



NEVADA GOVERNOR
BRIAN SANDOVAL
DETR DIRECTOR
FRANK R. WOODBECK

Media Contact:
Mae Worthey
(702) 486.7991
(702) 249.6324



DETR's RESEARCH AND ANALYSIS BUREAU
CHIEF ECONOMIST BILL ANDERSON

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Nevada's Unemployment Rate Drops to 8.7 Percent in January

Carson City, NV —Nevada's unemployment rate fell in January to 8.7 percent. January also marked the 37th month of year-over-year job growth. The Las Vegas area's unadjusted unemployment rate was 8.9 percent in January, the same as the previous month. The unadjusted jobless rates in Carson City climbed to 10.3 percent, compared to 9.2 percent in December. The Reno/Sparks unadjusted unemployment rate was 9.1 percent in January 2014, which compares with 8.2 percent in December.

Comparisons of the state's adjusted rate to the metro areas' unadjusted rates are invalid because the statewide rate is adjusted for seasonality and the metro areas' rates reported today are not, said Bill Anderson, chief economist for Nevada's Department of Employment, Training and Rehabilitation. For comparison purposes, Nevada's unadjusted rate was 8.9 percent in January, up from a December reading of 8.7 percent.

"I'm pleased that our first report in 2014 brings further signs of economic improvement in Nevada's labor market," said Governor Brian Sandoval. "We have continued to have steady growth, and more Nevadans are working again. In the past three years, 60,700 new private sector jobs have been created in our state. While we have seen great improvements in our economy, there is still more work to be done. Growing our economy and creating jobs will continue to be among my highest priorities."

Anderson said while there are 92,000 fewer jobs on nonfarm payrolls in January than when the recession began, economic indicators point toward continued recovery in Nevada's economy.

"In past analysis of the Business Employment Dynamics (BED) series, we concluded that job losses had receded to pre-recessionary levels, and, more importantly, it had been a lack of job creation holding back Nevada's recovery," Anderson said. "Times are changing, according to the most recent data corresponding to 2013:IIQ, which shows solid job growth has begun contributing to our economic prosperity. Job losses from business closures are historically low, and job gains from business openings are rebounding, advancing the net change between gross job gains at opening establishments and gross jobs losses at closing establishments to levels reminiscent of the pre-recessionary period."

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DETR is comprised of the Employment Security Division, Equal Rights Commission, Rehabilitation Division, the Information Development and Processing Division and the Research and Analysis Bureau. DETR works in partnership with the Nevada JobConnect System to provide training and job placement services to job seekers and to assist employers in hiring practices.

NEVADA LABOR MARKET OVERVIEW January 2014

The economic rebound of 2013 has carried forward into 2014 with Nevada's employment base reaching a new milestone in January 2014. It was the first time the 1,200,000 mark was breached since 2008 on a seasonally adjusted basis. (In 2008, employment levels were falling. When employment levels were on the upside, the 1,200,000 mark was breached in 2005 and took two full years to reach the high point of 1,297,300 in May 2007.) The January reading is the 37th straight month of year-over-year growth, with payrolls growing by 89,600 since bottoming out in September 2010. Despite 37 months of job growth,

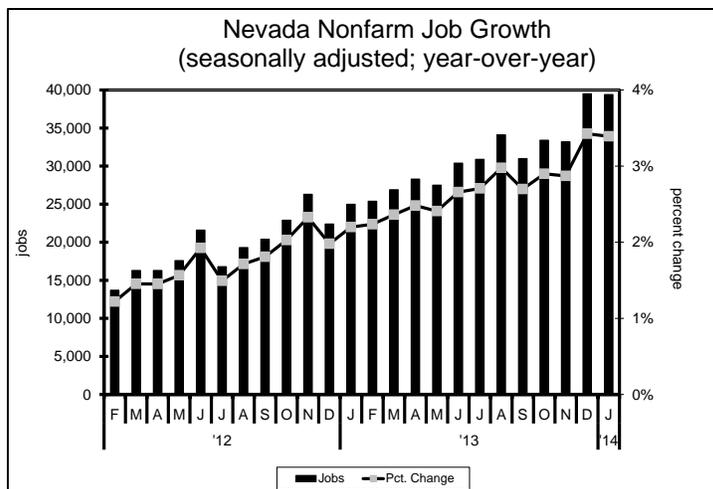
	Unadjusted Change	Expected Seasonal Movement	Seasonally Adjusted Change
Total Nonfarm Jobs	-17,600	-25,600	8,000
Private Sector	-14,600	-20,400	5,800
Public Sector	-3,000	-5,200	2,200
Las Vegas	-11,100	-16,700	5,600
Reno	-5,900	-7,300	1,400
Carson City	-900	-900	0

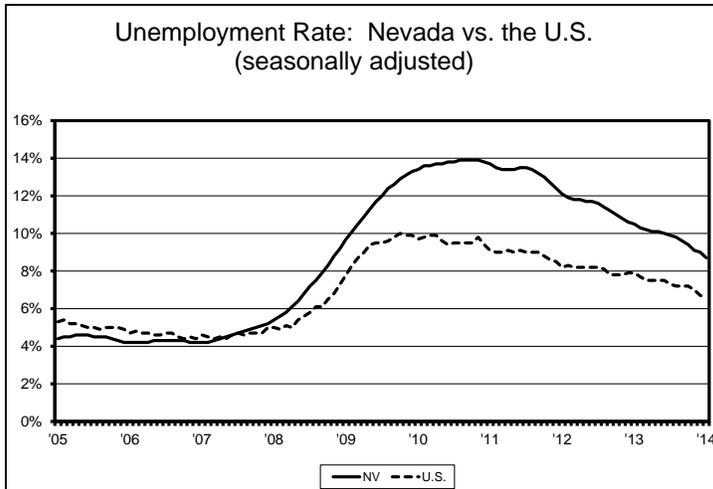
there are still 92,000 fewer jobs on nonfarm payrolls in January than when the recession began.

Seasonally adjusted jobs rose by 8,000 on a month-over-month basis, and, once again, Nevada's unemployment rate has declined. December's unemployment rate was nine percent after the 2013

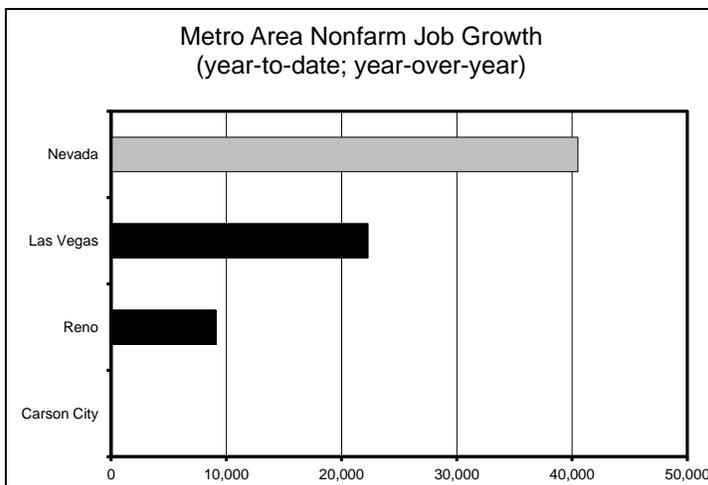
benchmark revisions. In January, it fell by three-tenths of a percentage point to 8.7 percent, compared to 10.5 percent during January 2013. Eight out of ten super sectors added employment over-the-year. Regarding the other two sectors, mining contracted by 100 and other services by 400 jobs.

Reporting seasonally adjusted job gains this





January is a little odd, as seasonally adjusted job gains were only recorded on a month-over-month basis because the unadjusted levels did not fall as much as expected. For example, for the Statewide estimate, we would have expected the job market to contract by 25,600. However, employers only shed 17,600. Subtracting the unadjusted change of -17,600 from the expected decline of 25,600, yields an 8,000 seasonally adjusted job gain. Not one super-sector was expected to add employment in January, and nearly all of the seasonally adjusted job growth occurred because the contraction of jobs was not as large



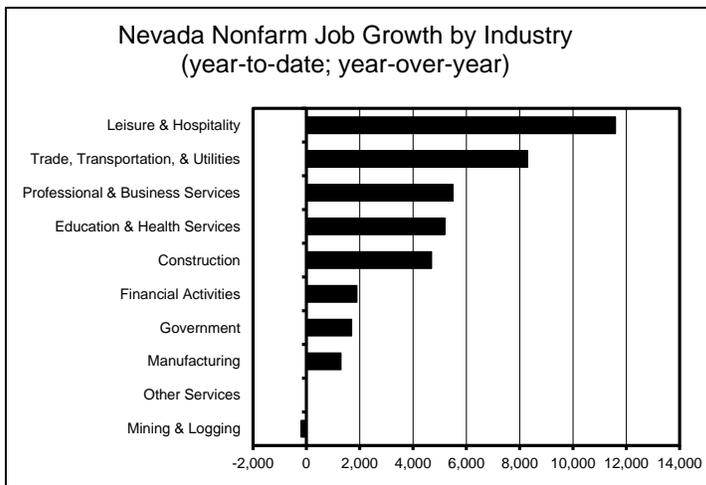
as the projections from historical records indicated. This implies that employers are hanging on to their workers as Nevada's economy strengthens.

After the 2013 benchmark, it became apparent that the Reno/Sparks area was growing faster than first estimated. Over-the-year, Reno/Sparks expanded at a rate of 4.8 percent, or 9,100 jobs in January. The

construction industry in the area is up by nearly one-quarter since last year. In January 2013, there were approximately 8,300 jobs composing this sector, and this year it was estimated at 10,300. Professional and business services is up by 2,200 and the trade, transportation and utilities sector added 1,900 jobs. Government positions were down by 300 over-the-year.

In Las Vegas, the job growth rate was 2.7 percent, or 22,300 jobs. Since January 2013, thousands of jobs have been added in each of the following industries:

trade/transportation/utilities (+6,100), leisure/hospitality (+5,900), professional/business services (+3,600), education/health services (+3,600), and financial activities (+1,200). Additionally, hundreds of jobs have been added in manufacturing (+700), information (+500), government (+300), and other services (+200).



During five of the last seven months, fewer seasonally adjusted housing units were started compared to the same period last year. In 2013 as a whole, however, starts increased 24 percent compared to 2012. Conventional 30-year mortgage rates rose by nearly a percentage point over-the-year in February, and may be dampening the appreciation in home prices.

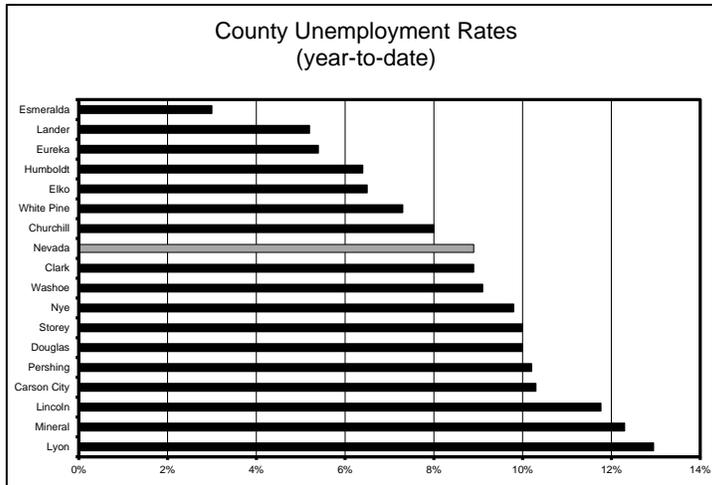
Nevertheless, Las Vegas still posted the largest year-over-year price gain of any of the other cities in the Case-Shiller composite 20 index.

In Carson City, employment levels were nearly flat over the year, as was the case in 2013. Two hundred jobs were added in the private sector, which was offset by declines in the government sector.

Now that jobs are returning to all of Nevada's metro areas (Carson City, Las Vegas, and Reno/Sparks), employment growth dynamics in Nevada's counties are changing. Rural counties with a heavy mining presence are no longer outperforming the rest of the state. With economic growth strengthening in the State, the nation, and around the world, gold lost some of its luster and prices fell. Employment in Elko and Eureka Counties were down by 1.1 and 3.2 percent, respectively, from 2012:IIIQ to 2013:IIIQ, whereas Clark and Washoe Counties both experienced employment growth rates of 2.9 percent. Storey County recorded the largest year-over-year growth rate at 17.3 percent for the reference period.

The Reno/Sparks unadjusted unemployment rate was 9.1 percent in January 2014, which compares with 8.2 percent in December. Year-over-year comparisons for the sub-state unemployment rates will not be available until after the release of the benchmark sub-State statistics on April 18th. The Las Vegas area's unadjusted unemployment rate was 8.9 percent in January, the same as the previous month. The unadjusted jobless rates in Carson City climbed to 10.3 percent, compared to 9.2 percent in December. Comparisons of the State's adjusted rate to the metro areas' unadjusted rates are invalid because the Statewide rate is adjusted for seasonality and the metro areas' rates reported today are not. For comparison purposes, Nevada's unadjusted rate was 8.9 percent in January, up from a December reading of 8.7 percent.

During the recession, the only super-sectors that grew were mining and education and health services. In today's environment, broad growth is



seen throughout Nevada's metro areas and throughout most of its industries. With this reversal in growth, mining has even begun to contract slightly. Education and health services continues to grow, but is eclipsed by the bounce back of the rest of the economy.

One indicator capping our optimism is real median household income. In 2012, Nevada recorded its lowest real median household income since the series began in the early-80s. The median household income in 2012, the latest reading available, was \$47,333. It peaked in the early 2000s at over \$60,000. Even at the national level, household income is nowhere near the peak set in the late 1990s at \$56,000. In 2012, the national median household income was \$51,000. Worse yet, there is no clear reversal of the downward trend. If the economy is adding jobs, wages should follow once labor markets tighten up again.

New businesses opening up in the Silver State help absorb some of the slack in the labor market. Two series monitoring businesses --

unemployment insurance tax accounts and the BLS's Business Employment Dynamics -- show growth.

Using the unemployment insurance tax system records, employer counts are monitored as a proxy for business growth. Not all new businesses are captured, just the ones that hire employees and pay unemployment insurance taxes. In the last quarter of

2013, 58,520 employers were in the system. The year-over-year increase was 1,370. Since 2009, only one other quarter (2012:IIQ) has been as strong. Like most of Nevada's labor market barometers, this series has yet to reach its former heights. The count of employers peaked in 2008 at 60,630. At the current rate of growth, it will be a number of quarters before the count of businesses reaches that mark.

In past analysis of the Business Employment Dynamics (BED) series, we concluded that job losses had receded to pre-recessionary levels, and, more importantly, it had been a lack of job creation holding back Nevada's recovery. Times are changing, according to the most recent data corresponding to 2013:IIQ, which shows solid job growth has begun contributing to our economic prosperity. Job losses from business closures are historically low, and job gains from business openings are rebounding, advancing the net change between gross job gains at opening establishments and gross jobs

losses at closing establishments to levels reminiscent of the pre-recessionary period. In 2013:IIQ, the net gain from business openings/closings was 4,300. A difference of this magnitude has not been experienced since the late 1990s, even beating out opening/closings between 2002-2007. Regular perusal of Nevada's newspapers attest to the plethora of new businesses in both northern and southern Nevada.

In 2013:IIQ, the leisure and hospitality sector had a 2,800 job gain from opening establishments and 1,300 job loss from closing establishments, for a net gain of 1,500. Retail trade experienced a 1,300 job gain from new businesses and a 600 job loss from closings businesses. Jobs lost at closing establishments as a percentage of total employment in the retail industry was the lowest on record since the series began in 1992. Ripe business opportunities coupled with low rates of business closures drove the net gain (+860) in professional and business services to levels last seen in the late 1990s. In 2012 a new record was set for business survival in Nevada, and the data for 2013 so far shows the trend continuing.

Employment opportunities can occur when businesses open/expand or when existing positions are vacated. Some industries provide more stability, like utilities and government, while other have higher turnover rates. In construction, the turnover rate is 14.2 percent (workers in the industry who were

not previously on their company's payroll). Administrative/support services has the highest turnover rate (17 percent), influenced mainly by temporary staffing agencies classified in this sector. Industries with a high turnover rate will also have a higher average unemployment insurance (UI) tax because the tax rewards companies for employee stability. Employers starting a new business in Nevada pay a flat UI tax rate for the first three years, and the rate will go up or down depending on the company's turnover activity.

While signs of economic and labor market recovery are evident in the nation as a whole, much room remains for improvement. U.S. real GDP growth came in at 1.9 percent in 2013. This compares to a growth rate of 2.8 percent in 2012. The so-called "output gap," the difference between what the overall economy is producing and what it could produce if operating at full employment, was a bit over seven percent at the official end of the recession in mid-2009. While the gap has narrowed since then, to about 3.9 percent in 2013:IVQ, continued slack in the economy remains. The Congressional Budget Office does not expect the gap to be eliminated until 2017.

In 2014, look for retail trade, administrative/support/waste management, and accommodation/food services to reach near their all-time highs. Employment in finance/insurance, local government, real estate/rental/leasing, and

construction should make noticeable advances, but are still too far away from their former peak to consider 2014 as a recovery year.



Nevada

Employment & Unemployment

Estimates for January 2014

Unemployment Rates:

Nevada Statewide (Seasonally Adjusted)	8.7%
Las Vegas-Paradise MSA	8.9%
Reno-Sparks MSA	9.1%
Carson City MSA	10.3%
Elko Micropolitan Area	6.5%
United States (Seasonally Adjusted)	6.6%
California (Dec) (Seasonally Adjusted)	8.3%

Employment estimates are produced by the Current Employment Statistics program.

Labor Force estimates are produced by the Local Area Unemployment Statistics program.

Research and Analysis Bureau, Nevada Department of Employment, Training and Rehabilitation
operates these programs in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Telephone (775) 684-0450

Nevada Labor Force and Unemployment

(Estimates In Thousands)

LABOR FORCE SUMMARY		JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
NEVADA STATEWIDE Seasonally Adjusted						
TOTAL LABOR FORCE		1367.6	1379.6	-12.0	-0.9%	1364.7
UNEMPLOYMENT		118.5	144.6	-26.1	-18.1%	122.2
UNEMPLOYMENT RATE		8.7%	10.5%	-----	-----	8.95%
TOTAL EMPLOYMENT 1/		1249.0	1235.0	14.0	1.1%	1242.5
NEVADA STATEWIDE						
TOTAL LABOR FORCE		1368.8	1379.0	-10.2	-0.7%	1361.2
UNEMPLOYMENT		122.3	154.8	-32.5	-21.0%	119.1
UNEMPLOYMENT RATE		8.9%	11.2%	-----	-----	8.7%
TOTAL EMPLOYMENT 1/		1246.5	1224.2	22.3	1.8%	1242.1
Las Vegas-Paradise MSA Includes Clark County ** ** ** **						
TOTAL LABOR FORCE		988.7	997.3	-8.6	-0.9%	981.8
UNEMPLOYMENT		87.7	111.4	-23.7	-21.3%	87.6
UNEMPLOYMENT RATE		8.9%	11.2%	-----	-----	8.9%
TOTAL EMPLOYMENT 1/		901.0	885.9	15.1	1.7%	894.2
Reno-Sparks MSA Includes Washoe and Storey Counties ** ** **						
TOTAL LABOR FORCE		224.4	222.7	1.7	0.8%	224.1
UNEMPLOYMENT		20.4	25.8	-5.4	-21.1%	18.5
UNEMPLOYMENT RATE		9.1%	11.6%	-----	-----	8.2%
TOTAL EMPLOYMENT 1/		204.0	196.8	7.2	3.6%	205.7
Carson City MSA ** ** **						
TOTAL LABOR FORCE		26.6	27.1	-0.5	-2.0%	26.4
UNEMPLOYMENT		2.7	3.3	-0.6	-18.6%	2.4
UNEMPLOYMENT RATE		10.3%	12.2%	-----	-----	9.2%
TOTAL EMPLOYMENT 1/		23.9	23.8	0.1	0.4%	24.0
Elko Micropolitan Area Includes Elko and Eureka Counties ** ** **						
TOTAL LABOR FORCE		30.3	31.0	-0.7	-2.2%	30.7
UNEMPLOYMENT		2.0	2.1	-0.1	-4.4%	1.7
UNEMPLOYMENT RATE		6.5%	6.8%	-----	-----	5.4%
TOTAL EMPLOYMENT 1/		28.3	28.9	-0.6	-2.1%	28.9

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

Information compiled by DETR's Research & Analysis Bureau

**** =Data is preliminary and may change**

Seasonally Adjusted Establishment Based Industrial Employment Nevada Statewide

(Estimates In Thousands)

	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	1201.1	1161.7	39.4	3.4%	1193.1
<i>Natural Resources & Mining</i>	<i>15.6</i>	<i>15.7</i>	<i>-0.1</i>	<i>-0.6%</i>	<i>15.4</i>
<i>Construction</i>	<i>59.5</i>	<i>57.0</i>	<i>2.5</i>	<i>4.4%</i>	<i>58.3</i>
<i>Manufacturing</i>	<i>41.0</i>	<i>39.7</i>	<i>1.3</i>	<i>3.3%</i>	<i>41</i>
Durable Goods	25.7	25.2	0.5	2.0%	25.7
Non-durable Goods	15.3	14.5	0.8	5.5%	15.3
<i>Trade, Transportation & Utilities</i>	<i>227.4</i>	<i>219.7</i>	<i>7.7</i>	<i>3.5%</i>	<i>229.9</i>
Wholesale	34.3	32.6	1.7	5.2%	33.6
Retail	138.0	133.4	4.6	3.4%	140.6
Transportation, Warehousing & Utilities	55.1	53.7	1.4	2.6%	55.7
<i>Financial Activities</i>	<i>57.2</i>	<i>55.8</i>	<i>1.4</i>	<i>2.5%</i>	<i>56.3</i>
Finance and Insurance	32.8	32.5	0.3	0.9%	32.1
Real Estate & Rental Leasing	24.4	23.3	1.1	4.7%	24.2
<i>Professional & Business Services</i>	<i>156.5</i>	<i>147.9</i>	<i>8.6</i>	<i>5.8%</i>	<i>154.4</i>
Professional, Scientific and Technical	50.2	48.5	1.7	3.5%	49.9
Management of Companies	19.3	20.0	-0.7	-3.5%	19.7
Administrative & Support and Waste Mgt.	87.0	79.4	7.6	9.6%	84.8
<i>Education and Health Services</i>	<i>114.7</i>	<i>109.5</i>	<i>5.2</i>	<i>4.7%</i>	<i>114.5</i>
Educational Services	13.6	11.7	1.9	16.2%	13.2
Health Care and Social Assistance	101.1	97.8	3.3	3.4%	101.3
<i>Leisure and Hospitality</i>	<i>330.6</i>	<i>319.8</i>	<i>10.8</i>	<i>3.4%</i>	<i>327.2</i>
Arts, Entertainment and Recreation	26.5	27.2	-0.7	-2.6%	26.9
Accommodation and Food Service	304.1	292.6	11.5	3.9%	300.3
<i>Other Services</i>	<i>32.8</i>	<i>33.2</i>	<i>-0.4</i>	<i>-1.2%</i>	<i>32.2</i>
<i>Government</i>	<i>153.3</i>	<i>151.4</i>	<i>1.9</i>	<i>1.3%</i>	<i>151.1</i>
Federal	17.8	18.2	-0.4	-2.2%	18.0
State	39.3	38.2	1.1	2.9%	37.0
Local	96.2	95.0	1.2	1.3%	96.1

Las Vegas-Paradise MSA

	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	863.8	838.0	25.8	3.1%	858.2

Reno/Sparks MSA

	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	201.0	192.9	8.1	4.2%	199.6

Carson City MSA

	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	27.5	27.6	-0.1	-0.4%	27.5

Nevada Statewide

(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	1185.5	1145.0	40.5	3.5%	1203.1
<u>Goods Producing</u>	112.4	106.6	5.8	5.4%	115.7
Natural Resources & Mining	15.2	15.4	-0.2	-1.3%	15.2
Metal Ore Mining	12.2	11.9	0.3	2.5%	12.1
Construction	56.6	51.9	4.7	9.1%	59.6
Construction of Buildings	11.1	9.8	1.3	13.3%	11.2
Specialty Trade Contractors	36.6	36.0	0.6	1.7%	39.5
Manufacturing	40.6	39.3	1.3	3.3%	40.9
Durable Goods	25.5	24.9	0.6	2.4%	25.7
Computer & Electronic Products	11.1	11.0	0.1	0.9%	11.1
Other Miscellaneous (Includes Slot Mfg.)	7.3	7.3	0.0	0.0%	7.3
Non-durable Goods	15.1	14.4	0.7	4.9%	15.2
<u>Services Producing</u>	1073.1	1038.4	34.7	3.3%	1087.4
<u>Private Service Providing</u>	921.9	888.9	33.0	3.7%	933.2
Trade, Transportation & Utilities	226.5	218.2	8.3	3.8%	236.5
Wholesale	34.0	32.3	1.7	5.3%	33.7
Retail	137.6	132.6	5.0	3.8%	146.3
General Merchandise & Clothing	48.9	48.3	0.6	1.2%	53.1
Food & Beverage Stores	21.0	20.2	0.8	4.0%	21.4
Health and Personal Care Stores	7.8	7.7	0.1	1.3%	8.0
Transportation, Warehousing & Utilities	54.9	53.3	1.6	3.0%	56.5
Utilities	3.9	4.0	-0.1	-2.5%	3.9
Transportation & Warehousing	51.0	49.3	1.7	3.4%	52.6
Trucking, Couriers/Messengers, and Air	22.1	21.3	0.8	3.8%	23.2
Transit and Ground Passenger	14.8	14.3	0.5	3.5%	14.7
Taxi and Limousine Service	11.1	10.9	0.2	1.8%	10.9
Information	12.5	12.0	0.5	4.2%	12.8
Telecommunications	3.9	4.0	-0.1	-2.5%	3.9
Financial Activities	57.3	55.4	1.9	3.4%	56.8
Finance and Insurance	33.1	32.5	0.6	1.8%	32.4
Credit Intermediation & Related	17.3	18.3	-1.0	-5.5%	17.8
Real Estate & Rental Leasing	24.2	22.9	1.3	5.7%	24.4
Professional & Business Services	154.3	148.8	5.5	3.7%	153.5
Professional, Scientific and Technical	50.5	48.5	2.0	4.1%	50.6
Management of Companies	19.4	19.9	-0.5	-2.5%	19.5
Administrative & Support and Waste Mgt.	84.4	80.4	4.0	5.0%	83.4
Administrative & Support Services	81.1	77.2	3.9	5.1%	80.0
Employment Services	18.7	19.9	-1.2	-6.0%	20.1
Education and Health Services	113.9	108.7	5.2	4.8%	115.0
Educational Services	13.5	11.6	1.9	16.4%	13.6
Health Care and Social Assistance	100.4	97.1	3.3	3.4%	101.4
Ambulatory Health Care Services	45.1	43.8	1.3	3.0%	45.5
Hospitals	24.8	24.2	0.6	2.5%	24.8
Leisure and Hospitality	325.0	313.4	11.6	3.7%	326.7
Arts, Entertainment and Recreation	25.9	26.2	-0.3	-1.1%	26.5
Accommodation and Food Service	299.1	287.2	11.9	4.1%	300.2
Accommodation	191.4	187.6	3.8	2.0%	192.9
Casino Hotels and Gaming	188.0	183.4	4.6	2.5%	189.1
Casino Hotels	177.7	172.8	4.9	2.8%	178.7
Gaming Industries	10.3	10.6	-0.3	-2.8%	10.4
Food Services and Drinking Places	107.7	99.6	8.1	8.1%	107.3
Full-Service Restaurants	53.8	49.8	4.0	8.0%	53.5
Limited-Service Restaurants	40.8	37.7	3.1	8.2%	41.1
Other Services	32.4	32.4	0.0	0.0%	31.9
Government	151.2	149.5	1.7	1.1%	154.2
Federal	17.6	17.9	-0.3	-1.7%	17.9
State	36.7	36.0	0.7	1.9%	39.0
Local	96.9	95.6	1.3	1.4%	97.3

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

Las Vegas-Paradise MSA

Includes Clark County
(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	853.2	830.9	22.3	2.7%	864.3
Goods Producing	60.2	59.3	0.9	1.5%	62.2
Natural Resources & Mining	0.3	0.3	0.0	0.0%	0.3
Construction	39.0	38.8	0.2	0.5%	40.9
Construction of Buildings	7.3	6.7	0.6	9.0%	7.5
Specialty Trade Contractors	26.8	27.8	-1.0	-3.6%	28.7
Building Foundation & Exterior Contractors	6.3	6.6	-0.3	-4.5%	6.6
Building Finishing Contractors	8.1	7.2	0.9	12.5%	8.3
Manufacturing	20.9	20.2	0.7	3.5%	21.0
Durable Goods	12.2	11.8	0.4	3.4%	12.3
Other Miscellaneous Manufacturing	4.9	4.7	0.2	4.3%	4.9
Non-durable Goods	8.7	8.4	0.3	3.6%	8.7
Services Producing	793.0	771.6	21.4	2.8%	802.1
Private Service Providing	698.3	677.2	21.1	3.1%	704.6
Trade, Transportation & Utilities	160.6	154.5	6.1	3.9%	166.7
Wholesale	20.5	20.0	0.5	2.5%	20.7
Retail	103.1	98.0	5.1	5.2%	108.5
General Merchandise & Clothing	38.4	37.7	0.7	1.9%	41.7
Food & Beverage Stores	15.4	14.5	0.9	6.2%	15.6
Health and Personal Care Stores	6.6	6.4	0.2	3.1%	6.7
Trans, Warehousing & Utilities	37.0	36.5	0.5	1.4%	37.5
Utilities	2.6	2.7	-0.1	-3.7%	2.6
Transportation & Warehousing	34.4	33.8	0.6	1.8%	34.9
Air	5.4	5.6	-0.2	-3.6%	5.4
Transit and Ground Passenger	13.9	13.6	0.3	2.2%	13.8
Taxi and Limousine Service	10.9	10.7	0.2	1.9%	10.8
Information	9.6	9.1	0.5	5.5%	9.7
Telecommunications	3.0	3.0	0.0	0.0%	3.0
Financial Activities	43.7	42.5	1.2	2.8%	44.0
Finance and Insurance	24.2	24.4	-0.2	-0.8%	24.7
Credit Intermediation & Related	13.4	14.1	-0.7	-5.0%	13.9
Real Estate and Rental and Leasing	19.5	18.1	1.4	7.7%	19.3
Professional & Business Services	115.1	111.5	3.6	3.2%	113.0
Professional, Scientific and Technical	36.1	34.1	2.0	5.9%	35.8
Management of Companies	15.6	15.5	0.1	0.6%	15.6
Administrative & Support and Waste Mgt.	63.4	61.9	1.5	2.4%	61.6
Administrative and Support Services	61.1	59.7	1.4	2.3%	59.4
Employment Services	12.1	13.2	-1.1	-8.3%	12.3
Other Support Services	9.2	11.0	-1.8	-16.4%	7.9
Education and Health Services	80.3	76.7	3.6	4.7%	81.4
Health Care and Social Assistance	68.9	68.2	0.7	1.0%	70.0
Ambulatory Health Care Services	33.1	32.2	0.9	2.8%	33.5
Hospitals	16.7	16.2	0.5	3.1%	16.7
Leisure and Hospitality	265.2	259.3	5.9	2.3%	265.8
Arts, Entertainment and Recreation	17.2	17.5	-0.3	-1.7%	17.6
Accommodation and Food Service	248.0	241.8	6.2	2.6%	248.2
Accommodation	163.1	162.1	1.0	0.6%	163.8
Casino Hotels and Gaming	156.7	155.4	1.3	0.8%	157.0
Casino Hotels	151.6	150.0	1.6	1.1%	151.8
Gaming Industries	5.1	5.4	-0.3	-5.6%	5.2
Food Services and Drinking Places	84.9	79.7	5.2	6.5%	84.4
Full-Service Restaurants	43.4	40.9	2.5	6.1%	43.4
Limited-Service Restaurants	30.8	28.6	2.2	7.7%	30.8
Other Services	23.8	23.6	0.2	0.8%	24.0
Government	94.7	94.4	0.3	0.3%	97.5
Federal	12.2	12.4	-0.2	-1.6%	12.4
State	16.2	16.9	-0.7	-4.1%	18.6
Local	66.3	65.1	1.2	1.8%	66.5

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Reno-Sparks MSA

Includes Washoe and Storey Counties

(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	197.3	188.2	9.1	4.8%	203.2
<i>Goods Producing</i>	22.7	20.2	2.5	12.4%	23.3
Natural Resources & Mining	0.2	0.2	0.0	0.0%	0.2
Construction	10.3	8.3	2.0	24.1%	10.9
Manufacturing	12.2	11.7	0.5	4.3%	12.2
Miscellaneous Manufacturing	2.5	2.5	0.0	0.0%	2.5
<i>Services Producing</i>	174.6	168.0	6.6	3.9%	179.9
<i>Private Service Producing</i>	146.6	139.7	6.9	4.9%	150.4
Trade, Transportation & Utilities	44.3	42.4	1.9	4.5%	47.0
Wholesale	8.9	8.5	0.4	4.7%	9.1
Retail	22.0	21.0	1.0	4.8%	23.8
General Merchandise & Clothing	7.0	6.9	0.1	1.4%	7.8
Food & Beverage Stores	3.2	3.2	0.0	0.0%	3.4
Trans, Warehousing & Utilities	13.4	12.9	0.5	3.9%	14.1
Information	1.9	1.9	0.0	0.0%	1.9
Financial Activities	9.6	9.2	0.4	4.3%	9.6
Finance and Insurance	6.0	5.8	0.2	3.4%	6.0
Professional & Business Services	27.6	25.4	2.2	8.7%	28.1
Administrative & Support and Waste Mgt.	14.7	12.9	1.8	14.0%	15.6
Education and Health Services	23.0	22.1	0.9	4.1%	23.1
Leisure and Hospitality	34.5	33.0	1.5	4.5%	34.9
Accommodation and Food Service	29.6	28.1	1.5	5.3%	29.9
Accommodation	15.9	15.2	0.7	4.6%	16.0
Casino Hotels	14.8	14.2	0.6	4.2%	14.9
Food Services and Drinking Places	13.7	12.9	0.8	6.2%	13.9
Other Services	5.7	5.7	0.0	0.0%	5.8
Government	28.0	28.3	-0.3	-1.1%	29.5
Federal	3.5	3.5	0.0	0.0%	3.5
State	9.2	9.6	-0.4	-4.2%	10.5
Local	15.3	15.2	0.1	0.7%	15.5

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Information compiled by DETR's Research & Analysis Bureau

Carson City MSA

Includes Carson City
(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	JAN 2014	JAN 2013	CHANGE	% CHANGE	DEC 2013
Total All Industries	26.7	26.7	0.0	0.0%	27.6
<i>Goods Producing</i>	3.3	3.2	0.1	3.1%	3.4
Manufacturing	2.6	2.5	0.1	4.0%	2.6
<i>Services Producing</i>	23.4	23.5	-0.1	-0.4%	24.2
<i>Private Service Producing</i>	14.4	14.3	0.1	0.7%	15.0
Trade, Transportation & Utilities	3.6	3.5	0.1	2.9%	3.8
Retail	2.8	2.7	0.1	3.7%	3.0
Professional & Business Services	2.0	2.0	0.0	0.0%	2.1
Leisure and Hospitality	3.4	3.2	0.2	6.3%	3.5
Government	9.0	9.2	-0.2	-2.2%	9.2
Federal	0.5	0.5	0.0	0.0%	0.5
State	6.6	6.8	-0.2	-2.9%	6.8
Local	1.9	1.9	0.0	0.0%	1.9

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Information compiled by DETR's Research & Analysis Bureau



2013 Seasonally Adjusted Industrial Employment (Estimates In Thousands)

Nevada Statewide

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1201.1												1201.1
Natural Resources & Mining	15.6												15.6
Construction	59.5												59.5
Manufacturing	41.0												41.0
Durable Goods	25.7												25.7
Non-durable Goods	15.3												15.3
Trade, Transportation & Utilities	227.4												227.4
Wholesale	34.3												34.3
Retail	138.0												138.0
Transportation, Warehousing & Utilities	55.1												55.1
Financial Activities	57.2												57.2
Finance and Insurance	32.8												32.8
Real Estate & Rental Leasing	24.4												24.4
Professional & Business Services	156.5												156.5
Professional, Scientific and Technical	50.2												50.2
Management of Companies	19.3												19.3
Administrative & Support and Waste Mgt.	87.0												87.0
Education and Health Services	114.7												114.7
Educational Services	13.6												13.6
Health Care and Social Assistance	101.1												101.1
Leisure and Hospitality	330.6												330.6
Arts, Entertainment and Recreation	26.5												26.5
Accommodation and Food Service	304.1												304.1
Other Services	32.8												32.8
Government	153.3												153.3
Federal	17.8												17.8
State	39.3												39.3
Local	96.2												96.2

Las Vegas MSA

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	863.8												863.8

Reno/Sparks MSA

Estimates in thousands													AVERAGE
Total All Industries	201.0												201.0

Carson City MSA

Estimates in thousands													AVERAGE
Total All Industries	27.5												27.5

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders. Information compiled by DETR's Reseach & Analysis Bureau



Nevada Statewide

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1185.5												1185.5
Goods Producing	112.4												112.4
Natural Resources & Mining	15.2												15.2
Metal Ore Mining	12.2												12.2
Construction	56.6												56.6
Construction of Buildings	11.1												11.1
Specialty Trade Contractors	36.6												36.6
Manufacturing	40.6												40.6
Durable Goods	25.5												25.5
Computer & Electronic Products	11.1												11.1
Other Miscellaneous (Includes Slot Mfg.)	7.3												7.3
Non-durable Goods	15.1												15.1
Services Producing	1073.1												1073.1
Private Service Providing	921.9												921.9
Trade, Transportation & Utilities	226.5												226.5
Wholesale	34.0												34.0
Retail	137.6												137.6
General Merchandise & Clothing	48.9												48.9
Food & Beverage Stores	21.0												21.0
Health and Personal Care Stores	7.8												7.8
Transportation, Warehousing & Utilities	54.9												54.9
Utilities	3.9												3.9
Transportation & Warehousing	51.0												51.0
Trucking, Couriers/Messengers, and Warehousing/Storage	22.1												22.1
Air	5.8												5.8
Transit and Ground Passenger	14.8												14.8
Taxi and Limousine Service	11.1												11.1
Information	12.5												12.5
Telecommunications	3.9												3.9
Financial Activities	57.3												57.3
Finance and Insurance	33.1												33.1
Credit Intermediation & Related	17.3												17.3
Real Estate & Rental Leasing	24.2												24.2
Professional & Business Services	154.3												154.3
Professional, Scientific and Technical	50.5												50.5
Management of Companies	19.4												19.4
Administrative & Support and Waste Mgt.	84.4												84.4
Administrative & Support Services	81.1												81.1
Employment Services	18.7												18.7
Education and Health Services	113.9												113.9
Educational Services	13.5												13.5
Health Care and Social Assistance	100.4												100.4
Ambulatory Health Care Services	45.1												45.1
Hospitals	24.8												24.8
Leisure and Hospitality	325.0												325.0
Arts, Entertainment and Recreation	25.9												25.9
Accommodation and Food Service	299.1												299.1
Accommodation	191.4												191.4
Casino Hotels and Gaming	188.0												188.0
Casino Hotels	177.7												177.7
Gaming Industries	10.3												10.3
Food Services and Drinking Places	107.7												107.7
Full-Service Restaurants	53.8												53.8
Limited-Service Restaurants	40.8												40.8
Other Services	32.4												32.4
Government	151.2												151.2
Federal	17.6												17.6
State	36.7												36.7
Local	96.9												96.9

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.



Las Vegas-Paradise MSA

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	853.2												853.2
Goods Producing	60.2												60.2
Natural Resources & Mining	0.3												0.3
Construction	39.0												39.0
Construction of Buildings	7.3												7.3
Specialty Trade Contractors	26.8												26.8
Building Foundation & Exterior Contrac	6.3												6.3
Building Finishing Contractors	8.1												8.1
Manufacturing	20.9												20.9
Durable Goods	12.2												12.2
Other Miscellaneous Manufacturing	4.9												4.9
Non-durable Goods	8.7												8.7
Services Producing	793.0												793.0
Private Service Providing	698.3												698.3
Trade, Transportation & Utilities	160.6												160.6
Wholesale	20.5												20.5
Retail	103.1												103.1
General Merchandise & Clothing	38.4												38.4
Food & Beverage Stores	15.4												15.4
Health and Personal Care Stores	6.6												6.6
Trans, Warehousing & Utilities	37.0												37.0
Utilities	2.6												2.6
Transportation & Warehousing	34.4												34.4
Air	5.4												5.4
Transit and Ground Passenger	13.9												13.9
Taxi and Limousine Service	10.9												10.9
Information	9.6												9.6
Telecommunications	3.0												3.0
Financial Activities	43.7												43.7
Finance and Insurance	24.2												24.2
Credit Intermediation & Related	13.4												13.4
Real Estate and Rental and Leasing	19.5												19.5
Professional & Business Services	115.1												115.1
Professional, Scientific and Technical	36.1												36.1
Management of Companies	15.6												15.6
Administrative & Support and Waste Mgt.	63.4												63.4
Administrative and Support Services	61.1												61.1
Employment Services	12.1												12.1
Other Support Services	9.2												9.2
Education and Health Services	80.3												80.3
Health Care and Social Assistance	68.9												68.9
Ambulatory Health Care Services	33.1												33.1
Hospitals	16.7												16.7
Leisure and Hospitality	265.2												265.2
Arts, Entertainment and Recreation	17.2												17.2
Accommodation and Food Service	248.0												248.0
Accommodation	163.1												163.1
Casino Hotels and Gaming	156.7												156.7
Casino Hotels	151.6												151.6
Gaming Industries	5.1												5.1
Food Services and Drinking Places	84.9												84.9
Full-Service Restaurants	43.4												43.4
Limited-Service Restaurants	30.8												30.8
Other Services	23.8												23.8
Government	94.7												94.7
Federal	12.2												12.2
State	16.2												16.2
Local	66.3												66.3

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.

Mar-14



Reno-Sparks MSA

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	197.3												197.3
Goods Producing	22.7												22.7
Natural Resources & Mining	0.2												0.2
Construction	10.3												10.3
Manufacturing	12.2												12.2
Miscellaneous Manufacturing	2.5												2.5
Services Producing	174.6												174.6
Private Service Producing	146.6												146.6
Trade, Transportation & Utilities	44.3												44.3
Wholesale	8.9												8.9
Retail	22.0												22.0
General Merchandise & Clothing	7.0												7.0
Food & Beverage Stores	3.2												3.2
Trans, Warehousing & Utilities	13.4												13.4
Information	1.9												1.9
Financial Activities	9.6												9.6
Finance and Insurance	6.0												6.0
Professional & Business Services	27.6												27.6
Administrative & Support and Waste Mgt.	14.7												14.7
Education and Health Services	23.0												23.0
Leisure and Hospitality	34.5												34.5
Accommodation and Food Service	29.6												29.6
Accommodation	15.9												15.9
Casino Hotels	14.8												14.8
Food Services and Drinking Places	13.7												13.7
Other Services	5.7												5.7
Government	28.0												28.0
Federal	3.5												3.5
State	9.2												9.2
Local	15.3												15.3

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.

Mar-14



Carson City MSA

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	26.7												26.7
Goods Producing	3.3												3.3
Manufacturing	2.6												2.6
Services Producing	23.4												23.4
Private Service Producing	14.4												14.4
Trade, Transportation & Utilities	3.6												3.6
Retail	2.8												2.8
Professional & Business Services	2.0												2.0
Leisure and Hospitality	3.4												3.4
Government	9.0												9.0
Federal	0.5												0.5
State	6.6												6.6
Local	1.9												1.9

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.
 Information compiled by DETR's Research & Analysis Bureau

Mar-14



2014 NEVADA LABOR FORCE SUMMARY DATA

Estimates In Thousands Revised February 2014.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
NEVADA													
TOTAL LABOR FORCE	1368.8												1368.8
UNEMPLOYMENT	122.3												122.3
UNEMPLOYMENT RATE	8.9%												8.9%
RATE-SEASONALLY ADJ.	8.7%												8.7%
TOTAL EMPLOYMENT 1/	1246.5												1246.5
LAS VEGAS MSA 2/													
TOTAL LABOR FORCE	988.7												988.7
UNEMPLOYMENT	87.7												87.7
UNEMPLOYMENT RATE	8.9%												8.9%
TOTAL EMPLOYMENT 1/	901.0												901.0
RENO MSA 3/													
TOTAL LABOR FORCE	224.4												224.4
UNEMPLOYMENT	20.4												20.4
UNEMPLOYMENT RATE	9.1%												9.1%
TOTAL EMPLOYMENT 1/	204.0												204.0
CARSON CITY MSA 4/													
TOTAL LABOR FORCE	26.6												26.6
UNEMPLOYMENT	2.7												2.7
UNEMPLOYMENT RATE	10.3%												10.3%
TOTAL EMPLOYMENT 1/	23.9												23.9
ELKO MICROPOLITAN AREA 5/													
TOTAL LABOR FORCE	30.3												30.3
UNEMPLOYMENT	2.0												2.0
UNEMPLOYMENT RATE	6.5%												6.5%
TOTAL EMPLOYMENT 1/	28.3												28.3

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Clark County

3/ Washoe and Storey Counties

4/ Carson City

5/ Elko and Eureka Counties



2014 NEVADA LABOR FORCE SUMMARY DATA

Revised February 2014.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
CARSON CITY													
TOTAL LABOR FORCE		26,590											26,590
UNEMPLOYMENT		2,730											2,730
UNEMPLOYMENT RATE		10.3%											10.3%
TOTAL EMPLOYMENT 1/		23,860											23,860
CHURCHILL COUNTY													
TOTAL LABOR FORCE		12,680											12,680
UNEMPLOYMENT		1,010											1,010
UNEMPLOYMENT RATE		8.0%											8.0%
TOTAL EMPLOYMENT 1/		11,670											11,670
CLARK COUNTY													
TOTAL LABOR FORCE		988,660											988,660
UNEMPLOYMENT		87,700											87,700
UNEMPLOYMENT RATE		8.9%											8.9%
TOTAL EMPLOYMENT 1/		900,960											900,960
DOUGLAS COUNTY													
TOTAL LABOR FORCE		21,070											21,070
UNEMPLOYMENT		2,110											2,110
UNEMPLOYMENT RATE		10.0%											10.0%
TOTAL EMPLOYMENT 1/		18,960											18,960
ELKO COUNTY													
TOTAL LABOR FORCE		29,250											29,250
UNEMPLOYMENT		1,910											1,910
UNEMPLOYMENT RATE		6.5%											6.5%
TOTAL EMPLOYMENT 1/		27,340											27,340

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.



2014 NEVADA LABOR FORCE SUMMARY DATA

Revised February 2014.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
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ESMERALDA COUNTY

TOTAL LABOR FORCE	690												690
UNEMPLOYMENT	20												20
UNEMPLOYMENT RATE	3.0%												3.0%
TOTAL EMPLOYMENT	670												670

EUREKA COUNTY

TOTAL LABOR FORCE	1,040												1,040
UNEMPLOYMENT	60												60
UNEMPLOYMENT RATE	5.4%												5.4%
TOTAL EMPLOYMENT	980												980

HUMBOLDT COUNTY

TOTAL LABOR FORCE	9,590												9,590
UNEMPLOYMENT	620												620
UNEMPLOYMENT RATE	6.4%												6.4%
TOTAL EMPLOYMENT	8,970												8,970

LANDER COUNTY

TOTAL LABOR FORCE	5,120												5,120
UNEMPLOYMENT	270												270
UNEMPLOYMENT RATE	5.2%												5.2%
TOTAL EMPLOYMENT	4,850												4,850

LINCOLN COUNTY

TOTAL LABOR FORCE	1,670												1,670
UNEMPLOYMENT	200												200
UNEMPLOYMENT RATE	11.8%												11.8%
TOTAL EMPLOYMENT	1,470												1,470

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.



2014 NEVADA LABOR FORCE SUMMARY DATA

Revised February 2014.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVG
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LYON COUNTY

TOTAL LABOR FORCE	21,310												21,310
UNEMPLOYMENT	2,770												2,770
UNEMPLOYMENT RATE	13.0%												13.0%
TOTAL EMPLOYMENT 1/	18,540												18,540

MINERAL COUNTY

TOTAL LABOR FORCE	1,810												1,810
UNEMPLOYMENT	220												220
UNEMPLOYMENT RATE	12.3%												12.3%
TOTAL EMPLOYMENT 1/	1,590												1,590

NYE COUNTY

TOTAL LABOR FORCE	17,230												17,230
UNEMPLOYMENT	1,690												1,690
UNEMPLOYMENT RATE	9.8%												9.8%
TOTAL EMPLOYMENT 1/	15,540												15,540

PERSHING COUNTY

TOTAL LABOR FORCE	2,720												2,720
UNEMPLOYMENT	280												280
UNEMPLOYMENT RATE	10.2%												10.2%
TOTAL EMPLOYMENT 1/	2,440												2,440

STOREY COUNTY

TOTAL LABOR FORCE	2,130												2,130
UNEMPLOYMENT	210												210
UNEMPLOYMENT RATE	10.0%												10.0%
TOTAL EMPLOYMENT 1/	1,920												1,920

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.



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WASHOE COUNTY

TOTAL LABOR FORCE	222,180	222,180
UNEMPLOYMENT	20,140	20,140
UNEMPLOYMENT RATE	9.1%	9.1%
TOTAL EMPLOYMENT 1/	202,040	202,040

WHITE PINE COUNTY

TOTAL LABOR FORCE	5,070	5,070
UNEMPLOYMENT	370	370
UNEMPLOYMENT RATE	7.3%	7.3%
TOTAL EMPLOYMENT 1/	4,700	4,700

Note: Unemployment rates are based on unrounded data.

1/ Adjusted by census relationships to reflect number of persons by place of residence.