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July's Unemployment Rate Drops to 9.5 Percent

July's unemployment rate ticked down by 0.1 percentage points to 9.5 percent, down from 9.6 percent in June. While not directly comparable to Nevada's adjusted rate, the non-seasonally adjusted unemployment rate in each of the state's three metropolitan areas fell in July as well. Las Vegas registered the highest jobless rate at 9.7 percent, down from 10.1 percent in June. The Reno/Sparks metro area fell from 9.8 to 9.3 percent from June to July, and Carson City's unemployment, at 9.5 percent, is down from 10.1 percent. Over the month, Elko's unemployment rate fell from 6 to 5.7 percent.

"Today's news, which shows a decline in the unemployment rate, also shows that job numbers have decreased slightly in the last month," Governor Brian Sandoval said. "While these are conflicting signals, the underlying trends remain positive and show that jobs are up more than 22,000 during the first seven months of this year compared to 2012 and the unemployment rate is down nearly two points. These trends, along with other measures show our economy's strength, and continue to point toward stable and modest growth."

While job growth is up year over year, Nevada suffered a loss of 10,200 jobs in the month of July.

This does not necessarily point to a looming sustained downturn in Nevada's economy, but more so highlights the inherent volatility of the monthly job estimates," said Bill Anderson, chief economist for Nevada's Department of Employment, Training and Rehabilitation. "Recognizing this volatility, it is good practice to focus any trend analysis on year-to-date values in addition to discussing the month-to-month changes. That said, jobs are up by 22,200 year-to-date in the monthly jobs survey, a much more stable barometer of underlying conditions."

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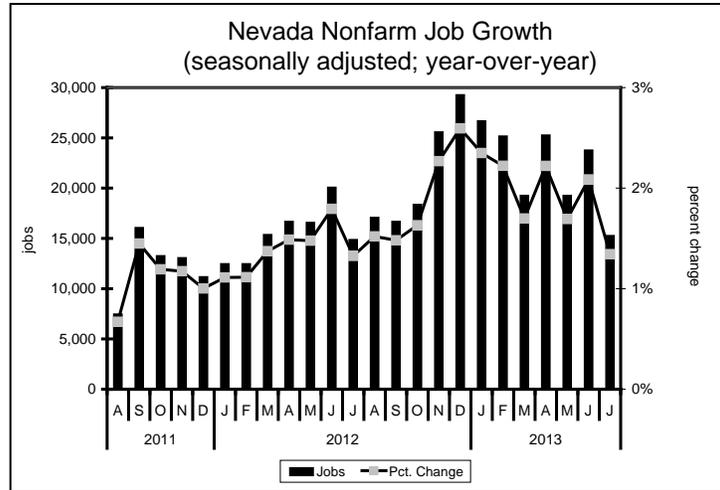


DETR is comprised of the Employment Security Division, Equal Rights Commission, Rehabilitation Division, the Information Development and Processing Division and the Research and Analysis Bureau. DETR works in partnership with the Nevada JobConnect System to provide training and job placement services to job seekers and to assist employers in hiring practices.

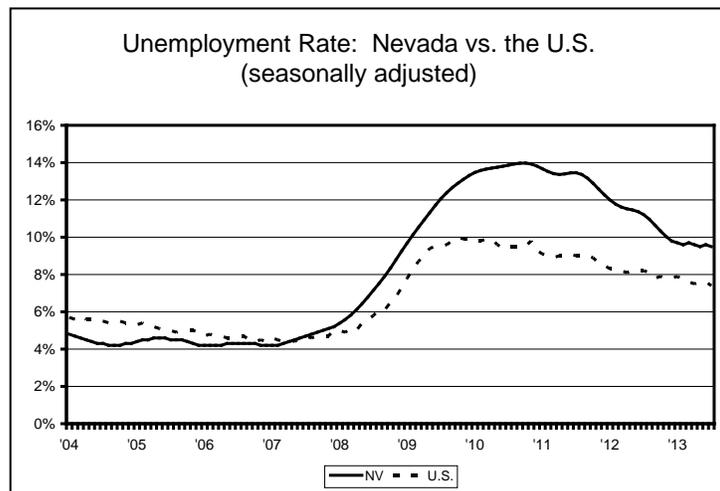
NEVADA LABOR MARKET OVERVIEW July 2013

One need only look at the specifics in July's *Labor Market Overview* to understand that assessing monthly changes in the labor market is a risky undertaking in light of volatile movements and the potential for conflicting signals. Instead, as we have stressed in the past, it is best to assess underlying trends over time. Even at the national level, the U.S. Department of Labor's Bureau of Labor Statistics (BLS) attempts to identify these underlying trends, at least when it comes to the jobs side of the picture, in part through an assessment of three-month moving averages. In Nevada, we often stress year-over-year measures in an effort to identify the true direction of the labor market. These approaches are designed to minimize the monthly "noise" in the estimates.

The monthly figures for July show that job readings in Nevada tumbled a seasonally adjusted 10,200 over the month. Yet at the same time, the unemployment rate dipped 0.1 point to 9.5 percent.



These estimates are sample- and model-based indicators and, as a result, are subject to fluctuations that are sometimes difficult to explain. Looking beyond the labor market barometers, we know that taxable sales have risen in each of the past 35 months, gaming win is trending



up, visitation stands just below record highs, and housing activity is picking up. Month-to-month comparisons of the main labor market barometers may sometimes not reflect what we see as a strengthening overall economy. However, a broader view highlights trends that are much more consistent with on-going modest improvement. Job levels are up 22,200 (two percent) during the first seven months of the year compared to a year ago, and the unemployment rate is down nearly two points from 2012 readings. These findings, we argue, are much more stable indicators of the labor market's underlying health.

Typically, July non-agricultural employment declines by about 8,300 relative to June, partly the result of the school year ending at both the State (higher education) and local levels (K-12). This year, the preliminary unadjusted decline was 18,500, resulting in the seasonally adjusted loss of 10,200 reported above. To illustrate the magnitude of this jobs report, from June to July employment failed to increase in any major industry, but declined in seven, and was little changed in three.

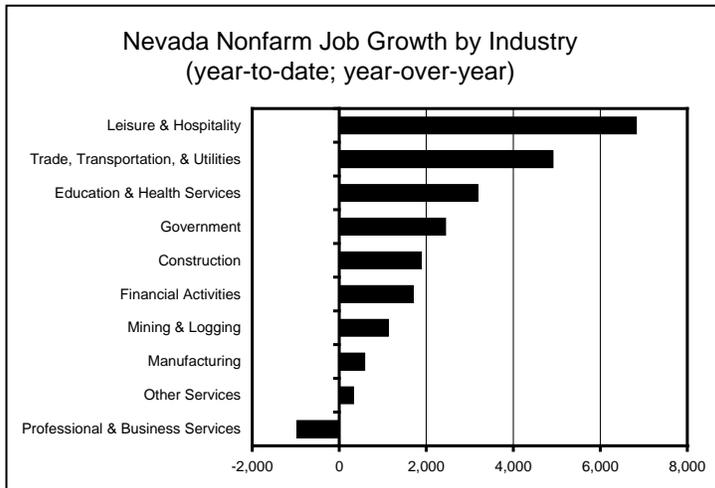
The private sector lost 7,600 jobs over-the-month, while the public sector estimates show a decline of 2,600. June's job increase was revised up to 5,200 from the 3,700 originally reported. Nevada may have experienced a summer

Nevada and Sub-State Nonfarm Jobs: June - July Change			
	Unadjusted Change	Expected Seasonal Movement	Seasonally Adjusted Change
Total Nonfarm Jobs	-18,500	-8,300	-10,200
Private Sector	-10,500	-2,900	-7,600
Public Sector	-8,000	-5,400	-2,600
Las Vegas	-13,000	-6,800	-6,200
Reno	-3,100	-1,500	-1,600
Carson City	-100	0	-100

stagnation in hiring this year as the average of the last three months are disappointing, averaging a loss of 3,500 jobs per month.

Nevada's good producing industries fell by 1,000 jobs over-the-month, driven by declines in construction. Compared to last year though, the year-to-date figures show the industry is still up by 1,900. Mining and manufacturing were little changed over-the-month.

The Silver State's service providing industries lost over 9,000 jobs, led by a 2,600 decline in both the education and health services sector and the government sector. On a positive note, wholesale trade is up for three straight months with a gain of 900 jobs over the period. The financial activities sector has fallen for three straight months for a loss of 1,800 jobs from May-July, wiping away gains in this newly recovering industry. Still, job readings are up by 1,700 on a year-to-date basis. The finance and insurance sub-sector is driving this series downward with a loss of 900 jobs from May-July; this is opposed to the other sub-sector in that category, real estate/rental and leasing, which is performing relatively well with gains of 1,300 jobs (5.6 percent) so far in 2013.



22,700 permits were issued during the first half of the year.

While not directly comparable to Nevada's adjusted rate, the non-seasonally adjusted unemployment rate in each of the State's three metropolitan areas fell in July.² Las Vegas registered the highest jobless rate at 9.7 percent, down from 10.1

The 10,200 jobs that were lost in July were dispersed throughout the State with Las Vegas dropping by 6,200, Reno/Sparks by 1,600 and Carson City losing 100. The Las Vegas construction sector lost 1,000 non-seasonally adjusted construction jobs for the month, while the Reno/Sparks area added 200¹. The Las Vegas leisure and hospitality sector also bore the brunt of job losses with a decline of 1,600. Statewide, 1,700 (unadjusted) jobs in the sector were lost.

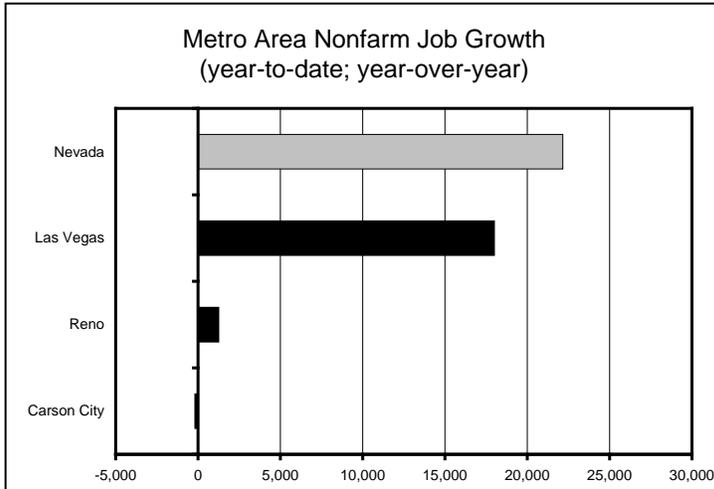
Building permit activity is a forward-looking indicator of what is likely to unfold on the housing construction front. Through the first half of the year, 6,400 residential building permits were issued Statewide. This is up from 4,700 a year ago. All told, permits are up 36 percent, compared to 25 percent for the nation as a whole. Still, as with numerous other indicators, recent gains fall well short of pre-recessionary trends. For instance, in the 2005 boom year,

percent in June. The Reno/Sparks metro area fell from 9.8 to 9.3 percent from June to July, and Carson City's unemployment, at 9.5 percent, is down from 10.1 percent. Over the month, Elko's unemployment rate fell from six to 5.7 percent. Since last year, all of the State's 17 counties registered year over year unemployment rate declines. Nye County achieved the highest year over decline by shaving off 2.8 percentage points for a reading of 11.6 percent in July. The mining counties, which still have relatively low unemployment rates, declined the least amount over the year.

Data on initial claims for unemployment insurance provide another near real-time status check on Nevada's labor market. Readings thus far in 2013 show signs of leveling off, albeit at a historical high

¹ Job levels by industry in the sub-state areas are not adjusted for seasonality.

² Unemployment rates for the State's metropolitan areas and counties reported here are not adjusted for seasonality. Hence, comparisons to the State's seasonally adjusted rate should be avoided. Legitimate comparisons, however, can be made to the State's unadjusted rate – 9.5 percent in July, down from 9.9 percent in June and 11.6 percent in July 2012.



equilibrium. Current levels are nearly where they were in the post-9/11 period. Despite the significant cyclical volatility in initial claims activity, current claim levels are very consistent with the overall historical trend. This suggests that the higher level of claims is in part related to the overall growth in the state—more jobs equals more claims. Although the decline in worker dismissals is slowing, it is, nonetheless, improving and that bodes well for future hiring. In the first seven month of 2013, initial claims have averaged 16,929 per month versus 18,237 during the same period in 2012. At its recessionary peak, monthly claims exceeded 36,000.

Taxable sales in Nevada have recorded gains in each of the past 35 months. At least partly as a result, retail trade job readings have been on the upswing with gains reaching 2,700 year-to-date. Nevada is thought of (correctly so) as very much dependent upon the willingness of consumers to spend their disposable incomes in our State's various tourism-oriented establishments. But even at the

national level, consumers, to a large part, drive economic growth. Historically, consumption expenditures represent about two-thirds of total economic activity nationwide.

Throughout history, Nevada has been subject to recurring boom and bust cycles, such as those associated with mining, gaming and construction.

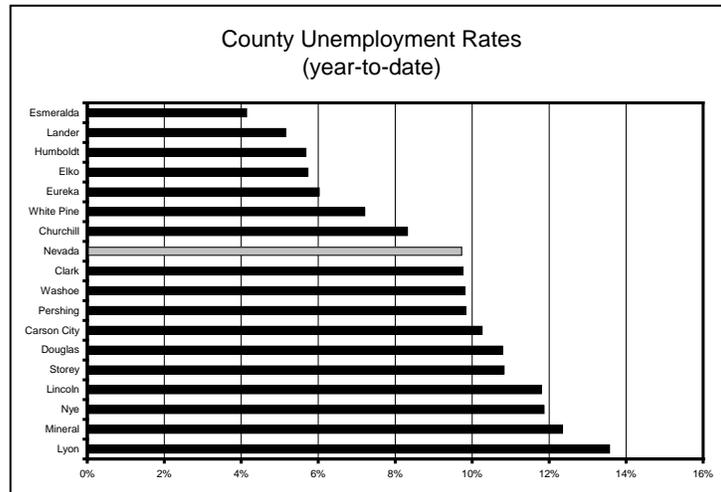
We are about 2.5 years into the current jobs recovery...a good time to assess the extent to which we've turned the corner. From 2010 to 2011, Nevada's economy expanded by 10,700 private sector jobs. In 2012, our job base grew by an additional 19,400. Private sector employment in the first seven months of 2013 is 19,700 higher, on average, than in the first seven months of 2012. Should these trends hold through the remaining five months of the year (which we believe they will), Nevada is on pace to have added approximately 49,800 jobs over the 2010-2013 period.

Nevada's small businesses are contributing to the underlying uptrend in Nevada employment. After declining non-stop over the 2008-2010 period, job gains have been recorded in each of the past eight quarters (through 2012:IVQ, the latest available information). Specifically, during the final three months of last year, employment in those establishments with less than 100 employees stood 14,500 higher than a year ago in totaling 536,800, and the trend appears to be

strengthening. It should be noted, however, that recent gains, although welcome news, fall short of the increases recorded pre-recession, when small business job gains approached 35,000, year-over-year.

There has been some debate of late concerning the "quality" of Nevada's recent job growth. While we are not aware of any definitive evidence to inform that debate, some anecdotal information (which we've presented in previous *Overviews*) is available to shed some light on the issue. For instance, as we've discussed in the recent past, results of the Census Bureau's monthly Current Population Survey (CPS) show that the number of Nevadans employed on a full-time basis has been on the rise, while part-time employment has leveled off and stabilized. In addition, trends in the average wages of "new hires" have not deviated from their historical trend. For instance, in last year's second quarter (the most recent available from the Census Bureau's Local Employment Dynamics Program), new hire wages averaged \$2,540 per month. This compares to an economy-wide average wage of \$3,620. Historically, new hire wages have fluctuated around two-thirds of the overall average.

While the job changes discussed each month are at the forefront of labor market discussions, the Business Employment Dynamics



series offers insight into the underlying forces beneath the job numbers. For example, in 2012:IVQ, the latest data available, gross job gains at expanding or opening private sector establishments totaled 60,100. At the same time, 55,900 jobs were lost at closing or contracting establishments. The difference between the number of gross job gains and gross jobs losses yielded a net employment gain of 4,100 jobs in the private sector during the final three months of 2012. This represents the ninth consecutive quarter of net job growth, based upon BED measures. A close examination of the information offers an interesting conclusion. It appears that gross job losses have receded to "normal" levels, and are hovering around pre-recession lows. However, gross job gains, a proxy for hiring activity, remains stubbornly low. Although job trends have turned positive, hiring activity needs to pick up to see more noticeable net gains. For instance, prior to the recession, net job gains, according to the BED information, settled in the 15,000-20,000 range per quarter.

The unemployment rate is a prominent measure of labor market performance. The Bureau of Labor Statistics reports six alternative measures of labor underutilization, deemed the U1-U6 rates, with the official unemployment rate most similar to the U-3 rate. (In the 12 months ending in June, the State's official rate was 10.1 percent. The U-3 rate was a similar 10.4 percent.) The ranks of the unemployed include all people without jobs who are ready to work and have actively sought employment in the prior four weeks. The other measures are provided to analyze the rate by redefining the official concept. Of the five other measures of joblessness and underemployment, most attention is paid to the discouraged workers (U-4) and involuntary part-timers (U-6). Including all of those discouraged over job prospects (not included in the official definition because of failing to meet the job search criteria), the jobless rate would increase by about 0.9 percentage point, on average, over the 12-months ending in June. Last month, we reported that there were about 13,200 Nevadans classified as discouraged workers. The broadest measure of labor underutilization rates, U-6, includes involuntary part-timers (and hence, is not really an "unemployment" rate), defined as those working part-time, but prefer full-time work. The U-6 rate, at 19 percent, is down 4.7 percentage points from its peak of 23.7 percent registered in the four-quarters ending in 2011:IQ.

Among other things, the monthly CPS provides information on the

underlying reason for an individual's unemployment spell. For instance, over the 12-month period ending in July, there were, on average, about 67,000 Nevadans who were unemployed because they had lost their job. (Other potential reasons for unemployment are leaving a job and entry/re-entry into the labor force.) At its peak during the recession, about 120,000 Nevadans were counted as "job losers." This decline is consistent with information from the Business Employment Dynamics Program information reported above in this *Overview*, which shows that the number of gross job losses at closing/contracting establishments has eased considerably from recessionary highs.

In conclusion, Nevada suffered a loss of 10,200 jobs in the month of July, but the unemployment rate ticked down by 0.1 percentage points to 9.5 percent. You have to go back to early 2009, during the height of the downturn, to see declines this large in the job count. This does not necessarily point to a looming sustained downturn in Nevada's economy, but more so highlights the inherent volatility of the monthly job estimates. Recognizing this volatility, it is good practice to focus any trend analysis on year-to-date values in addition to discussing the month-to-month changes. That said, jobs are up by 22,200 year-to-date in the monthly jobs survey and is consistent with this less timely, but more accurate (they are a complete count of jobs), Quarterly Census of Employment and Wages readings.



Nevada

Employment & Unemployment

Estimates for July 2013

Unemployment Rates:

Nevada Statewide (Seasonally Adjusted)	9.5%
Las Vegas-Paradise MSA	9.7%
Reno-Sparks MSA	9.3%
Carson City MSA	9.5%
Elko Micropolitan Area	5.7%
United States (Seasonally Adjusted)	7.4%
California (June) (Seasonally Adjusted)	8.5%

Employment estimates are produced by the Current Employment Statistics program.

Labor Force estimates are produced by the Local Area Unemployment Statistics program.

Research and Analysis Bureau, Nevada Department of Employment, Training and Rehabilitation operates these programs in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

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Nevada Labor Force and Unemployment

(Estimates In Thousands)

LABOR FORCE SUMMARY		JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
NEVADA STATEWIDE Seasonally Adjusted						
TOTAL LABOR FORCE		1372.7	1378.3	-5.6	-0.4%	1376.9
UNEMPLOYMENT		130.9	154.5	-23.6	-15.3%	132.4
UNEMPLOYMENT RATE		9.5%	11.2%	-----	-----	9.6%
TOTAL EMPLOYMENT 1/		1241.7	1223.7	18.0	1.5%	1244.5
NEVADA STATEWIDE						
TOTAL LABOR FORCE		1373.9	1384.0	-10.1	-0.7%	1379.2
UNEMPLOYMENT		130.4	161.0	-30.6	-19.0%	137.0
UNEMPLOYMENT RATE		9.5%	11.6%	-----	-----	9.9%
TOTAL EMPLOYMENT 1/		1243.5	1223.0	20.5	1.7%	1242.2
Las Vegas-Paradise MSA Includes Clark County						
TOTAL LABOR FORCE		990.7	994.9	-4.2	-0.4%	994.9
UNEMPLOYMENT		95.8	118.6	-22.8	-19.2%	100.1
UNEMPLOYMENT RATE		9.7%	11.9%	-----	-----	10.1%
TOTAL EMPLOYMENT 1/		894.9	876.3	18.6	2.1%	894.8
Reno-Sparks MSA Includes Washoe and Storey Counties						
TOTAL LABOR FORCE		220.2	224.9	-4.7	-2.1%	221.7
UNEMPLOYMENT		20.4	25.1	-4.7	-18.7%	21.8
UNEMPLOYMENT RATE		9.3%	11.2%	-----	-----	9.8%
TOTAL EMPLOYMENT 1/		199.8	199.8	0.0	0.0%	199.9
Carson City MSA						
TOTAL LABOR FORCE		27.6	28.4	-0.8	-2.8%	27.5
UNEMPLOYMENT		2.6	3.2	-0.6	-18.8%	2.8
UNEMPLOYMENT RATE		9.5%	11.2%	-----	-----	10.1%
TOTAL EMPLOYMENT 1/		25.0	25.2	-0.2	-0.8%	24.7
Elko Micropolitan Area Includes Elko and Eureka Counties						
TOTAL LABOR FORCE		32.6	32.3	0.3	0.9%	32.3
UNEMPLOYMENT		1.9	2.0	-0.1	-5.0%	1.9
UNEMPLOYMENT RATE		5.7%	6.3%	-----	-----	6.0%
TOTAL EMPLOYMENT 1/		30.7	30.3	0.4	1.3%	30.4

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

Information compiled by DETR's Research & Analysis Bureau

Seasonally Adjusted Establishment Based Industrial Employment Nevada Statewide

(Estimates In Thousands)

	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	1154.1	1138.8	15.3	1.3%	1164.3
<i>Natural Resources & Mining</i>	<i>16.6</i>	<i>15.6</i>	<i>1.0</i>	<i>6.4%</i>	<i>16.5</i>
<i>Construction</i>	<i>51.7</i>	<i>51.0</i>	<i>0.7</i>	<i>1.4%</i>	<i>52.7</i>
<i>Manufacturing</i>	<i>39.5</i>	<i>39.3</i>	<i>0.2</i>	<i>0.5%</i>	<i>39.6</i>
Durable Goods	24.9	25.1	-0.2	-0.8%	24.9
Non-durable Goods	14.6	14.2	0.4	2.8%	14.7
<i>Trade, Transportation & Utilities</i>	<i>221.5</i>	<i>217.5</i>	<i>4.0</i>	<i>1.8%</i>	<i>223.6</i>
Wholesale	34.9	32.6	2.3	7.1%	34.4
Retail	134.0	131.8	2.2	1.7%	134.4
Transportation, Warehousing & Utilities	52.6	53.1	-0.5	-0.9%	54.8
<i>Financial Activities</i>	<i>54.8</i>	<i>54.3</i>	<i>0.5</i>	<i>0.9%</i>	<i>55.6</i>
Finance and Insurance	30.8	31.3	-0.5	-1.6%	31.2
Real Estate & Rental Leasing	24.0	23.0	1.0	4.3%	24.4
<i>Professional & Business Services</i>	<i>143.7</i>	<i>143.5</i>	<i>0.2</i>	<i>0.1%</i>	<i>143.6</i>
Professional, Scientific and Technical	47.2	47.4	-0.2	-0.4%	47.3
Management of Companies	19.7	19.6	0.1	0.5%	19.5
Administrative & Support and Waste Mgt.	76.8	76.5	0.3	0.4%	76.8
<i>Education and Health Services</i>	<i>108.0</i>	<i>106.4</i>	<i>1.6</i>	<i>1.5%</i>	<i>110.6</i>
Educational Services	9.6	9.6	0.0	0.0%	9.5
Health Care and Social Assistance	98.4	96.8	1.6	1.7%	101.1
<i>Leisure and Hospitality</i>	<i>322.7</i>	<i>317.1</i>	<i>5.6</i>	<i>1.8%</i>	<i>323.6</i>
Arts, Entertainment and Recreation	26.3	26.8	-0.5	-1.9%	26.4
Accommodation and Food Service	296.4	290.3	6.1	2.1%	297.2
<i>Other Services</i>	<i>33.3</i>	<i>33.3</i>	<i>0.0</i>	<i>0.0%</i>	<i>33.5</i>
<i>Government</i>	<i>149.8</i>	<i>148.5</i>	<i>1.3</i>	<i>0.9%</i>	<i>152.4</i>
Federal	18.3	18.0	0.3	1.7%	18.1
State	37.4	35.7	1.7	4.8%	39.7
Local	94.1	94.8	-0.7	-0.7%	94.6

Las Vegas-Paradise MSA

	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	835.5	822.3	13.2	1.6%	841.7

Reno/Sparks MSA

	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	189.7	189.4	0.3	0.2%	191.3

Carson City MSA

	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	27.6	27.8	-0.2	-0.7%	27.7

Nevada Statewide

(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	1148.7	1136.5	12.2	1.1%	1167.2
Goods Producing	109.4	108.5	0.9	0.8%	110.2
Natural Resources & Mining	16.9	16.1	0.8	5.0%	16.9
Metal Ore Mining	12.6	12.1	0.5	4.1%	12.5
Construction	52.6	52.8	-0.2	-0.4%	53.4
Construction of Buildings	9.6	9.9	-0.3	-3.0%	9.5
Specialty Trade Contractors	34.9	36.1	-1.2	-3.3%	36.0
Manufacturing	39.9	39.6	0.3	0.8%	39.9
Durable Goods	25.2	25.3	-0.1	-0.4%	25.1
Computer & Electronic Products	11.0	10.9	0.1	0.9%	11.0
Other Miscellaneous (Includes Slot Mfg.)	7.1	7.1	0.0	0.0%	7.1
Non-durable Goods	14.7	14.3	0.4	2.8%	14.8
Services Producing	1039.3	1028.0	11.3	1.1%	1057.0
Private Service Providing	896.6	886.4	10.2	1.2%	906.3
Trade, Transportation & Utilities	221.2	217.0	4.2	1.9%	222.1
Wholesale	34.9	32.8	2.1	6.4%	34.5
Retail	133.9	131.0	2.9	2.2%	133.2
General Merchandise & Clothing	47.6	46.4	1.2	2.6%	47.4
Food & Beverage Stores	20.4	20.4	0.0	0.0%	20.3
Health and Personal Care Stores	8.0	7.4	0.6	8.1%	7.8
Transportation, Warehousing & Utilities	52.4	53.2	-0.8	-1.5%	54.4
Utilities	4.0	4.0	0.0	0.0%	4.0
Transportation & Warehousing	48.4	49.2	-0.8	-1.6%	50.4
Trucking, Couriers/Messengers, and Air	22.0	21.0	1.0	4.8%	22.2
Transit and Ground Passenger	6.2	6.0	0.2	3.3%	6.2
Taxi and Limousine Service	14.1	14.3	-0.2	-1.4%	14.7
Information	10.7	10.7	0.0	0.0%	10.9
Telecommunications	4.2	4.1	0.1	2.4%	4.2
Financial Activities	54.8	54.5	0.3	0.6%	55.6
Finance and Insurance	30.8	31.3	-0.5	-1.6%	31.2
Credit Intermediation & Related	17.5	17.6	-0.1	-0.6%	17.8
Real Estate & Rental Leasing	24.0	23.2	0.8	3.4%	24.4
Professional & Business Services	141.9	141.7	0.2	0.1%	144.5
Professional, Scientific and Technical	46.8	46.9	-0.1	-0.2%	46.7
Management of Companies	19.7	19.6	0.1	0.5%	19.5
Administrative & Support and Waste Mgt.	75.4	75.2	0.2	0.3%	78.3
Administrative & Support Services	71.9	72.0	-0.1	-0.1%	74.7
Employment Services	16.7	18.4	-1.7	-9.2%	18.0
Education and Health Services	107.6	105.5	2.1	2.0%	111.1
Educational Services	9.0	8.8	0.2	2.3%	9.3
Health Care and Social Assistance	98.6	96.7	1.9	2.0%	101.8
Ambulatory Health Care Services	44.8	43.8	1.0	2.3%	44.9
Hospitals	24.6	24.2	0.4	1.7%	24.7
Leisure and Hospitality	324.8	321.6	3.2	1.0%	326.5
Arts, Entertainment and Recreation	26.7	27.5	-0.8	-2.9%	27.0
Accommodation and Food Service	298.1	294.1	4.0	1.4%	299.5
Accommodation	190.9	193.5	-2.6	-1.3%	191.1
Casino Hotels and Gaming	185.2	188.6	-3.4	-1.8%	186.1
Casino Hotels	175.5	178.2	-2.7	-1.5%	176.1
Gaming Industries	9.7	10.4	-0.7	-6.7%	10.0
Food Services and Drinking Places	107.2	100.6	6.6	6.6%	108.4
Full-Service Restaurants	50.8	49.7	1.1	2.2%	51.4
Limited-Service Restaurants	38.6	38.0	0.6	1.6%	38.9
Other Services	33.8	33.8	0.0	0.0%	33.9
Government	142.7	141.6	1.1	0.8%	150.7
Federal	18.6	18.4	0.2	1.1%	18.5
State	35.0	33.3	1.7	5.1%	37.4
Local	89.1	89.9	-0.8	-0.9%	94.8

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

Las Vegas-Paradise MSA

Includes Clark County
(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	830.5	817.2	13.3	1.6%	843.5
Goods Producing	57.4	57.8	-0.4	-0.7%	58.6
Natural Resources & Mining	0.3	0.3	0.0	0.0%	0.3
Construction	36.9	37.1	-0.2	-0.5%	37.9
Construction of Buildings	6.5	6.4	0.1	1.6%	6.5
Specialty Trade Contractors	26.1	26.5	-0.4	-1.5%	27.1
Building Foundation & Exterior Contractors	6.1	6.0	0.1	1.7%	6.2
Building Finishing Contractors	6.5	6.1	0.4	6.6%	6.5
Manufacturing	20.2	20.4	-0.2	-1.0%	20.4
Durable Goods	11.8	11.9	-0.1	-0.8%	11.9
Other Miscellaneous Manufacturing	4.6	4.5	0.1	2.2%	4.6
Non-durable Goods	8.4	8.5	-0.1	-1.2%	8.5
Services Producing	773.1	759.4	13.7	1.8%	784.9
Private Service Providing	682.8	670.7	12.1	1.8%	689.9
Trade, Transportation & Utilities	156.0	153.3	2.7	1.8%	156.3
Wholesale	20.5	20.2	0.3	1.5%	20.5
Retail	100.0	96.6	3.4	3.5%	99.1
General Merchandise & Clothing	37.8	36.3	1.5	4.1%	37.6
Food & Beverage Stores	14.7	14.7	0.0	0.0%	14.7
Health and Personal Care Stores	6.5	6.2	0.3	4.8%	6.4
Trans, Warehousing & Utilities	35.5	36.5	-1.0	-2.7%	36.7
Utilities	2.6	2.7	-0.1	-3.7%	2.6
Transportation & Warehousing	32.9	33.8	-0.9	-2.7%	34.1
Air	5.7	5.6	0.1	1.8%	5.7
Transit and Ground Passenger	12.6	13.5	-0.9	-6.7%	13.7
Taxi and Limousine Service	10.5	10.6	-0.1	-0.9%	10.6
Information	9.1	9.2	-0.1	-1.1%	9.2
Telecommunications	3.1	3.1	0.0	0.0%	3.1
Financial Activities	41.5	41.6	-0.1	-0.2%	41.6
Finance and Insurance	23.0	23.5	-0.5	-2.1%	23.0
Credit Intermediation & Related	13.4	13.6	-0.2	-1.5%	13.4
Real Estate and Rental and Leasing	18.5	18.1	0.4	2.2%	18.6
Professional & Business Services	108.7	103.3	5.4	5.2%	110.6
Professional, Scientific and Technical	33.1	32.6	0.5	1.5%	33.0
Management of Companies	15.6	15.4	0.2	1.3%	15.4
Administrative & Support and Waste Mgt.	60.0	55.3	4.7	8.5%	62.2
Administrative and Support Services	56.3	53.2	3.1	5.8%	58.5
Employment Services	11.0	11.6	-0.6	-5.2%	12.2
Other Support Services	6.4	6.3	0.1	1.6%	7.0
Education and Health Services	74.5	74.3	0.2	0.3%	77.3
Health Care and Social Assistance	66.9	67.7	-0.8	-1.2%	69.1
Ambulatory Health Care Services	32.5	31.9	0.6	1.9%	32.7
Hospitals	17.0	16.1	0.9	5.6%	16.9
Leisure and Hospitality	268.6	264.7	3.9	1.5%	270.2
Arts, Entertainment and Recreation	17.5	17.9	-0.4	-2.2%	17.8
Accommodation and Food Service	251.1	246.8	4.3	1.7%	252.4
Accommodation	165.4	166.7	-1.3	-0.8%	165.4
Casino Hotels and Gaming	158.2	159.5	-1.3	-0.8%	158.7
Casino Hotels	153.3	154.3	-1.0	-0.6%	153.5
Gaming Industries	4.9	5.2	-0.3	-5.8%	5.2
Food Services and Drinking Places	85.7	80.1	5.6	7.0%	87.0
Full-Service Restaurants	41.7	40.6	1.1	2.7%	42.2
Limited-Service Restaurants	29.2	28.6	0.6	2.1%	29.5
Other Services	24.4	24.3	0.1	0.4%	24.7
Government	90.3	88.7	1.6	1.8%	95.0
Federal	12.7	12.4	0.3	2.4%	12.6
State	17.2	14.8	2.4	16.2%	19.7
Local	60.4	61.5	-1.1	-1.8%	62.7

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Reno-Sparks MSA

Includes Washoe and Storey Counties

(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	188.8	189.4	-0.6	-0.3%	191.9
<i>Goods Producing</i>	21.0	21.6	-0.6	-2.8%	20.8
Natural Resources & Mining	0.3	0.3	0.0	0.0%	0.3
Construction	9.3	9.8	-0.5	-5.1%	9.1
Manufacturing	11.4	11.5	-0.1	-0.9%	11.4
Miscellaneous Manufacturing	2.5	2.5	0.0	0.0%	2.5
<i>Services Producing</i>	167.8	167.8	0.0	0.0%	171.1
<i>Private Service Producing</i>	141.8	141.5	0.3	0.2%	141.9
Trade, Transportation & Utilities	42.5	42.3	0.2	0.5%	42.3
Wholesale	8.7	8.8	-0.1	-1.1%	8.6
Retail	20.8	20.8	0.0	0.0%	20.7
General Merchandise & Clothing	6.7	6.6	0.1	1.5%	6.7
Food & Beverage Stores	3.2	3.3	-0.1	-3.0%	3.2
Trans, Warehousing & Utilities	13.0	12.7	0.3	2.4%	13.0
Information	2.0	2.0	0.0	0.0%	2.0
Financial Activities	9.1	9.0	0.1	1.1%	9.0
Finance and Insurance	5.5	5.5	0.0	0.0%	5.5
Professional & Business Services	24.1	25.9	-1.8	-6.9%	24.7
Administrative & Support and Waste Mgt.	12.5	13.5	-1.0	-7.4%	12.9
Education and Health Services	21.9	21.4	0.5	2.3%	22.0
Leisure and Hospitality	36.0	34.6	1.4	4.0%	35.7
Accommodation and Food Service	29.5	29.2	0.3	1.0%	29.3
Accommodation	15.8	16.0	-0.2	-1.3%	15.7
Casino Hotels	14.7	14.9	-0.2	-1.3%	14.6
Food Services and Drinking Places	13.7	13.2	0.5	3.8%	13.6
Other Services	6.2	6.3	-0.1	-1.6%	6.2
Government	26.0	26.3	-0.3	-1.1%	29.2
Federal	3.6	3.6	0.0	0.0%	3.6
State	8.7	9.1	-0.4	-4.4%	8.8
Local	13.7	13.6	0.1	0.7%	16.8

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Information compiled by DETR's Research & Analysis Bureau

Carson City MSA

Includes Carson City
(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JUL 2013	JUL 2012	CHANGE	% CHANGE	JUN 2013
Total All Industries	27.7	28.1	-0.4	-1.4%	27.8
<i>Goods Producing</i>	3.5	3.5	0.0	0.0%	3.5
Manufacturing	2.6	2.7	-0.1	-3.7%	2.6
<i>Services Producing</i>	24.2	24.6	-0.4	-1.6%	24.3
<i>Private Service Producing</i>	14.8	15.1	-0.3	-2.0%	14.6
Trade, Transportation & Utilities	3.8	3.7	0.1	2.7%	3.8
Retail	2.9	2.9	0.0	0.0%	2.9
Professional & Business Services	2.0	2.1	-0.1	-4.8%	2.1
Leisure and Hospitality	3.5	3.4	0.1	2.9%	3.5
Government	9.4	9.5	-0.1	-1.1%	9.7
Federal	0.6	0.5	0.1	20.0%	0.6
State	6.9	7.1	-0.2	-2.8%	7.1
Local	1.9	1.9	0.0	0.0%	2.0

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Information compiled by DETR's Research & Analysis Bureau



2013 Seasonally Adjusted Industrial Employment (Estimates In Thousands)

Nevada Statewide

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1163.2	1159.1	1156.3	1164.5	1159.1	1164.3	1154.1						1160.1
Natural Resources & Mining	16.1	16.4	16.4	16.3	16.3	16.5	16.6						16.4
Construction	54.0	53.9	53.1	52.1	50.2	52.7	51.7						52.5
Manufacturing	39.6	39.6	39.7	39.6	39.6	39.6	39.5						39.6
Durable Goods	25.2	25.1	25.1	25.1	25.0	24.9	24.9						25.0
Non-durable Goods	14.4	14.5	14.6	14.5	14.6	14.7	14.6						14.6
Trade, Transportation & Utilities	224.5	223.0	220.9	220.3	222.4	223.6	221.5						222.3
Wholesale	34.0	34.1	34.0	34.0	34.2	34.4	34.9						34.2
Retail	136.3	134.4	134.0	133.9	134.1	134.4	134.0						134.4
Transportation, Warehousing & Utilities	54.2	54.5	52.9	52.4	54.1	54.8	52.6						53.6
Financial Activities	55.3	54.8	56.0	56.6	55.8	55.6	54.8						55.6
Finance and Insurance	31.6	31.1	31.5	31.7	31.4	31.2	30.8						31.3
Real Estate & Rental Leasing	23.7	23.7	24.5	24.9	24.4	24.4	24.0						24.2
Professional & Business Services	142.4	142.3	140.2	144.4	144.9	143.6	143.7						143.1
Professional, Scientific and Technical	47.3	46.6	45.8	47.0	46.4	47.3	47.2						46.8
Management of Companies	19.7	19.6	19.4	19.4	19.7	19.5	19.7						19.6
Administrative & Support and Waste Mgt.	75.4	76.1	75.0	78.0	78.8	76.8	76.8						76.7
Education and Health Services	108.1	108.7	109.3	110.6	109.7	110.6	108.0						109.3
Educational Services	9.3	9.3	9.3	9.4	9.4	9.5	9.6						9.4
Health Care and Social Assistance	98.8	99.4	100.0	101.2	100.3	101.1	98.4						99.9
Leisure and Hospitality	326.6	323.3	323.4	327.3	321.8	323.6	322.7						324.1
Arts, Entertainment and Recreation	27.1	27.0	27.0	27.0	26.7	26.4	26.3						26.8
Accommodation and Food Service	299.5	296.3	296.4	300.3	295.1	297.2	296.4						297.3
Other Services	33.5	33.8	33.4	33.5	33.7	33.5	33.3						33.5
Government	150.7	150.8	151.4	151.3	152.1	152.4	149.8						151.2
Federal	18.1	18.2	18.2	18.2	18.2	18.1	18.3						18.2
State	37.5	36.8	37.2	37.5	37.8	39.7	37.4						37.7
Local	95.1	95.8	96.0	95.6	96.1	94.6	94.1						95.3

Las Vegas MSA

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	835.2	833.9	834.3	844.3	838.3	841.7	835.5						837.6

Reno/Sparks MSA

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	191.8	192.0	190.8	190.8	190.2	191.3	189.7						190.9

Carson City MSA

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	27.6	27.6	27.7	27.6	27.3	27.7	27.6						27.6

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.
 Information compiled by DETR's Research & Analysis Bureau



Nevada Statewide

2013 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1146.1	1148.1	1152.5	1164.9	1165.4	1167.2	1148.7						1156.1
Goods Producing	105.4	107.0	107.0	106.9	107.2	110.2	109.4						107.6
Natural Resources & Mining	15.7	16.1	16.2	16.2	16.4	16.9	16.9						16.3
Metal Ore Mining	11.8	12.1	12.1	12.1	12.3	12.5	12.6						12.2
Construction	50.6	51.7	51.4	51.2	51.1	53.4	52.6						51.7
Construction of Buildings	9.2	9.4	9.3	9.3	9.2	9.5	9.6						9.4
Specialty Trade Contractors	33.9	34.3	34.5	34.5	34.7	36.0	34.9						34.7
Manufacturing	39.1	39.2	39.4	39.5	39.7	39.9	39.9						39.5
Durable Goods	24.9	24.8	24.9	25.0	25.1	25.1	25.2						25.0
Computer & Electronic Products	10.8	10.7	10.6	10.7	10.8	11.0	11.0						10.8
Other Miscellaneous (Includes Slot Mfg.)	7.1	7.0	7.0	7.1	7.1	7.1	7.1						7.1
Non-durable Goods	14.2	14.4	14.5	14.5	14.6	14.8	14.7						14.5
Services Producing	1040.7	1041.1	1045.5	1058.0	1058.2	1057.0	1039.3						1048.5
Private Service Providing	892.4	888.0	891.1	903.4	902.6	906.3	896.6						897.2
Trade, Transportation & Utilities	222.5	218.7	217.5	218.5	220.6	222.1	221.2						220.2
Wholesale	33.6	33.6	33.7	34.1	34.4	34.5	34.9						34.1
Retail	135.0	131.4	131.4	132.0	132.8	133.2	133.9						132.8
General Merchandise & Clothing	48.4	46.8	46.8	46.8	47.1	47.4	47.6						47.3
Food & Beverage Stores	20.0	20.0	20.1	20.1	20.2	20.3	20.4						20.2
Health and Personal Care Stores	7.7	7.6	7.7	7.8	7.8	7.8	8.0						7.8
Transportation, Warehousing & Utilities	53.9	53.7	52.4	52.4	53.4	54.4	52.4						53.2
Utilities	4.0	4.0	4.0	4.0	4.0	4.0	4.0						4.0
Transportation & Warehousing	49.9	49.7	48.4	48.4	49.4	50.4	48.4						49.2
Trucking, Couriers/Messengers, and Warehousing/Storage	21.9	21.7	21.6	21.8	21.8	22.2	22.0						21.9
Air	6.2	6.2	6.2	6.2	6.2	6.2	6.2						6.2
Transit and Ground Passenger	14.7	14.7	13.6	13.8	14.7	14.7	14.1						14.3
Taxi and Limousine Service	11.1	11.0	9.8	10.0	10.8	10.9	10.7						10.6
Information	12.4	12.5	12.5	12.5	12.6	12.6	12.5						12.5
Telecommunications	4.1	4.1	4.1	4.1	4.2	4.2	4.2						4.1
Financial Activities	55.0	54.7	55.8	56.2	55.3	55.6	54.8						55.3
Finance and Insurance	31.5	31.2	31.6	31.6	31.1	31.2	30.8						31.3
Credit Intermediation & Related	17.9	17.9	18.1	18.1	17.8	17.8	17.5						17.9
Real Estate & Rental Leasing	23.5	23.5	24.2	24.6	24.2	24.4	24.0						24.1
Professional & Business Services	142.1	140.4	140.1	143.5	145.5	144.5	141.9						142.6
Professional, Scientific and Technical	47.2	46.3	46.4	46.9	46.0	46.7	46.8						46.6
Management of Companies	19.6	19.5	19.5	19.5	19.7	19.5	19.7						19.6
Administrative & Support and Waste Mgt.	75.3	74.6	74.2	77.1	79.8	78.3	75.4						76.4
Administrative & Support Services	71.8	71.1	70.7	73.5	76.1	74.7	71.9						72.8
Employment Services	17.8	17.5	17.6	17.2	17.9	18.0	16.7						17.5
Education and Health Services	107.2	108.8	109.6	111.2	110.8	111.1	107.6						109.5
Educational Services	9.3	9.6	9.7	9.6	9.6	9.3	9.0						9.4
Health Care and Social Assistance	97.9	99.2	99.9	101.6	101.2	101.8	98.6						100.0
Ambulatory Health Care Services	43.9	44.2	44.3	44.7	44.7	44.9	44.8						44.5
Hospitals	24.4	24.5	24.6	24.6	24.6	24.7	24.6						24.6
Leisure and Hospitality	320.5	320.0	322.5	328.3	324.1	326.5	324.8						323.8
Arts, Entertainment and Recreation	26.2	26.3	26.8	27.3	27.0	27.0	26.7						26.8
Accommodation and Food Service	294.3	293.7	295.7	301.0	297.1	299.5	298.1						297.1
Accommodation	191.2	191.0	190.9	192.4	190.6	191.1	190.9						191.2
Casino Hotels and Gaming	211.7	187.0	186.7	187.2	186.0	186.1	185.2						190.0
Casino Hotels	176.9	176.8	176.5	177.1	175.9	176.1	175.5						176.4
Gaming Industries	10.2	10.2	10.2	10.1	10.1	10.0	9.7						10.1
Food Services and Drinking Places	103.1	102.7	104.8	108.6	106.5	108.4	107.2						105.9
Full-Service Restaurants	50.3	50.5	51.0	51.6	51.3	51.4	50.8						51.0
Limited-Service Restaurants	37.4	37.6	38.2	38.9	38.9	38.9	38.6						38.4
Other Services	32.7	32.9	33.1	33.2	33.7	33.9	33.8						33.3
Government	148.3	153.1	154.4	154.6	155.6	150.7	142.7						151.3
Federal	17.8	17.9	18.0	18.2	18.4	18.5	18.6						18.2
State	34.6	37.8	38.7	39.0	38.9	37.4	35.0						37.3
Local	95.9	97.4	97.7	97.4	98.3	94.8	89.1						95.8

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.



Las Vegas-Paradise MSA

2013 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	826.3	827.5	832.7	846.0	845.1	843.5	830.5						835.9
Goods Producing	57.1	57.5	56.9	57.5	57.6	58.6	57.4						57.5
Natural Resources & Mining	0.3	0.3	0.3	0.3	0.3	0.3	0.3						0.3
Construction	36.8	37.2	36.5	37.0	37.1	37.9	36.9						37.1
Construction of Buildings	6.3	6.4	6.4	6.4	6.4	6.5	6.5						6.4
Specialty Trade Contractors	25.9	25.9	25.7	26.5	26.6	27.1	26.1						26.3
Building Foundation & Exterior Contrac	5.6	6.0	6.1	6.2	6.2	6.2	6.1						6.1
Building Finishing Contractors	6.7	6.6	6.4	6.5	6.5	6.5	6.5						6.5
Manufacturing	20.0	20.0	20.1	20.2	20.2	20.4	20.2						20.2
Durable Goods	11.7	11.6	11.7	11.8	11.8	11.9	11.8						11.8
Other Miscellaneous Manufacturing	4.5	4.5	4.5	4.6	4.6	4.6	4.6						4.6
Non-durable Goods	8.3	8.4	8.4	8.4	8.4	8.5	8.4						8.4
Services Producing	769.2	770.0	775.8	788.5	787.5	784.9	773.1						778.4
Private Service Providing	675.2	673.0	677.8	689.7	688.7	689.9	682.8						682.4
Trade, Transportation & Utilities	156.8	154.4	153.8	154.9	156.7	156.3	156.0						155.6
Wholesale	20.2	20.3	20.3	20.4	20.5	20.5	20.5						20.4
Retail	100.4	98.0	98.4	99.0	99.8	99.1	100.0						99.2
General Merchandise & Clothing	38.3	37.0	37.0	37.1	37.3	37.6	37.8						37.4
Food & Beverage Stores	14.4	14.5	14.5	14.6	14.6	14.7	14.7						14.6
Health and Personal Care Stores	6.3	6.3	6.3	6.4	6.4	6.4	6.5						6.4
Trans, Warehousing & Utilities	36.2	36.1	35.1	35.5	36.4	36.7	35.5						35.9
Utilities	2.6	2.6	2.6	2.6	2.6	2.6	2.6						2.6
Transportation & Warehousing	33.6	33.5	32.5	32.9	33.8	34.1	32.9						33.3
Air	5.6	5.6	5.6	5.7	5.7	5.7	5.7						5.7
Transit and Ground Passenger	13.6	13.6	12.5	12.8	13.6	13.7	12.6						13.2
Taxi and Limousine Service	10.5	10.5	9.5	9.7	10.6	10.6	10.5						10.3
Information	9.4	9.6	9.4	9.4	9.2	9.2	9.1						9.3
Telecommunications	3.1	3.1	3.1	3.1	3.1	3.1	3.1						3.1
Financial Activities	41.7	41.8	42.7	43.2	42.0	41.6	41.5						42.1
Finance and Insurance	23.4	23.4	23.8	24.0	23.3	23.0	23.0						23.4
Credit Intermediation & Related	13.6	13.6	13.8	13.9	13.5	13.4	13.4						13.6
Real Estate and Rental and Leasing	18.3	18.4	18.9	19.2	18.7	18.6	18.5						18.7
Professional & Business Services	108.7	107.8	107.4	110.9	111.6	110.6	108.7						109.4
Professional, Scientific and Technical	33.1	32.3	32.5	33.1	32.2	33.0	33.1						32.8
Management of Companies	15.4	15.4	15.4	15.4	15.5	15.4	15.6						15.4
Administrative & Support and Waste Mgt.	60.2	60.1	59.5	62.4	63.9	62.2	60.0						61.2
Administrative and Support Services	56.6	56.4	55.9	58.6	60.1	58.5	56.3						57.5
Employment Services	12.0	12.2	12.2	11.8	12.2	12.2	11.0						11.9
Other Support Services	9.0	8.1	7.0	7.7	7.8	7.0	6.4						7.6
Education and Health Services	74.0	73.7	75.5	77.1	77.3	77.3	74.5						75.6
Health Care and Social Assistance	67.4	66.7	67.6	69.2	69.2	69.1	66.9						68.0
Ambulatory Health Care Services	31.8	32.1	32.2	32.5	32.5	32.7	32.5						32.3
Hospitals	16.7	16.6	16.6	16.8	16.9	16.9	17.0						16.8
Leisure and Hospitality	261.0	262.0	264.9	270.1	267.4	270.2	268.6						266.3
Arts, Entertainment and Recreation	17.3	17.5	17.9	18.0	17.8	17.8	17.5						17.7
Accommodation and Food Service	243.7	244.5	247.0	252.1	249.6	252.4	251.1						248.6
Accommodation	163.3	163.7	164.2	165.7	164.9	165.4	165.4						164.7
Casino Hotels and Gaming	156.8	157.3	157.6	158.9	158.4	158.7	158.2						158.0
Casino Hotels	151.7	152.1	152.4	153.8	153.2	153.5	153.3						152.9
Gaming Industries	5.1	5.2	5.2	5.1	5.2	5.2	4.9						5.1
Food Services and Drinking Places	80.4	80.8	82.8	86.4	84.7	87.0	85.7						84.0
Full-Service Restaurants	40.6	41.0	41.5	42.2	42.0	42.2	41.7						41.6
Limited-Service Restaurants	27.8	28.1	28.6	29.1	29.2	29.5	29.2						28.8
Other Services	23.6	23.7	24.1	24.1	24.5	24.7	24.4						24.2
Government	94.0	97.0	98.0	98.8	98.8	95.0	90.3						96.0
Federal	12.4	12.4	12.5	12.6	12.6	12.6	12.7						12.5
State	17.1	19.2	19.8	20.5	20.3	19.7	17.2						19.1
Local	64.5	65.4	65.7	65.7	65.9	62.7	60.4						64.3

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.



Reno-Sparks MSA

2013 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	188.3	189.4	189.0	190.3	190.9	191.9	188.8						189.8
Goods Producing	20.0	20.2	19.9	20.3	19.8	20.8	21.0						20.3
Natural Resources & Mining	0.2	0.2	0.2	0.2	0.2	0.3	0.3						0.2
Construction	8.4	8.6	8.3	8.7	8.3	9.1	9.3						8.7
Manufacturing	11.4	11.4	11.4	11.4	11.3	11.4	11.4						11.4
Miscellaneous Manufacturing	2.5	2.5	2.5	2.5	2.5	2.5	2.5						2.5
Services Producing	168.3	169.2	169.1	170.0	171.1	171.1	167.8						169.5
Private Service Producing	139.6	139.1	138.9	140.1	140.9	141.9	141.8						140.3
Trade, Transportation & Utilities	42.8	42.2	41.6	41.5	41.5	42.3	42.5						42.1
Wholesale	8.7	8.7	8.5	8.5	8.5	8.6	8.7						8.6
Retail	21.1	20.6	20.4	20.3	20.3	20.7	20.8						20.6
General Merchandise & Clothing	7.0	6.7	6.7	6.6	6.6	6.7	6.7						6.7
Food & Beverage Stores	3.2	3.2	3.1	3.1	3.1	3.2	3.2						3.2
Trans, Warehousing & Utilities	13.0	12.9	12.7	12.7	12.7	13.0	13.0						12.9
Information	2.0						2.0						
Financial Activities	8.9	8.9	8.9	9.0	9.0	9.0	9.1						9.0
Finance and Insurance	5.5	5.5	5.5	5.5	5.5	5.5	5.5						5.5
Professional & Business Services	23.9	23.8	23.8	23.9	24.8	24.7	24.1						24.1
Administrative & Support and Waste Mgt.	12.0	11.7	11.7	12.1	12.7	12.9	12.5						12.2
Education and Health Services	21.8	22.0	22.0	22.1	22.0	22.0	21.9						22.0
Leisure and Hospitality	34.2	34.2	34.6	35.5	35.5	35.7	36.0						35.1
Accommodation and Food Service	28.1	28.3	28.5	28.9	29.1	29.3	29.5						28.8
Accommodation	15.3	15.3	15.4	15.5	15.5	15.7	15.8						15.5
Casino Hotels	14.3	14.2	14.3	14.4	14.4	14.6	14.7						14.4
Food Services and Drinking Places	12.8	13.0	13.1	13.4	13.6	13.6	13.7						13.3
Other Services	6.0	6.0	6.0	6.1	6.1	6.2	6.2						6.1
Government	28.7	30.1	30.2	29.9	30.2	29.2	26.0						29.2
Federal	3.5	3.5	3.5	3.6	3.5	3.6	3.6						3.5
State	8.7	9.7	9.9	9.8	9.7	8.8	8.7						9.3
Local	16.5	16.9	16.8	16.5	17.0	16.8	13.7						16.3

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.

Aug-13



Carson City MSA

2013 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	27.0	27.4	27.6	27.5	27.7	27.8	27.7						27.5
<i>Goods Producing</i>	<i>3.4</i>	<i>3.4</i>	<i>3.4</i>	<i>3.4</i>	<i>3.4</i>	<i>3.5</i>	<i>3.5</i>						<i>3.4</i>
Manufacturing	2.6						2.6						
<i>Services Producing</i>	<i>23.6</i>	<i>24.0</i>	<i>24.2</i>	<i>24.1</i>	<i>24.3</i>	<i>24.3</i>	<i>24.2</i>						<i>24.1</i>
<i>Private Service Producing</i>	<i>14.4</i>	<i>14.4</i>	<i>14.5</i>	<i>14.6</i>	<i>14.6</i>	<i>14.6</i>	<i>14.8</i>						<i>14.6</i>
Trade, Transportation & Utilities	3.8	3.7	3.7	3.7	3.7	3.8	3.8						3.7
Retail	2.9	2.8	2.9	2.9	2.9	2.9	2.9						2.9
Professional & Business Services	2.0	2.0	2.0	2.1	2.1	2.1	2.0						2.0
Leisure and Hospitality	3.4	3.3	3.4	3.5	3.5	3.5	3.5						3.4
Government	9.2	9.6	9.7	9.5	9.7	9.7	9.4						9.5
Federal	0.5	0.5	0.5	0.5	0.6	0.6	0.6						0.5
State	6.8	7.1	7.2	7.1	7.1	7.1	6.9						7.0
Local	1.9	2.0	2.0	1.9	2.0	2.0	1.9						2.0

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.
 Information compiled by DETR's Research & Analysis Bureau

Aug-13



2013 NEVADA LABOR FORCE SUMMARY DATA

Estimates In Thousands Revised August 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
NEVADA													
TOTAL LABOR FORCE	1366.4	1376.9	1372.9	1373.9	1374.7	1379.2	1373.9						1374.0
UNEMPLOYMENT	140.0	135.1	134.8	131.0	126.9	137.0	130.4						133.6
UNEMPLOYMENT RATE	10.2%	9.8%	9.8%	9.5%	9.2%	9.9%	9.5%						9.7%
RATE-SEASONALLY ADJ.	9.7%	9.6%	9.7%	9.6%	9.5%	9.6%	9.5%						9.6%
TOTAL EMPLOYMENT 1/	1226.4	1241.8	1238.1	1242.9	1247.8	1242.2	1243.5						1240.4
LAS VEGAS MSA 2/													
TOTAL LABOR FORCE	986.5	994.5	992.4	994.5	993.5	994.9	990.7						992.5
UNEMPLOYMENT	100.7	97.1	97.2	94.8	92.5	100.1	95.8						96.9
UNEMPLOYMENT RATE	10.2%	9.8%	9.8%	9.5%	9.3%	10.1%	9.7%						9.8%
TOTAL EMPLOYMENT 1/	885.8	897.4	895.2	899.7	901.0	894.8	894.9						895.6
RENO MSA 3/													
TOTAL LABOR FORCE	222.3	223.8	221.2	220.0	220.3	221.7	220.2						221.3
UNEMPLOYMENT	23.4	22.6	22.2	21.4	20.4	21.8	20.4						21.7
UNEMPLOYMENT RATE	10.5%	10.1%	10.0%	9.7%	9.3%	9.8%	9.3%						9.8%
TOTAL EMPLOYMENT 1/	198.9	201.2	199.0	198.6	199.9	199.9	199.8						199.6
CARSON CITY MSA 4/													
TOTAL LABOR FORCE	27.1	27.6	27.4	27.0	27.2	27.5	27.6						27.3
UNEMPLOYMENT	3.0	3.0	2.9	2.7	2.6	2.8	2.6						2.8
UNEMPLOYMENT RATE	11.2%	10.7%	10.6%	10.1%	9.5%	10.1%	9.5%						10.2%
TOTAL EMPLOYMENT 1/	24.1	24.6	24.5	24.3	24.6	24.7	25.0						24.5
ELKO MICROPOLITAN AREA 5/													
TOTAL LABOR FORCE	31.4	31.6	31.8	31.9	31.9	32.3	32.6						31.9
UNEMPLOYMENT	1.9	1.8	1.9	1.8	1.7	1.9	1.9						1.8
UNEMPLOYMENT RATE	6.0%	5.8%	5.9%	5.6%	5.2%	6.0%	5.7%						5.7%
TOTAL EMPLOYMENT 1/	29.5	29.8	29.9	30.1	30.2	30.4	30.7						30.1

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Clark County

3/ Washoe and Storey Counties

4/ Carson City

5/ Elko and Eureka Counties



2013 NEVADA LABOR FORCE SUMMARY DATA

Revised August 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
CARSON CITY													
TOTAL LABOR FORCE	27,100	27,530	27,440	27,100	27,220	27,450	27,620						27,350
UNEMPLOYMENT	3,030	2,950	2,910	2,750	2,600	2,790	2,620						2,810
UNEMPLOYMENT RATE	11.2%	10.7%	10.6%	10.1%	9.5%	10.1%	9.5%						10.2%
TOTAL EMPLOYMENT 1/	24,070	24,580	24,530	24,350	24,620	24,660	25,000						24,540
CHURCHILL COUNTY													
TOTAL LABOR FORCE	12,670	12,630	12,720	12,730	12,920	12,960	12,930						12,790
UNEMPLOYMENT	1,160	1,100	1,100	1,050	990	1,050	1,000						1,060
UNEMPLOYMENT RATE	9.1%	8.7%	8.7%	8.3%	7.6%	8.1%	7.8%						8.3%
TOTAL EMPLOYMENT 1/	11,510	11,530	11,620	11,680	11,930	11,910	11,930						11,730
CLARK COUNTY													
TOTAL LABOR FORCE	986,490	994,510	992,350	994,590	993,500	994,900	990,700						992,430
UNEMPLOYMENT	100,660	97,080	97,170	94,840	92,470	100,090	95,810						96,870
UNEMPLOYMENT RATE	10.2%	9.8%	9.8%	9.5%	9.3%	10.1%	9.7%						9.8%
TOTAL EMPLOYMENT 1/	885,830	897,430	895,180	899,750	901,030	894,810	894,890						895,560
DOUGLAS COUNTY													
TOTAL LABOR FORCE	20,870	21,000	20,840	20,760	21,410	21,710	22,010						21,230
UNEMPLOYMENT	2,470	2,410	2,360	2,250	2,190	2,270	2,090						2,290
UNEMPLOYMENT RATE	11.8%	11.5%	11.3%	10.8%	10.2%	10.4%	9.5%						10.8%
TOTAL EMPLOYMENT 1/	18,400	18,590	18,480	18,510	19,220	19,440	19,920						18,940
ELKO COUNTY													
TOTAL LABOR FORCE	30,230	30,480	30,640	30,770	30,750	31,210	31,430						30,790
UNEMPLOYMENT	1,810	1,760	1,810	1,740	1,600	1,870	1,780						1,770
UNEMPLOYMENT RATE	6.0%	5.8%	5.9%	5.6%	5.2%	6.0%	5.7%						5.7%
TOTAL EMPLOYMENT 1/	28,420	28,720	28,830	29,030	29,150	29,340	29,650						29,020

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.



2013 NEVADA LABOR FORCE SUMMARY DATA

Revised August 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
ESMERALDA COUNTY													
TOTAL LABOR FORCE	590	600	600	590	640	630	620						610
UNEMPLOYMENT	30	30	30	20	20	30	30						30
UNEMPLOYMENT RATE	4.5%	4.2%	4.3%	3.5%	3.6%	4.4%	4.4%						4.1%
TOTAL EMPLOYMENT	560	570	570	570	620	600	590						580
EUREKA COUNTY													
TOTAL LABOR FORCE	1,100	1,120	1,120	1,120	1,130	1,140	1,150						1,130
UNEMPLOYMENT	60	70	70	60	60	70	70						70
UNEMPLOYMENT RATE	5.7%	6.3%	6.1%	5.6%	5.7%	6.3%	6.4%						6.0%
TOTAL EMPLOYMENT	1,040	1,050	1,050	1,060	1,070	1,070	1,080						1,060
HUMBOLDT COUNTY													
TOTAL LABOR FORCE	9,570	9,630	9,710	9,850	10,150	10,330	10,340						9,940
UNEMPLOYMENT	560	550	550	530	520	630	610						560
UNEMPLOYMENT RATE	5.8%	5.7%	5.7%	5.4%	5.1%	6.1%	5.9%						5.7%
TOTAL EMPLOYMENT	9,010	9,080	9,160	9,320	9,630	9,700	9,730						9,380
LANDER COUNTY													
TOTAL LABOR FORCE	4,710	4,720	4,900	4,920	4,950	5,080	5,120						4,910
UNEMPLOYMENT	260	250	260	260	230	260	250						250
UNEMPLOYMENT RATE	5.6%	5.4%	5.3%	5.2%	4.7%	5.1%	4.8%						5.2%
TOTAL EMPLOYMENT	4,450	4,470	4,640	4,660	4,720	4,820	4,870						4,660
LINCOLN COUNTY													
TOTAL LABOR FORCE	1,740	1,740	1,780	1,790	1,770	1,810	1,800						1,770
UNEMPLOYMENT	210	210	220	210	190	220	210						210
UNEMPLOYMENT RATE	12.2%	11.8%	12.2%	11.6%	10.8%	12.1%	11.8%						11.8%
TOTAL EMPLOYMENT	1,530	1,530	1,560	1,580	1,580	1,590	1,590						1,560

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.



2013 NEVADA LABOR FORCE SUMMARY DATA

Revised August 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
LYON COUNTY													
TOTAL LABOR FORCE	21,270	21,280	21,850	21,960	22,210	22,340	22,250						21,880
UNEMPLOYMENT	3,250	3,130	3,040	2,940	2,780	2,920	2,720						2,970
UNEMPLOYMENT RATE	15.3%	14.7%	13.9%	13.4%	12.5%	13.1%	12.2%						13.6%
TOTAL EMPLOYMENT 1/	18,020	18,150	18,810	19,020	19,430	19,420	19,530						18,910
MINERAL COUNTY													
TOTAL LABOR FORCE	1,860	1,880	1,900	1,880	1,970	2,010	2,010						1,930
UNEMPLOYMENT	240	240	250	230	220	250	240						240
UNEMPLOYMENT RATE	12.7%	12.8%	12.9%	12.4%	11.3%	12.5%	11.8%						12.3%
TOTAL EMPLOYMENT 1/	1,620	1,640	1,650	1,650	1,750	1,760	1,770						1,690
NYE COUNTY													
TOTAL LABOR FORCE	17,600	17,660	17,420	17,430	17,380	17,470	17,190						17,450
UNEMPLOYMENT	2,170	2,090	2,100	2,050	1,980	2,120	1,990						2,070
UNEMPLOYMENT RATE	12.3%	11.9%	12.1%	11.8%	11.4%	12.1%	11.6%						11.9%
TOTAL EMPLOYMENT 1/	15,430	15,570	15,320	15,380	15,400	15,350	15,200						15,380
PERSHING COUNTY													
TOTAL LABOR FORCE	2,730	2,720	2,880	2,890	2,900	2,920	2,940						2,850
UNEMPLOYMENT	300	290	300	280	250	280	260						280
UNEMPLOYMENT RATE	11.0%	10.7%	10.3%	9.6%	8.7%	9.7%	9.0%						9.9%
TOTAL EMPLOYMENT 1/	2,430	2,430	2,580	2,610	2,650	2,640	2,680						2,570
STOREY COUNTY													
TOTAL LABOR FORCE	2,130	2,130	2,100	2,090	2,110	2,100	2,080						2,110
UNEMPLOYMENT	260	240	230	220	230	220	200						230
UNEMPLOYMENT RATE	12.0%	11.1%	10.8%	10.7%	10.9%	10.5%	9.7%						10.8%
TOTAL EMPLOYMENT 1/	1,870	1,890	1,870	1,870	1,880	1,880	1,880						1,880

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.



2013 NEVADA LABOR FORCE SUMMARY DATA

Revised August 2012.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
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WASHOE COUNTY

TOTAL LABOR FORCE	220,190	221,670	219,090	217,930	218,230	219,610	218,120						219,260
UNEMPLOYMENT	23,160	22,340	22,000	21,180	20,160	21,560	20,190						21,510
UNEMPLOYMENT RATE	10.5%	10.1%	10.0%	9.7%	9.2%	9.8%	9.3%						9.8%
TOTAL EMPLOYMENT 1/	197,030	199,330	197,090	196,750	198,070	198,050	197,930						197,750

WHITE PINE COUNTY

TOTAL LABOR FORCE	5,610	5,640	5,540	5,580	5,430	5,530	5,720						5,570
UNEMPLOYMENT	420	410	410	400	390	410	380						400
UNEMPLOYMENT RATE	7.4%	7.2%	7.3%	7.2%	7.2%	7.5%	6.6%						7.2%
TOTAL EMPLOYMENT 1/	5,190	5,230	5,130	5,180	5,040	5,120	5,340						5,170

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.