9%	1205.0
NEVADA STATEWIDE					
TOTAL LABOR FORCE	1371.4	1386.8	-15.4	-1.1%	1363.6
UNEMPLOYMENT	149.3	183.4	-34.1	-18.6%	152.7
UNEMPLOYMENT RATE	10.9%	13.2%			11.2%
TOTAL EMPLOYMENT 1/	1222.1	1203.5	18.6	1.5%	1210.9
Las Vegas-Paradise MSA Includes Clark County					
TOTAL LABOR FORCE	985.1	995.5	-10.4	-1.0%	977.6
UNEMPLOYMENT	109.8	135.8	-26.0	-19.1%	112.5
UNEMPLOYMENT RATE	11.1%	13.6%			11.5%
TOTAL EMPLOYMENT 1/	875.3	859.8	15.5	1.8%	865.1
Reno-Sparks MSA Includes Washoe and Storey (					
TOTAL LABOR FORCE	223.1	225.8	-2.7	-1.2%	222.3
UNEMPLOYMENT	23.6	28.5	-4.9	-17.2%	24.0
UNEMPLOYMENT RATE	10.6%	12.6%			10.8%
TOTAL EMPLOYMENT 1/	199.5	197.3	2.2	1.1%	198.3
O O' MOA					
Carson City MSA	07.0	00.4	0.0	0.00/	07.5
TOTAL LABOR FORCE UNEMPLOYMENT	27.6 3.0	28.4 3.6	-0.8 -0.6		27.5
UNEMPLOYMENT CATE	3.0 <b>10.7%</b>	3.6 <b>12.6</b> %	-0.6	-10.7%	3.0 <b>10.9%</b>
TOTAL EMPLOYMENT 1/	24.6	24.8	-0.2		24.5
TOTAL LIMIT LOTIMENT 1/	24.0	24.0	-0.2	-0.076	24.5
Elko Micropolitan Area Includes Elko and Eureka	Counties				
TOTAL LABOR FORCE	32.5	31.6	0.9	2.8%	32.5
UNEMPLOYMENT	1.8	2.0	-0.2	-10.0%	1.8
UNEMPLOYMENT RATE	5.4%	6.5%			5.5%
TOTAL EMPLOYMENT 1/	30.7	29.6	1.1	3.7%	30.7
UNEMPLOYMENT RATES BASED ON UNROUNDED DATA					

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

Information compiled by DETR's Research & Analysis Bureau

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.

## Seasonally Adjusted Establishment Based Industrial Employment Nevada Statewide (Estimates In Thousands)

	OCT 2012	OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	1136.1	1130.8	5.3	0.5%	1133.9
Natural Resources & Mining	16.3	14.5	1.8	12.4%	16.1
Construction	47.8	51.2	-3.4	-6.6%	47.9
Manufacturing	37.0	38.0	-1.0	-2.6%	37
Durable Goods	23.3	24.3	-1.0	-4.1%	23.3
Non-durable Goods	13.7	13.7	0.0	0.0%	13.7
Trade, Transportation & Utilities	216.9	213.6	3.3	1.5%	214.8
Wholesale	34.8	33.0	1.8	5.5%	34.3
Retail	129.3	128.5	0.8	0.6%	127.7
Transportation, Warehousing & Utilities	52.8	52.1	0.7	1.3%	52.8
<u>Financial Activities</u>	51.7	51.5	0.2	0.4%	52
Finance and Insurance	29.8	29.8	0.0	0.0%	30.2
Real Estate & Rental Leasing	21.9	21.7	0.2	0.9%	21.8
Professional & Business Services	139.7	140.2	-0.5	-0.4%	141.3
Professional, Scientific and Technical	48.9	46.5	2.4	5.2%	49.4
Management of Companies	18.1	18.0	0.1	0.6%	18.2
Administrative & Support and Waste Mgt.	72.7	75.7	-3.0	-4.0%	73.7
Education and Health Services	108.0	105.4	2.6	2.5%	108.5
Educational Services	10.0	9.3	0.7	7.5%	10.1
Health Care and Social Assistance	98.0	96.1	1.9	2.0%	98.4
Leisure and Hospitality	322.9	322.8	0.1	0.0%	321.6
Arts, Entertainment and Recreation	27.2	27.2	0.0	0.0%	27.1
Accommodation and Food Service	295.7	295.6	0.1	0.0%	294.5
Other Services	34.3	34.2	0.1	0.3%	34.2
<u>Government</u> Federal	<b>148.9</b> 17.8	<b>146.8</b> 17.5	<b>2.1</b> 0.3	<b>1.4%</b> 1.7%	<b>147.9</b> 17.9
State	36.5	35.6	0.5	2.5%	36.8
Local	94.6	93.7	0.9	2.5% 1.0%	93.2
Las Ve	egas-Pa	radise	MSA		
		OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	817.3	813.5	3.8	0.5%	812.8
Total All Illustries	017.3	013.3	3.0	0.5%	012.0
Re	no/Spai	rks MS	A		
		OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	190.5	189.7	0.8	0.4%	189.6
Ca	arson C	itv MS	A		
	OCT 2012	OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	27.6	28.1	-0.5	-1.8%	27.7

# Nevada Statewide (Estimates In Thousands)

	(Estimates in 1				
ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	OCT 2012	OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	1144.2	1139.1	5.1	0.4%	1139.5
Goods Producing	103.2	105.8	-2.6	-2.5%	103.4
Natural Resources & Mining	16.4	14.6	1.8	12.3%	16.2
Metal Ore Mining	12.3	11.0	1.3	11.8%	12.2
Construction	49.6	53.0	-3.4	-6.4%	50.0
Specialty Trade Contractors	34.2	37.3	-3.1	-8.3%	35.0
Manufacturing	37.2	38.2	-1.0	-2.6%	37.2
Durable Goods	23.4	24.4	-1.0	-4.1%	23.4
Computer & Electronic Products	10.3	10.9	-0.6	-5.5%	10.4
Other Miscellaneous (Includes Slot Mfg.) Non-durable Goods	6.6	7.1	-0.5	-7.0%	6.7
	13.8 <b>1041.0</b>	13.8 <b>1033.3</b>	0.0 <b>7.7</b>	0.0% <b>0.7%</b>	13.8 <b>1036.1</b>
<u>Services Producing</u>					
Private Service Providing	890.0	884.3	5.7	0.6%	889.3
Trade, Transportation & Utilities	218.1	214.8	3.3	1.5%	215.9
Wholesale	34.9	33.1	1.8	5.4%	34.5
Retail	129.8	129.0	0.8	0.6%	128.1
General Merchandise & Clothing	48.3	47.1	1.2	2.5%	47.6
Food & Beverage Stores Health and Personal Care Stores	20.3 7.3	20.0 7.4	0.3 -0.1	1.5% -1.4%	20.1 7.3
Transportation, Warehousing & Utilities	7.3 53.4	7.4 52.7	-0.1 0.7	1.3%	53.3
Utilities	4.3	4.3	0.7	0.0%	4.3
Transportation & Warehousing	49.1	48.4	0.7	1.4%	49.0
Trucking, Couriers/Messengers, and	20.8	20.8	0.0	0.0%	20.8
Air	6.1	6.1	0.0	0.0%	6.1
Transit and Ground Passenger	14.5	14.2	0.3	2.1%	14.4
Taxi and Limousine Service	10.1	10.2	-0.1	-1.0%	10.1
Information	12.6	12.6	0.0	0.0%	12.6
Telecommunications	4.3	4.3	0.0	0.0%	4.3
Financial Activities	51.9	51.7	0.2	0.4%	52.0
Finance and Insurance	29.9	29.9	0.0	0.0%	30.0
Credit Intermediation & Related	16.5	17.2	-0.7	-4.1%	16.6
Real Estate & Rental Leasing	22.0	21.8	0.2	0.9%	22.0
Professional & Business Services	<b>141.4</b> 49.1	<b>142.0</b> 46.7	<b>-0.6</b> 2.4	<b>-0.4%</b> 5.1%	<b>142.3</b> 49.0
Professional, Scientific and Technical Management of Companies	18.1	46.7 18.0	0.1	0.6%	18.1
Administrative & Support and Waste Mgt.	74.2	77.3	-3.1	-4.0%	75.2
Administrative & Support and Waste Mgt.  Administrative & Support Services	69.0	77.3 74.1	-5.1 -5.1	-6.9%	69.9
Employment Services	18.0	18.8	-0.8	-4.3%	18.1
Education and Health Services	108.0	105.4	2.6	2.5%	108.2
Educational Services	10.1	9.4	0.7	7.4%	10.0
Health Care and Social Assistance	97.9	96.0	1.9	2.0%	98.2
Ambulatory Health Care Services	44.1	43.1	1.0	2.3%	44.3
Hospitals	24.9	24.3	0.6	2.5%	25.3
Leisure and Hospitality	323.6	323.5	0.1	0.0%	323.6
Arts, Entertainment and Recreation	27.0	27.0	0.0	0.0%	27.7
Accommodation and Food Service	296.6	296.5	0.1	0.0%	295.9
Accommodation	193.7	196.9	-3.2	-1.6%	194.1
Casino Hotels and Gaming	189.9	<b>193.2</b>	<b>-3.3</b>	<b>-1.7%</b>	190.1
Casino Hotels Gaming Industries	179.0 10.9	182.0 11.2	-3.0 -0.3	-1.6% -2.7%	179.1 11.0
Food Services and Drinking Places	102.9	99.6	-0.3 3.3	3.3%	101.8
Full-Service Restaurants	50.3	49.8	0.5	1.0%	49.6
Limited-Service Restaurants	39.2	38.6	0.6	1.6%	39.6
Other Services	34.4	34.3	0.1	0.3%	34.7
Government	151.0	149.0	2.0	1.3%	146.8
Federal	17.7	17.4	0.3	1.7%	18.0
State	37.8	36.9	0.9	2.4%	36.3
Local	95.5	94.7	0.8	0.8%	92.5

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.

<sup>2/</sup> Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

## Las Vegas-Paradise MSA

Includes Clark County (Estimates In Thousands)

	(LStilliates III	-			
ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	OCT 2012	OCT 2011	CHANGE	% CHANGE	SEP 201
Γotal All Industries	822.5	818.7	3.8	0.5%	818.5
Goods Producing	54.9	58.6	-3.7	-6.3%	56.0
Natural Resources & Mining	0.3	0.2	0.1	50.0%	0.3
Construction	34.6	38.6	-4.0	-10.4%	35.0
Construction of Buildings	4.9	5.9	-1.0	-16.9%	5.0
Specialty Trade Contractors	23.9	27.8	-3.9	-14.0%	24.
Building Foundation & Exterior Contractors	4.3	5.4	-1.1	-20.4%	4.
Building Finishing Contractors	6.2	6.5	-0.3	-4.6%	6.
Manufacturing	20.0	19.8	0.2	1.0%	20.
Durable Goods	11.7	11.5	0.2	1.7%	11.
Other Miscellaneous Manufacturing	4.6	4.5	0.1	2.2%	4
Non-durable Goods	8.3	8.3	0.0	0.0%	8.
Services Producing	767.6	760.1	7.5	1.0%	762.
Private Service Providing	673.0	666.6	6.4	1.0%	670.
Trade, Transportion & Utilites	155.0	151.5	3.5	2.3%	152
Wholesale	22.2	20.6	1.6	7.8%	21
Retail	96.7	94.9	1.8	1.9%	95
General Merchandise & Clothing	37.1	36.6	0.5	1.4%	36
Food & Beverage Stores	14.6	14.3	0.3	2.1%	14
Health and Personal Care Stores	6.2	6.1	0.1	1.6%	6
Trans, Warehousing & Utilities	36.1	36.0	0.1	0.3%	36
Utilities	2.8	2.9	-0.1	-3.4%	2
Transportation & Warehousing	33.3	33.1	0.2	0.6%	33
Air	5.5	5.4	0.1	1.9%	5
Transit and Ground Passenger	12.8	12.8	0.0	0.0%	12
Taxi and Limousine Service	9.8	9.8	0.0	0.0%	9
Information	9.2	9.3	-0.1	-1.1%	9
Telecomunications	3.3	3.3	0.0	0.0%	3
Financial Activites	38.8	39.1	-0.3	-0.8%	38
Finance and Insurance	21.8	22.2	-0.4	-1.8%	21
Credit Intermediation & Related	12.4	12.9	-0.5	-3.9%	12
Real Estate and Rental and Leasing Professional & Business Services	17.0 <b>100.9</b>	16.9 <b>102.4</b>	0.1 <b>-1.5</b>	0.6% <b>-1.5%</b>	17 <b>101</b>
	33.1	32.5	-1. <b>5</b> 0.6	1.8%	33
Professional, Scientific and Technical	33.1 15.2		0.6		33 15
Management of Companies	52.6	14.3 55.6	-3.0	6.3% -5.4%	53
Administrative & Support and Waste Mgt.			-3.0 -2.3		
Administative and Support Services	51.1 11.4	53.4	-2.3 -1.3	-4.3%	51
Employment Services Other Support Services	7.0	12.7 7.8	-0.8	-10.2% -10.3%	11 7
Education and Health Services	76.3	7.6 <b>72.2</b>	-0.8 <b>4.1</b>	5.7%	75
Health Care and Social Assistance	68.0	65.6	2.4	3.7%	67
Ambulatory Health Care Services	32.1	31.4	0.7	2.2%	31
Hospitals	16.3	16.0	0.3	1.9%	16
Leisure and Hospitality	268.2	267.9	0.3	0.1%	267
Arts, Entertainment and Recreation	16.7	17.1	-0.4	-2.3%	16
Accommodation and Food Service	251.5	250.8	0.7	0.3%	250
Accommodation	169.8	170.5	-0.7	-0.4%	169
Casino Hotels and Gaming	163.2	164.1	-0.9	-0.5%	162
Casino Hotels	157.9	158.7	-0.8	-0.5%	157
Gaming Industries	5.3	5.4	-0.1	-1.9%	5
Food Services and Drinking Places	81.7	80.3	1.4	1.7%	81
Full-Service Restaurants	42.5	41.5	1.0	2.4%	42
Limited-Service Restaurants	29.6	28.9	0.7	2.4%	29
Other Services	24.6	24.2	0.4	1.7%	24
Government	94.6	93.5	1.1	1.2%	92
Federal	12.1	11.6	0.5	4.3%	12
State	18.1	17.3	0.8	4.6%	16
Local	64.4	64.6	-0.2	-0.3%	63

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.

<sup>2/</sup> Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

## Reno-Sparks MSA

Includes Washoe and Storey Counties (Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	OCT 2012	OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	192.3	191.4	0.9	0.5%	190.7
Goods Producing	19.9	20.7	-0.8	-3.9%	19.9
Natural Resources & Mining	0.4	0.3	0.1	33.3%	0.4
Construction	8.5	9.2	-0.7	-7.6%	8.5
Manufacturing	11.0	11.2	-0.2	-1.8%	11.0
Miscellaneous Manufacturing	2.6	2.6	0.0	0.0%	2.6
Services Producing	172.4	170.7	1.7	1.0%	170.8
Private Service Producing	143.8	142.6	1.2	0.8%	144.1
Trade, Transportion & Utilites	43.5	42.7	0.8	1.9%	43.1
Wholesale	9.0	8.8	0.2	2.3%	9.0
Retail	21.9	21.6	0.3	1.4%	21.7
General Merchandise & Clothing	7.1	6.8	0.3	4.4%	6.9
Food & Beverage Stores	3.3	3.3	0.0	0.0%	3.3
Trans, Warehousing & Utilities	12.6	12.3	0.3	2.4%	12.4
Information	2.2	2.2	0.0	0.0%	2.1
Financial Activites	8.7	8.9	-0.2	-2.2%	8.7
Finance and Insurance	5.5	5.5	0.0	0.0%	5.5
Professional & Business Services	24.4	25.2	-0.8	-3.2%	25.1
Administrative & Support and Waste Mgt.	12.2	12.8	-0.6	-4.7%	12.5
Education and Health Services	22.5	22.2	0.3	1.4%	22.4
Leisure and Hospitality	36.3	35.2	1.1	3.1%	36.5
Accommodation and Food Service	29.2	29.1	0.1	0.3%	29.4
Accommodation	15.5	15.9	-0.4	-2.5%	15.7
Casino Hotels	14.5	14.9	-0.4	-2.7%	14.8
Food Services and Drinking Places	13.7	13.2	0.5	3.8%	13.7
Other Services	6.2	6.2	0.0	0.0%	6.2
Government	28.6	28.1	0.5	1.8%	26.7
Federal	3.5	3.5	0.0	0.0%	3.5
State	10.3	10.0	0.3	3.0%	10.0
Local	14.8	14.6	0.2	1.4%	13.2

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.

<sup>2/</sup> Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders. Information compiled by DETR's Reseach & Analysis Bureau

## **Carson City MSA**

Includes Carson City (Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	OCT 2012	OCT 2011	CHANGE	% CHANGE	SEP 2012
Total All Industries	27.7	28.2	-0.5	-1.8%	27.7
Goods Producing	2.8	3.2	-0.4	-12.5%	2.9
Manufacturing	2.3	2.5	-0.2	-8.0%	2.3
Services Producing	24.9	25.0	-0.1	-0.4%	24.8
Private Service Producing	15.0	15.0	0.0	0.0%	15.0
Trade, Transportion & Utilites	3.7	3.8	-0.1	-2.6%	3.7
Retail	2.8	2.9	-0.1	-3.4%	2.8
Professional & Business Services	2.0	2.0	0.0	0.0%	2.0
Leisure and Hospitality	3.3	3.3	0.0	0.0%	3.3
Government	9.9	10.0	-0.1	-1.0%	9.8
Federal	0.5	0.5	0.0	0.0%	0.5
State	7.5	7.6	-0.1	-1.3%	7.5
Local	1.9	1.9	0.0	0.0%	1.8

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.

<sup>2/</sup> Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders. Information compiled by DETR's Reseach & Analysis Bureau



#### 2012 Seasonally Adjusted Industrial Employment (Estimates In Thousands)

#### **Nevada Statewide**

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1133.5	1121.5	1129.2	1129.3	1134.1	1132.6	1131.5	1129.0	1133.9	1136.1			1131.1
Natural Resources & Mining	14.9	15.5	15.9	16.1	16.1	16.2	16.3	16.3	16.1	16.3			16.0
State	54.3	49.9	48.9	48.2	48.7	49.1	47.8	46.7	47.9	47.8			48.9
Manufacturing	37.7	37.5	37.7	37.3	37.5	37.0	37.3	37.3	37.0	37.0			37.3
Durable Goods	24.1	23.9	24.0	23.8	23.8	23.4	23.6	23.5	23.3	23.3			23.7
Non-durable Goods	13.6	13.6	13.7	13.5	13.7	13.6	13.7	13.8	13.7	13.7			13.7
Trade, Transportation & Utilities	214.1	211.2	211.6	214.7	214.5	214.7	215.5	215.0	214.8	216.9			214.3
Wholesale	33.4	33.1	33.3	33.4	34.2	33.9	33.6	33.6	34.3	34.8			33.8
Retail	127.9	126.1	126.0	127.7	126.9	128.1	128.4	128.3	127.7	129.3			127.6
Transportation, Warehousing & Utilities	52.8	52.0	52.3	53.6	53.4	52.7	53.5	53.1	52.8	52.8			52.9
Financial Activities	51.8	50.9	50.9	51.0	50.9	50.3	50.9	50.9	52.0	51.7			51.1
Finance and Insurance	30.5	29.7	29.7	29.8	29.6	29.1	29.5	29.7	30.2	29.8			29.8
Real Estate & Rental Leasing	21.3	21.2	21.2	21.2	21.3	21.2	21.4	21.2	21.8	21.9			21.4
Professional & Business Services	140.7	136.8	141.2	139.4	143.2	143.2	140.9	139.6	141.3	139.7			140.6
Professional, Scientific and Technical	47.1	46.2	47.0	46.5	47.7	47.6	47.7	48.7	49.4	48.9			47.7
Management of Companies	18.2	17.8	17.9	18.0	18.0	18.1	18.2	18.2	18.2	18.1			18.1
Administrative & Support and Waste Mgt.	75.4	72.8	76.3	74.9	77.5	77.5	75.0	72.7	73.7	72.7			74.9
Education and Health Services	103.7	102.4	103.3	104.8	105.9	107.0	107.3	107.7	108.5	108.0			105.9
Educational Services	9.4	9.7	9.7	9.9	9.6	9.7	9.8	9.7	10.1	10.0			9.8
Health Care and Social Assistance	94.3	92.7	93.6	94.9	96.3	97.3	97.5	98.0	98.4	98.0			96.1
Leisure and Hospitality	322.9	324.2	325.6	324.2	322.7	321.8	322.4	321.4	321.6	322.9			323.0
Arts, Entertainment and Recreation	27.2	27.4	27.3	27.6	27.3	27.2	27.2	27.4	27.1	27.2			27.3
Accommodation and Food Service	295.7	296.8	298.3	296.6	295.4	294.6	295.2	294.0	294.5	295.7			295.7
Other Services	34.5	34.1	34.0	34.2	34.3	34.1	34.2	34.1	34.2	34.3			34.2
Government	146.4	146.0	147.2	146.3	147.1	146.2	146.1	147.3	147.9	148.9			146.9
Federal	17.4	17.3	17.5	17.4	17.5	17.6	17.3	17.8	17.9	17.8			17.6
State	35.5	35.4	35.5	35.3	35.2	35.6	35.9	36.6	36.8	36.5			35.8
Local	93.5	93.3	94.2	93.6	94.4	93.0	92.9	92.9	93.2	94.6			93.6
Las Vegas MSA													
Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	AVERAGE
Total All Industries	812.1	804.5	809.8	810.1	815.8	814.5	814.8	813.2	812.8	817.3	NOV	DEG	812.5
Reno/Sparks MS	SA												
Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC	AVERAGE
Total All Industries	189.6	187.8	188.1	188.6	190.0	189.0	188.6	188.4	189.6	190.5			189.0
Carson City MS	A												
Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	AVERAGE
Total All Industries	27.8	27.4	27.7	27.5	27.5	27.5	27.6	27.8	27.7	27.6			27.6

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders. Information compiled by DETR's Reseach & Analysis Bureau



#### **Nevada Statewide**

#### 2012 Industrial Employment

Total All Industries  Todos Producing  Natural Resources & Mining  Metal Ore Mining  Construction  Specialty Trade Contractors  Manufacturing	1117.1 102.4 14.7 11.1 50.4	1113.9 99.7 15.3	1125.3 100.4	1130.6	1139.6	1136.3	1126.5	1127.1	1139.5	1144.2	1130.0
Natural Resources & Mining Metal Ore Mining Construction Specialty Trade Contractors Manufacturing	<b>14.7</b> 11.1		100.4	400.7	100.0						
Metal Ore Mining  Construction  Specialty Trade Contractors  Manufacturing	11.1	15.3		100.7	102.3	103.5	103.2	103.1	103.4	103.2	102.2
Construction Specialty Trade Contractors Manufacturing			15.7	15.9	16.0	16.4	16.5	16.5	16.2	16.4	16.0
Specialty Trade Contractors  Manufacturing	50.4	11.5	11.7	11.9	11.9	12.4	12.4	12.3	12.2	12.3	12.0
Manufacturing	30.4	47.2	47.3	47.5	48.8	49.8	49.1	49.2	50.0	49.6	48.9
	33.8	32.1	32.5	33.5	34.8	34.8	34.0	35.0	35.0	34.2	34.0
	37.3	37.2	37.4	37.3	37.5	37.3	37.6	37.4	37.2	37.2	37.3
Durable Goods	23.8	23.7	23.8	23.7	23.8	23.6	23.8	23.6	23.4	23.4	23.7
Computer & Electronic Products	10.8	10.8	10.7	10.6	10.5	10.3	10.5	10.4	10.4	10.3	10.5
Other Miscellaneous (Includes Slot Mfg.)	7.0	7.0	7.0	6.8	6.8	6.6	6.8	6.7	6.7	6.6	6.8
Non-durable Goods	13.5	13.5	13.6	13.6	13.7	13.7	13.8	13.8	13.8	13.8	13.7
ervices Producing	1014.7	1014.2	1024.9	1029.9	1037.3	1032.8	1023.3	1024.0	1036.1	1041.0	1027.8
Private Service Providing	870.7	865.6	875.2	880.1	886.9	887.8	883.8	884.9	889.3	890.0	881.4
Trade, Transportation & Utilities	212.2	207.7	209.1	213.3	213.5	213.6	214.9	215.5	215.9	218.1	213.4
Wholesale	33.1	32.8	33.1	33.4	34.2	33.9	33.7	33.8	34.5	34.9	33.7
Retail	126.7	123.5	124.2	126.8	126.1	127.1	128.0	128.5	128.1	129.8	126.9
General Merchandise & Clothing	47.5	45.9	46.1	46.4	45.9	46.5	47.1	47.5	47.6	48.3	46.9
Food & Beverage Stores	19.8	19.7	19.8	19.8	19.9	20.1	20.1	20.1	20.1	20.3	20.0
Health and Personal Care Stores	7.2	7.2	7.2	7.2	7.3	7.4	7.3	7.4	7.3	7.3	7.3
Transportation, Warehousing & Utilities	52.4	51.4	51.8	53.1	53.2	52.6	53.2	53.2	53.3	53.4	52.8
Utilities	4.3	4.3	4.2	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3
Transportation & Warehousing	48.1	47.1	47.6	48.8	48.9	48.3	48.9	48.9	49.0	49.1	48.5
Trucking, Couriers/Messengers, and		00.0									
Warehousing/Storage	20.1	20.0	19.8	20.1	20.2	20.4	20.5	20.7	20.8	20.8	20.3
Air	6.1	6.1	6.0	6.1	6.1	6.1	6.1	6.1	6.1	6.1	6.1
Transit and Ground Passenger	14.3	14.2	14.2	14.3	14.3	14.3	14.2	14.4	14.4	14.5	14.3
Taxi and Limousine Service	10.3	10.3	10.2	10.3	10.3	10.4	10.1	10.1	10.1	10.1	10.2
Information	12.5	13.0	12.9	13.1	13.2	13.0	12.8	12.7	12.6	12.6	12.8
Telecommunications	4.3	4.4	4.4	4.4	4.4	4.3	4.3	4.2	4.3	4.3	4.3
Financial Activities	51.6	50.9	50.8	50.7	50.8	50.3	50.8	50.9	52.0	51.9	51.1
Finance and Insurance	30.5	29.8	29.9	29.7	29.6	29.1	29.4	29.5	30.0	29.9	29.7
Credit Intermediation & Related	16.9	16.6	16.5	16.4	16.3	16.2	16.3	16.3	16.6	16.5	16.5
Real Estate & Rental Leasing	21.1	21.1	20.9	21.0	21.2	21.2	21.4	21.4	22.0	22.0	21.3
Professional & Business Services	140.1	137.2	140.6	139.1	142.7	143.6	139.1	140.1	142.3	141.4	140.6
Professional, Scientific and Technical	46.9	46.4	47.6	46.9	47.2	47.2	47.5	48.7	49.0	49.1	47.7
Management of Companies	18.1	17.8	18.0	18.1	18.0	18.1	18.2	18.2	18.1	18.1	18.4
Administrative & Support and Waste Mgt.	75.1	73.0	75.0	74.1	77.5	78.3	73.4	73.2	75.2	74.2	74.9
Administrative & Support Services	71.8	69.0	70.9	70.0	73.3	72.5	67.7	67.4	69.9	69.0	70.2
Employment Services	17.4	16.7	16.7	16.2	18.0	17.9	16.8	17.4	18.1	18.0	17.3
Education and Health Services	103.3	102.9	104.1	105.4	106.7	106.9	106.6	106.7	108.2	108.0	105.9
Educational Services	9.5	9.9	10.0	10.0	9.8	9.5	9.2	9.2	10.0	10.1	9.7
Health Care and Social Assistance	93.8	93.0	94.1	95.4	96.9	97.4	97.4	97.5	98.2	97.9	96.2
Ambulatory Health Care Services	42.8	42.9	43.1	43.6	43.4	43.6	43.6	43.6	44.3	44.1	43.5
Hospitals	24.6	24.7	24.8	25.0	24.8	24.8	24.8	24.8	25.3	24.9	24.9
Leisure and Hospitality	317.3	320.5	324.0	324.5	325.6	325.9	324.9	324.3	323.6	323.6	323.4
Arts. Entertainment and Recreation	26.4	26.7	27.1	27.7	27.6	27.7	27.7	28.0	27.7	27.0	27.4
Accommodation and Food Service	290.9	293.8	296.9	296.8	298.0	298.2	297.2	296.3	295.9	296.6	296.1
Accommodation	192.8	194.8	195.4	195.1	195.1	195.4	195.2	194.3	194.1	193.7	194.6
Casino Hotels and Gaming	189.8	191.5	192.2	191.6	191.2	190.9	190.5	190.2	190.1	189.9	190.8
Casino Hotels	178.7	180.4	180.9	180.5	180.3	179.9	179.5	179.2	179.1	179.0	179.8
Gaming Industries	11.1	11.1	11.3	11.1	10.9	11.0	11.0	11.0	11.0	10.9	11.0
Food Services and Drinking Places	98.1	99.0	101.5	101.7	102.9	102.8	102.0	102.0	101.8	102.9	101.5
Full-Service Restaurants	48.2	48.3	49.5	50.4	50.6	49.9	49.7	49.7	49.6	50.3	49.
Limited-Service Restaurants	38.2	38.2	38.9	39.6	39.7	39.8	39.7	39.9	39.6	39.2	39.
Other Services	33.7	33.4	33.7	34.0	34.4	34.5	34.7	34.7	34.7	34.4	34.
Government	144.0	148.6	149.7	149.8	150.4	145.0	139.5	139.1	146.8	151.0	146.4
Federal	17.1	17.1	17.3	17.4	17.6	17.9	17.7	17.9	18.0	17.7	17.6
State Local	32.5 94.4	36.5 95.0	37.1 95.3	37.1 95.3	36.9 95.9	33.5 93.6	33.5 88.3	33.9 87.3	36.3 92.5	37.8 95.5	35.£ 93.3



#### Las Vegas-Paradise MSA

#### **2012 Industrial Employment**

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC AVERAGE
otal All Industries	802.9	799.8	807.8	811.7	819.0	814.1	809.5	810.2	818.5	822.5		811.0
oods Producing	56.6	54.8	54.7	55.0	55.2	56.7	56.5	56.3	56.0	54.9		55.
Natural Resources & Mining	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3		0.
Construction	36.8	35.1	34.8	35.1	35.0	36.6	36.2	36.1	35.6	34.6		35.
Construction of Buildings	5.5	5.4	5.3	5.2	5.1	5.2	5.1	5.0	5.0	4.9		5
Specialty Trade Contractors	25.8	24.3	24.3	25.2	25.0	26.0	25.7	25.6	24.8	23.9		25
Building Foundation & Exterior Contractors	4.8	4.7	4.7	4.8	4.6	4.6	4.5	4.6	4.5	4.3		4
Building Finishing Contractors	5.8	5.7	5.6	5.2	5.5	5.4	5.8	6.0	6.0	6.2		5
Manufacturing	19.6	19.5	19.7	19.7	19.9	19.8	20.0	19.9	20.1	20.0		19
Durable Goods	11.4	11.4	11.5	11.5	11.6	11.6	11.7	11.6	11.7	11.7		11
Other Miscellaneous Manufacturing	4.5	4.5	4.6	4.5	4.6	4.5	4.6	4.6	4.6	4.6		4
Non-durable Goods	8.2	8.1	8.2	8.2	8.3	8.2	8.3	8.3	8.4	8.3		8
ervices Producing	746.3	745.0	753.1	756.7	763.8	757.4	753.0	753.9	762.5	767.6		755.
Private Service Providing	655.6	651.6	658.9	662.2	669.0	667.6	665.4	667.2	670.0	673.0		664.
Trade, Transportion & Utilites	150.1	147.1	148.5	151.1	151.2	151.3	152.1	153.5	152.8	155.0		151
Wholesale	20.9	20.8	20.9	21.2	21.4	21.0	20.9	21.0	21.6	22.2		21
Retail	93.7	90.9	92.1	94.1	93.9	94.4	95.2	96.5	95.1	96.7		94
General Merchandise & Clothing	36.8	35.6	35.4	35.9	35.2	35.8	36.3	36.6	36.7	37.1		36
Food & Beverage Stores	14.2	14.2	14.2	14.3	14.3	14.4	14.4	14.4	14.4	14.6		14
Health and Personal Care Stores	6.1	6.0	6.1	6.2	6.2	6.2	6.2	6.2	6.2	6.2		6
Trans, Warehousing & Utilities	35.5	35.4	35.5	35.8	35.9	35.9	36.0	36.0	36.1	36.1		35
Utilities	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8		2
Transportation & Warehousing	32.7	32.6	32.7	33.0	33.1	33.1	33.2	33.2	33.3	33.3		33
Air	5.4	5.4	5.4	5.4	5.4	5.4	5.5	5.5	5.6	5.5		5
Transit and Ground Passenger	12.9	12.8	12.8	12.7	12.8	12.8	12.7	12.7	12.7	12.8		12
Taxi and Limousine Service	9.8	9.8	9.8	9.8	9.9	9.8	9.7	9.7	9.7	9.8		g
Information	9.4	9.5	9.4	9.5	9.6	9.5	9.4	9.3	9.2	9.2		9
Telecomunications	3.4	3.4	3.4	3.4	3.4	3.4	3.3	3.3	3.3	3.3		3
Financial Activites	38.4	38.0	37.9	37.9	38.0	37.4	37.6	37.1	38.7	38.8		38
Finance and Insurance	22.0	21.7	21.8	21.7	21.6	21.1	21.1	20.9	21.7	21.8		21
Credit Intermediation & Related	12.9	12.5	12.4	12.4	12.4	12.2	12.2	12.0	12.5	12.4		12
Real Estate and Rental and Leasing	16.4	16.3	16.1	16.2	16.4	16.3	16.5	16.2	17.0	17.0		16
Professional & Business Services	99.8	97.5	99.4	98.2	100.6	100.3	97.4	99.3	101.1	100.9		99
Professional, Scientific and Technical	31.6	31.6	31.8	31.2	31.4	31.3	31.7	32.6	33.0	33.1		31
Management of Companies	14.6	14.5	14.7	15.0	14.9	15.0	15.2	15.2	15.1	15.2		14
Administrative & Support and Waste Mgt.	53.6	51.4	52.9	52.0	54.3	54.0	50.5	51.5	53.0	52.6		52
Administative and Support Services	51.4	49.1	50.6	50.0	52.3	51.9	48.4	49.4	51.4	51.1		50
Employment Services	11.9	11.6	11.6	11.1	12.0	11.9	10.5	11.0	11.8	11.4		11
Other Support Services	8.5	7.6	7.7	8.3	8.2	8.1	6.7	7.1	7.3	7.0		7
Education and Health Services	71.7	71.1	71.6	72.4	74.3	74.2	74.9	74.9	75.9	76.3		73
Health Care and Social Assistance	64.6	63.5	63.8	64.3	66.7	66.8	67.4	67.8	67.3	68.0		66
Ambulatory Health Care Services	30.9	30.9	31.1	31.3	31.6	31.7	31.7	31.7	31.7	32.1		31
Hospitals	16.1	16.1	16.2	16.2	16.3	16.3	16.2	16.2	16.3	16.3		16
Leisure and Hospitality	262.4	264.5	268.0	268.8	270.7	270.1	269.3	268.3	267.5	268.2		267
Arts, Entertainment and Recreation	16.5	16.6	16.9	16.9	16.9	16.9	16.7	16.9	16.7	16.7		16
Accommodation and Food Service	245.9	247.9	251.1	251.9	253.8	253.2	252.6	251.4	250.8	251.5		251
Accommodation	166.8	169.0	170.1	170.3	171.5	171.0	170.7	169.6	169.7	169.8		169
Casino Hotels and Gaming	160.7	163.2	164.2	164.1	165.0	164.5	163.9	163.2	162.8	163.2		163
Casino Hotels	155.5	157.9	158.8	158.8	159.7	159.2	158.6	157.9	157.5	157.9		158
Gaming Industries	5.2	5.3	5.4	5.3	5.3	5.3	5.3	5.3	5.3	5.3		5
Food Services and Drinking Places	79.1	78.9	81.0	81.6	82.3	82.2	81.9	81.8	81.1	81.7		81
Full-Service Restaurants	40.8	41.4	42.0	42.3	42.5	42.3	42.0	42.2	42.1	42.5		42
Limited-Service Restaurants	28.6	28.8	29.4	29.8	30.0	30.1	29.9	30.1	29.9	29.6		29
Other Services	23.8	23.9	24.1	24.3	24.6	24.8	24.7	24.8	24.8	24.6		24
Government	90.7	93.4	94.2	94.5	94.8	89.8	87.6	86.7	92.5	94.6		91
		11.6	11.8	11.9	11.9	12.0	12.0	12.1	12.2	12.1		11
Federal												
Federal State	11.6 14.8	17.1	17.5	17.6	17.6	14.8	15.1	15.0	16.9	18.1		16

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders



## **Reno-Sparks MSA**

### 2012 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC AVERAGE
Total All Industries	185.8	185.9	186.9	188.3	190.4	189.6	188.2	188.5	190.7	192.3		188.7
Goods Producing	19.0	18.8	18.5	18.9	19.3	19.3	19.4	19.6	19.9	19.9		19.3
Natural Resources & Mining	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.4	0.4	0.4		0.3
Construction	7.8	7.6	7.5	7.8	8.2	8.4	8.4	8.4	8.5	8.5		8.1
Manufacturing	10.9	10.9	10.7	10.8	10.8	10.6	10.7	10.8	11.0	11.0		10.8
Miscellaneous Manufacturing	2.6	2.6	2.6	2.6	2.7	2.5	2.6	2.6	2.6	2.6		2.6
Services Producing	166.8	167.1	168.4	169.4	171.1	170.3	168.8	168.9	170.8	172.4		169.4
Private Service Producing	140.1	139.0	140.1	141.2	142.8	143.0	143.8	143.1	144.1	143.8		142.1
Trade, Transportion & Utilites	41.8	40.8	41.3	41.8	42.2	42.4	42.7	42.8	43.1	43.5		42.2
Wholesale	8.6	8.5	8.6	8.7	8.9	8.9	8.9	8.9	9.0	9.0		8.8
Retail	21.1	20.4	20.7	21.0	21.1	21.3	21.5	21.5	21.7	21.9		21.2
General Merchandise & Clothing	6.8	6.5	6.7	6.8	6.8	6.9	6.8	6.9	6.9	7.1		6.8
Food & Beverage Stores	3.2	3.2	3.2	3.2	3.2	3.3	3.3	3.3	3.3	3.3		3.3
Trans, Warehousing & Utilities	12.1	11.9	12.0	12.1	12.2	12.2	12.3	12.4	12.4	12.6		12.2
Information	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.1	2.2		2.2
Financial Activites	8.7	8.6	8.6	8.7	8.7	8.7	8.7	8.7	8.7	8.7		8.7
Finance and Insurance	5.6	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5		5.5
Professional & Business Services	23.9	24.0	24.1	23.9	24.8	24.8	25.2	24.6	25.1	24.4		24.5
Administrative & Support and Waste Mgt.	12.2	12.1	12.3	12.3	12.7	12.8	12.6	12.4	12.5	12.2		12.4
Education and Health Services	22.1	22.0	22.1	22.2	22.2	22.2	22.2	22.2	22.4	22.5		22.2
Leisure and Hospitality	35.4	35.3	35.7	36.2	36.5	36.5	36.5	36.4	36.5	36.3		36.1
Accommodation and Food Service	28.3	28.3	28.4	28.7	29.1	29.1	29.3	29.4	29.4	29.2		28.9
Accommodation	15.5	15.4	15.4	15.3	15.5	15.5	15.5	15.7	15.7	15.5		15.5
Casino Hotels	14.6	14.4	14.4	14.4	14.5	14.5	14.5	14.7	14.8	14.5		14.5
Food Services and Drinking Places	12.8	12.9	13.0	13.4	13.6	13.6	13.8	13.7	13.7	13.7		13.4
Other Services	6.1	6.1	6.1	6.2	6.2	6.2	6.3	6.2	6.2	6.2		6.2
Government	26.7	28.1	28.3	28.2	28.3	27.3	25.0	25.8	26.7	28.6		27.3
Federal	3.4	3.4	3.4	3.5	3.5	3.5	3.5	3.6	3.5	3.5		3.5
State	8.6	9.9	10.1	10.1	9.9	9.0	8.9	9.4	10.0	10.3		9.6
Local	14.7	14.8	14.8	14.6	14.9	14.8	12.6	12.8	13.2	14.8		14.2

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.

Nov-12



## **Carson City MSA**

#### 2012 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC AVERAGE
Total All Industries	27.1	27.3	27.6	27.5	27.7	27.8	27.7	27.9	27.7	27.7		27.6
Goods Producing	3.0	2.9	2.9	2.9	2.9	3.0	3.0	3.0	2.9	2.8		2.9
Manufacturing	2.4	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.3	2.3		2.5
Services Producing	24.1	24.4	24.7	24.6	24.8	24.8	24.7	24.9	24.8	24.9		24.7
Private Service Producing	14.6	14.5	14.7	14.8	14.9	14.9	14.9	15.0	15.0	15.0		14.8
Trade, Transportion & Utilites	3.7	3.6	3.6	3.7	3.7	3.6	3.6	3.7	3.7	3.7		3.7
Retail	2.8	2.7	2.7	2.8	2.7	2.7	2.7	2.8	2.8	2.8		2.8
Professional & Business Services	2.0	1.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0		2.0
Leisure and Hospitality	3.2	3.2	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3		3.3
Government	9.5	9.9	10.0	9.8	9.9	9.9	9.8	9.9	9.8	9.9		9.8
Federal	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5		0.5
State	7.2	7.5	7.6	7.5	7.5	7.5	7.5	7.5	7.5	7.5		7.5
Local	1.8	1.9	1.9	1.8	1.9	1.9	1.8	1.9	1.8	1.9		1.9

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders. Information compiled by DETR's Reseach & Analysis Bureau

Nov-12

## 2012 NEVADA LABOR FORCE SUMMARY DATA

Estimates In Thousands

Revised November 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
NEVADA													
TOTAL LABOR FORCE	1365.2	1366.7	1359.9	1356.0	1371.1	1371.4	1373.8	1372.1	1363.6	1371.4			1367.1
UNEMPLOYMENT	176.5	166.1	162.4	156.0	159.2	163.1	171.9	164.2	152.7	149.3			162.1
UNEMPLOYMENT RATE	12.9%	12.2%	11.9%	11.5%	11.6%	11.9%	12.5%	12.0%	11.2%	10.9%			11.9%
RATE-SEASONALLY ADJ.	12.7%	12.3%	12.0%	11.7%	11.6%	11.6%	12.0%	12.1%	11.8%	11.5%			11.9%
TOTAL EMPLOYMENT 1/	1188.7	1200.6	1197.5	1200.0	1211.9	1208.3	1201.9	1207.9	1210.9	1222.1			1205.0
LAS VEGAS MSA 2/													
TOTAL LABOR FORCE	983.9	982.2	978.0	974.9	983.9	980.9	985.0	982.8	977.6	985.1			981.5
UNEMPLOYMENT	128.0	120.2	117.7	113.4	116.1	119.3	126.6	121.0	112.5	109.8			118.5
UNEMPLOYMENT RATE	13.0%	12.2%	12.0%	11.6%	11.8%	12.2%	12.9%	12.3%	11.5%	11.1%			12.1%
TOTAL EMPLOYMENT 1/	855.9	862.0	860.3	861.5	867.8	861.6	858.4	861.8	865.1	875.3			863.0
RENO MSA 3/													
TOTAL LABOR FORCE	222.9	223.9	222.1	221.7	224.3	223.9	223.5	223.3	222.3	223.1			223.0
UNEMPLOYMENT	28.9	27.4	26.6	25.4	25.8	26.1	26.9	25.8	24.0	23.6			26.0
UNEMPLOYMENT RATE	13.0%	12.2%	12.0%	11.4%	11.5%	11.7%	12.0%	11.5%	10.8%	10.6%			11.7%
TOTAL EMPLOYMENT 1/	194.0	196.5	195.5	196.3	198.5	197.8	196.6	197.5	198.3	199.5			197.0
CARSON CITY MSA 4/													
TOTAL LABOR FORCE	27.9	28.0	28.0	27.7	27.8	28.1	28.1	28.0	27.5	27.6			27.8
UNEMPLOYMENT	3.8	3.5	3.5	3.3	3.2	3.3	3.4	3.2	3.0	3.0			3.3
UNEMPLOYMENT RATE	13.5%	12.6%	12.4%	11.8%	11.6%	11.7%	12.2%	11.5%	10.9%	10.7%			11.9%
TOTAL EMPLOYMENT 1/	24.1	24.5	24.5	24.4	24.6	24.8	24.7	24.8	24.5	24.6			24.5
ELKO MICROPOLITAN AREA 5/													
TOTAL LABOR FORCE	29.7	30.2	30.5	30.6	31.7	32.6	32.6	33.2	32.5	32.5			31.6
UNEMPLOYMENT	2.2	2.0	2.0	1.9	1.9	2.0	2.2	2.0	1.8	1.8			2.0
UNEMPLOYMENT RATE	7.4%	6.6%	6.6%	6.3%	6.1%	6.3%	6.7%	6.0%	5.5%	5.4%			6.3%
TOTAL EMPLOYMENT 1/	27.5	28.2	28.5	28.7	29.8	30.6	30.4	31.2	30.7	30.7			29.6

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.

<sup>2/</sup> Clark County

<sup>3/</sup> Washoe and Storey Counties

<sup>4/</sup> Carson City

<sup>5/</sup> Elko and Eureka Counties

## 2012 NEVADA LABOR FORCE SUMMARY DATA Revised November 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
OAROON OITV													
CARSON CITY													
TOTAL LABOR FORCE	27,850	28,040	27,950	27,660	27,860	28,090	28,080	28,000	27,560	27,590			27,870
UNEMPLOYMENT	3,750	3,550	3,460	3,270	3,240	3,290	3,420	3,220	3,020	2,960			3,320
UNEMPLOYMENT RATE	13.5%	12.6%	12.4%	11.8%	11.6%	11.7%	12.2%	11.5%	10.9%	10.7%			11.9%
TOTAL EMPLOYMENT 1/	24,100	24,490	24,490	24,390	24,620	24,800	24,660	24,780	24,540	24,630			24,550
CHURCHILL COUNTY													
TOTAL LABOR FORCE	12,720	12,920	13,090	13,120	13,370	13,700	13,610	13,630	13,470	13,390			13,300
UNEMPLOYMENT	1,390	1,300	1,270	1,230	1,260	1,300	1,410	1,330	1,200	1,200			1,290
UNEMPLOYMENT RATE	10.9%	10.1%	9.7%	9.4%	9.4%	9.5%	10.4%	9.8%	8.9%	9.0%			9.7%
TOTAL EMPLOYMENT 1/	11,330	11,620	11,820	11,890	12,110	12,400	12,200	12,300	12,270	12,190			12,010
CLARK COUNTY													
TOTAL LABOR FORCE	983,850	982,230	978,000	974,890	983,850	980,920	984,990	982,770	977,650	985,080			981,420
UNEMPLOYMENT	127,980	120,230	117,710	113,420	116,090	119,290	126,580	120,990	112,540	109,810			118,460
UNEMPLOYMENT RATE	13.0%	12.2%	12.0%	11.6%	11.8%	12.2%	12.9%	12.3%	11.5%	11.1%			12.1%
TOTAL EMPLOYMENT 1/	855,870	862,000	860,290	861,470	867,760	861,630	858,410	861,780	865,110	875,270			862,960
DOUGLAS COUNTY													
TOTAL LABOR FORCE	21,370	21,500	21,510	21,340	21,790	22,260	22,310	22,110	21,650	21,400			21,720
UNEMPLOYMENT	3,160	2,970	2,890	2,710	2,790	2,760	2,830	2,660	2,480	2,450			2,770
UNEMPLOYMENT RATE	14.8%	13.8%	13.4%	12.7%	12.8%	12.4%	12.7%	12.0%	11.4%	11.4%			12.7%
TOTAL EMPLOYMENT 1/	18,210	18,530	18,620	18,630	19,000	19,500	19,480	19,450	19,170	18,950			18,950
ELKO COUNTY													
TOTAL LABOR FORCE	28,630	29.150	29,440	29,540	30,590	31,480	31,380	31,950	31,300	31,260			30,470
UNEMPLOYMENT	2,140	1,940	1,960	1,860	1,850	1,970	2,090	1,910	1,730	1,690			1,910
UNEMPLOYMENT RATE	7.5%	6.7%	6.6%	6.3%	6.1%	6.3%	6.7%	6.0%	5.5%	<b>5.4%</b>			<b>6.3%</b>
TOTAL EMPLOYMENT 1/	26,490	27,210	27,480	27,680	28,740	29,510	29,290	30,040	29,570	29,570			28,560

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.



#### 2012 NEVADA LABOR FORCE SUMMARY DATA

Revised November 2012.

TREVISED NOVEMBER 2012.	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	AVG
	JAN	ILD	WAIX	ALIX	WAI	JUN	JOL	A00	OLI	001	NOV	DEC	AVO
ESMERALDA COUNTY													
TOTAL LABOR FORCE	510	530	550	550	570	590	580	640	640	640			580
UNEMPLOYMENT	30	30	40	40	30	30	40	30	30	30			30
UNEMPLOYMENT RATE	6.6%	6.2%	6.4%	6.4%	5.4%	5.8%	6.5%	5.3%	5.3%	4.7%			5.9%
TOTAL EMPLOYMENT	480	500	510	510	540	560	540	610	610	610			550
EUREKA COUNTY													
TOTAL LABOR FORCE	1,060	1,080	1,090	1,090	1,140	1,180	1,170	1,200	1,170	1,160			1,130
UNEMPLOYMENT	70	70	70	60	70	80	80	80	70	60			70
UNEMPLOYMENT RATE	6.5%	6.4%	6.0%	5.6%	6.1%	6.4%	7.1%	6.3%	5.9%	5.5%			6.2%
TOTAL EMPLOYMENT	990	1,010	1,020	1,030	1,070	1,100	1,090	1,120	1,100	1,100			1,060
HUMBOLDT COUNTY													
TOTAL LABOR FORCE	9,620	9,840	9,180	9,210	9,510	9,860	9,670	10,140	9,980	10,040			9,700
UNEMPLOYMENT	680	640	640	580	600	640	690	640	580	560			620
UNEMPLOYMENT RATE	7.1%	6.5%	6.9%	6.3%	6.3%	6.5%	7.1%	6.3%	5.8%	5.6%			6.4%
TOTAL EMPLOYMENT	8,940	9,200	8,540	8,630	8,910	9,220	8,980	9,500	9,400	9,480			9,080
LANDER COUNTY													
TOTAL LABOR FORCE	4,400	4,450	4,350	4,340	4,600	4,780	4,730	4,780	4,710	4,690			4,590
UNEMPLOYMENT	290	250	250	240	240	260	270	260	250	240			260
UNEMPLOYMENT RATE	6.6%	5.6%	5.8%	5.6%	5.2%	5.3%	5.7%	5.4%	5.3%	5.2%			5.6%
TOTAL EMPLOYMENT	4,110	4,200	4,100	4,100	4,360	4,520	4,460	4,520	4,460	4,450			4,330
LINCOLN COUNTY													
TOTAL LABOR FORCE	1,710	1,730	1,770	1,770	1,810	1,890	1,850	1,840	1,800	1,790			1,800
UNEMPLOYMENT	260	240	240	230	230	240	260	230	210	210			240
UNEMPLOYMENT RATE	15.1%	14.0%	13.7%	13.1%	12.9%	12.8%	13.9%	12.6%	11.7%	11.6%			13.1%
TOTAL EMPLOYMENT	1,450	1,490	1,530	1,540	1,580	1,650	1,590	1,610	1,590	1,580			1,560

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.



Nevised November 2012													
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC	AVG
LYON COUNTY													
TOTAL LABOR FORCE	22,010	22,350	22,350	22,360	23,160	23,630	23,310	22,840	22,510	22,520			22,700
UNEMPLOYMENT	3,930	3,760	3,620	3,490	3,450	3,490	3,570	3,440	3,210	3,160			3,510
UNEMPLOYMENT RATE	17.8%	16.8%	16.2%	15.6%	14.9%	14.8%	15.3%	15.1%	14.3%	14.0%			15.5%
TOTAL EMPLOYMENT 1/	18,080	18,590	18,730	18,870	19,710	20,140	19,740	19,400	19,300	19,360			19,190
MINERAL COUNTY													
TOTAL LABOR FORCE	2,240	2,250	2,250	2,260	2,060	2,100	2,090	2,030	2,030	2,000			2,130
UNEMPLOYMENT	300	280	270	270	270	290	300	280	270	260			280
UNEMPLOYMENT RATE	13.2%	12.4%	12.0%	11.8%	13.1%	13.7%	14.3%	13.9%	13.1%	13.1%			13.1%
TOTAL EMPLOYMENT 1/	1,940	1,970	1,980	1,990	1,790	1,810	1,790	1,750	1,760	1,740			1,850
NYE COUNTY													
TOTAL LABOR FORCE	17,670	17,720	17,660	17,600	17,870	18,020	17,740	17,800	17,810	17,820			17,770
UNEMPLOYMENT	2,860	2,680	2,600	2,480	2,530	2,580	2,750	2,590	2,420	2,340			2,580
UNEMPLOYMENT RATE	16.2%	15.1%	14.7%	14.1%	14.1%	14.3%	15.5%	14.6%	13.6%	13.1%			14.5%
TOTAL EMPLOYMENT 1/	14,810	15,040	15,060	15,120	15,340	15,440	14,990	15,210	15,390	15,480			15,190
PERSHING COUNTY													
TOTAL LABOR FORCE	2,680	2,770	2,790	2,770	2,870	2,990	2,960	2,920	2,850	2,820			2,840
UNEMPLOYMENT	340	320	310	290	290	300	320	300	280	290			300
UNEMPLOYMENT RATE	12.8%	11.5%	11.1%	10.5%	10.1%	10.0%	10.7%	10.3%	10.0%	10.2%			10.7%
TOTAL EMPLOYMENT 1/	2,340	2,450	2,480	2,480	2,580	2,690	2,640	2,620	2,570	2,530			2,540
STOREY COUNTY													
TOTAL LABOR FORCE	2,200	2,210	2,210	2,190	2,170	2,170	2,150	2,160	2,180	2,190			2,180
UNEMPLOYMENT	310	290	300	270	230	240	230	230	240	240			260
UNEMPLOYMENT RATE	14.1%	13.2%	13.5%	12.4%	10.5%	10.9%	10.8%	10.8%	11.0%	11.1%			11.8%
TOTAL EMPLOYMENT 1/	1,890	1,920	1,910	1,920	1,940	1,930	1,920	1,930	1,940	1,950			1,920

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.



2000	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
WASHOE COUNTY													
TOTAL LABOR FORCE UNEMPLOYMENT UNEMPLOYMENT RATE TOTAL EMPLOYMENT 1/	220,670 28,560 <b>12.9%</b> 192,110	221,680 27,090 <b>12.2%</b> 194,590	219,850 26,300 <b>12.0%</b> 193,550	219,420 25,080 <b>11.4%</b> 194,340	222,180 25,610 <b>11.5%</b> 196,570	221,770 25,890 <b>11.7%</b> 195,880	221,340 26,630 <b>12.0%</b> 194,710	221,060 25,520 <b>11.5%</b> 195,540	220,140 23,790 <b>10.8%</b> 196,350	220,900 23,390 <b>10.6%</b> 197,510			220,900 25,790 <b>11.7%</b> 195,110
WHITE PINE COUNTY													
TOTAL LABOR FORCE UNEMPLOYMENT <i>UNEMPLOYMENT RATE</i> TOTAL EMPLOYMENT 1/	6,070 500 <b>8.2%</b> 5,570	6,200 450 <b>7.3%</b> 5,750	5,820 450 <b>7.7%</b> 5,370	5,870 410 <b>7.0%</b> 5,460	5,700 410 <b>7.2%</b> 5,290	5,920 430 <b>7.2%</b> 5,490	5,860 460 <b>7.8%</b> 5,400	6,220 430 <b>7.0%</b> 5,790	6,210 410 <b>6.6%</b> 5,800	6,150 400 <b>6.5%</b> 5,750			6,000 430 <b>7.3%</b> 5,570

<sup>1/</sup> Adjusted by census relationships to reflect number of persons by place of residence.