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Nevada's Unemployment Rate Remains Unchanged in March

Carson City, NV —Nevada's unemployment rate remained at a seasonally-adjusted 8.5 percent for March, the same as February. The unemployment rate is down from 10.2 percent year-over-year. This equates to 117,000 Nevadans out of work. *Please note: the March metro area unemployment rates were not available at the time of this release, but will be available by the end of next week.*

Nonfarm employment in Nevada rose by 4,700 jobs over-the-month on a seasonally adjusted basis in March. The private sector added 5,100, while the public sector cut 400. In March, Nevada's job base increased 3.8 percent since last year, and for the last 20 months has grown at a faster pace than the nation.

"Nevada's labor force has been trending up in 2014," said Bill Anderson, chief economist for Nevada's Department of Employment, Training and Rehabilitation. "It has grown by 16,100 since December, and the year-over-year reading in March was up 2,700 from 2013, the first yearly increase since April 2011. Nevada continues to show indication that its economy is moving in the right direction."

Total employment in Nevada's economy is projected to grow by about 61,000 jobs through 2015 to reach an average of 1,218,700; this represents a 5.3 percent increase. Specifically, growth rates of 2.5 percent for 2014 and 2.7 percent for 2015 are expected. Some of the fastest projected growth will occur in accommodation and food services, construction, and retail trade. Together these three industries are expected to account for over 55 percent — nearly 34,000 — of all new jobs during this period, Anderson noted.

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DETR is comprised of the Employment Security Division, Equal Rights Commission, Rehabilitation Division, the Information Development and Processing Division and the Research and Analysis Bureau. DETR works in partnership with the Nevada JobConnect System to provide training and job placement services to job seekers and to assist employers in hiring practices.

NEVADA LABOR MARKET OVERVIEW March 2014

Over the last two business cycles when the national economy did well, Nevada's did better; and when the national economy fell, Nevada's fell further. U.S. total nonfarm jobs are near their 2007 peak, growing at 1.7 percent annually. In March, Nevada's job base increased 3.8 percent since last year, and for the last 20 months has grown at a faster pace than the nation. If history is any indication, as long as the U.S. economy maintains growth, Nevada's growth should exceed it.

created, resulting in the seasonal gain mentioned above. Final estimates for February were revised to a monthly gain of 5,400, up from the initially reported 3,000 gain. During the first quarter, jobs in Nevada grew an estimated 44,100 (3.8 percent) compared to last year.

Still there were 117,300 unemployed Nevadans in March. The unemployment rate measured 8.5 percent, seasonally adjusted, the same as last month, but down from 10.2

percent over-the-year.

Nevada's labor force has been trending up in 2014. It has grown by 16,100 since December, and the year-over-year reading in March was up 2,700 from 2013, the first yearly increase since April 2011.

Recent trends in initial claims for unemployment insurance offers considerable insight into

the health of the State's labor market. Adjusting claims to a per job ratio allows for comparisons over time because jobs levels and claims activity have varied widely over the decades. Historically, there have been about 3.2 claims for every 1,000 jobs in Nevada, on average. In 2006, a low point was reached at 2.1 claims per 1,000 jobs, as the Nevada

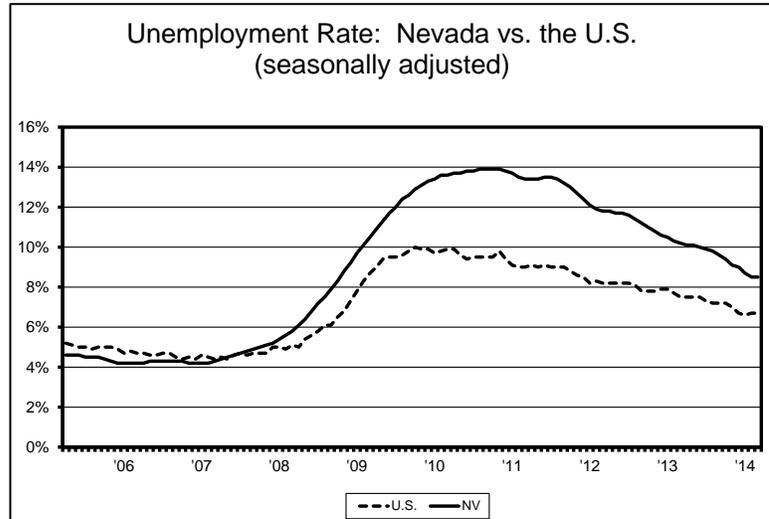
Nevada and Sub-State Nonfarm Jobs: Feb. - Mar. Change

	Unadjusted Change	Expected Seasonal Movement	Seasonally Adjusted Change
Total Nonfarm Jobs	10,800	6,100	4,700
Private Sector	10,200	5,100	5,100
Public Sector	600	1,000	-400
Las Vegas	8,500	5,400	3,100
Reno	300	100	200
Carson City	200	200	0

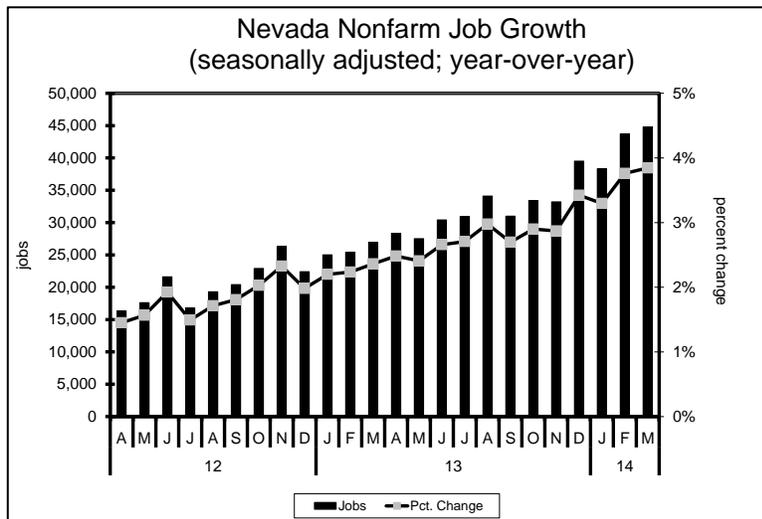
Nonfarm employment in Nevada rose by 4,700 jobs over-the-month on a seasonally adjusted basis in March. The private sector added 5,100, while the public sector cut 400. Given historical trends, job levels typically increase by 6,100 (not seasonally adjusted) over the February-March period. This year, 10,800 jobs were

economy boomed. During the subsequent recession, initial claims volume rose to 4.9 per 1,000 jobs, more than double the pre-recessionary reading. In 2014, Nevada is averaging around three claims for every 1,000 jobs. In 2013, the average was 3.4. All told, recent trends have been very much in line with historical norms.

The official concept of unemployment, U-3 in the U-1 to U-6 range of labor underutilization measures, includes all jobless persons who are available to work and have actively sought employment in the past four weeks. In Nevada, 9.8 percent of the labor force was unemployed as measured by the Current Population Survey's U-3 in 2013.¹ The U-4 measure adds discouraged workers to U-3, bringing the broadened unemployment rate to 10.8 percent in Nevada. Discouraged



workers are those people who would like to work, but have stopped looking because they believe that there are no jobs to be filled. Marginally attached workers, the addition to U-5, have not searched for work for reasons other than belief that there are no jobs to fill, totaling 11.7 percent. Finally, U-6 adds part-time workers (working less than 35 hours per week) who would rather be working full-time, but cannot due to economic reasons including having their hours cut or being unable to find full-time work. This leads to a U-6 underutilization rate of 18.1 percent. Nevada led the nation in all six measures of labor underutilization in 2013.



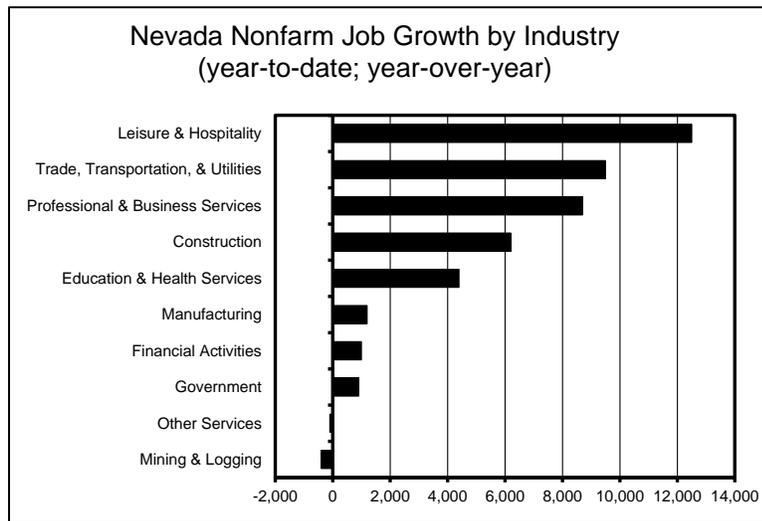
Jobs increased in all of Nevada's service providing industries in March. Leisure and hospitality, Nevada's largest super sector, saw an increase of 1,700 jobs, a 0.5 percent gain from February-March. In the leisure and

¹ The official measure of unemployment in states is derived using a statistical model that incorporates data from the Current Population Survey and other sources, and this model-based estimate can differ from the direct CPS estimate discussed here.

hospitality sector, the employment expansions are specifically coming from the accommodation and food services

sub-sector, which gained 1,500 jobs. In March, the food services and drinking places sub-sector matched the job record set in November at 109,100.

Employers in professional and business services added 1,100 jobs to payroll over-the-month. This industry added the second highest amount of jobs of the super sectors in both 2012 and 2013. For the U.S. as a whole, the professional and business services industry surpassed the recovery mark over a year ago and March 2014 set a new record for jobs in this industry. In Nevada, professional and business services set a record in February 2007 at 161,800. Currently, the industry is estimated to have 160,300 jobs, growing at a 7.3 percent rate, or 10,900 more jobs over-the-year.



A 1,400 job gain was realized in other services, bringing the industry into positive territory on a year ago basis. Business in other services include beauty salons, linen supply companies, automotive repair shops, car washes, dry cleaning services, and funeral home services, to name a few. Another

industry that remains just on par (no growth) with last year's jobs levels is financial activities, up by 700 over-the-month and 600 over-the-year. Other small monthly gains were realized in trade/ transportation/ utilities (+500) and education/health services (+300). Government payrolls contracted by 400.

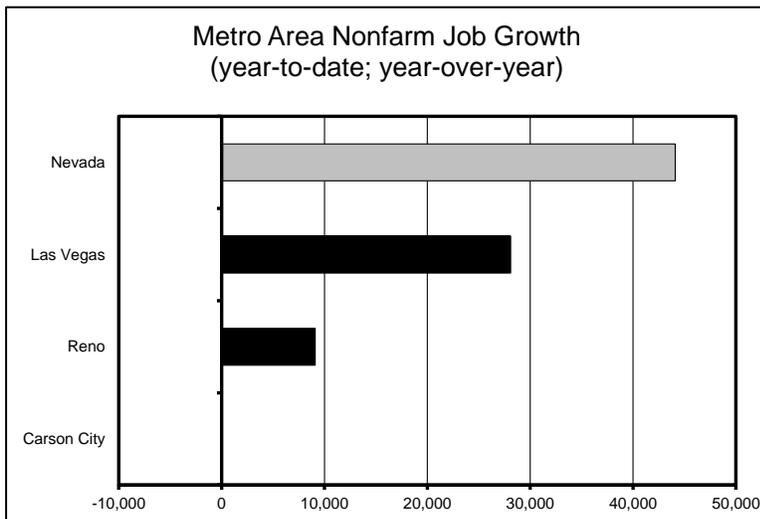
Employment in the goods-producing industries declined by 600 over-the-month, driven by a decline of 700 in construction. On a year-to-date basis, construction experienced the largest increase of any super sector with a growth rate of 11.8 percent compared to the first quarter of last year. Mining and manufacturing were essentially unchanged over-the-month.

Construction may have had an off trend month in March, but other indicators point to ongoing improvement. Through February, the number of seasonally adjusted housing unit starts averaged 11,800, up by 17 percent over 2013. For reference, 2013 starts were 23 percent higher than 2012. Putting this into perspective, starts averaged over 40,000 from 2002-2006, nearly four times higher than the current level. The overhanging problems in the real estate market, such as high rates of foreclosure activity and underwater homes still need to be worked through before the construction industry reaches its full potential.

Gross job gains in the construction industry in the first quarter of last year measured 7,700 and gross job losses totaled 7,000, for a net gain of 700

according to the Business Employment Dynamic series. About the same number of jobs were realized in 2013:IIQ (the most recent period for which information is available). This represents the fifth consecutive quarter of net job growth, based upon BED measures. From the second half of 2006 through early 2012, net job declines were realized in 22 out of 23 quarters.

The Conference Board's Help Wanted Online (HWOL) series shows 2,900 jobs posting in the month of March for construction and maintenance professions. Las Vegas accounted for about 56 percent of the postings, leaving the rest spread throughout Nevada, with most presumably in the northern metro areas. Other job posting from HWOL estimate professional and related ads outnumbered construction with nearly 12,000 online job advertisements, as did sales and office postings with 11,200.



Job levels in the Las Vegas MSA increased by 3,100 over-the-month and the Reno/Sparks MSA rose by 200. Carson City was flat over-the-month. Over-the-year, Las Vegas has added

30,300 jobs (3.6 percent), Reno/Sparks added 7,600 (3.9 percent), and Carson City employment fell by 300 (-1.1 percent).

Average state personal income growth slowed to three percent in 2013 from 3.7 percent in 2012. According to the Bureau of Economic Analysis, every state grew more slowly in 2013 than in 2012. Inflation, as measured by the personal consumption price index, slowed to 1.1 percent in 2013 from 1.8 percent in 2012. The slowdown in personal income growth has been partly attributed to changes in federal tax policy. At the beginning of 2013, the payroll "tax holiday" expired. The "tax holiday" temporarily reduced the personal contribution rate for social security by two percentage points, and contributions for government social insurance are a subtraction in the derivation of personal income. Some employers accelerated pay and bonuses

in 2012 to beat the 2013 deadline, inflating the 2012 figures. Nevada's 2013 increase ranked 11th nationwide.

For the U.S. as a whole, the number of unemployed fell from a high point in the autumn of 2009 at over 15 million to its current level of 10.5 million, equating to a drop of 4.5 million. Over-the-month in March, 2,275,000 labor force participants moved from a classification of unemployed to employed. This equates to 21.8 percent of all the unemployed members in February. The flow from unemployed to employed is getting smaller mainly because total unemployment has fallen.

However, the percentage of unemployed finding work in a month (21.8 percent in February) is the highest since the recession, and it is trending up.

Every quarter the Research and Analysis Bureau provides employment projections that look at short-term trends. Total employment in Nevada's economy is projected to grow by about 61,000 jobs through 2015 to reach an average of 1,218,700; this represents a 5.3 percent increase. Specifically, growth rates of 2.5 percent for 2014 and 2.7 percent for 2015 are expected. Some of the fastest projected growth will occur in accommodation and food services, construction, and retail trade. Together these three industries are expected to account for over 55 percent — nearly 34,000 — of all new jobs

during this period. Employment fell by about 14 percent, or 175,000, between 2007 and 2010, and the recovery has resulted in about a 51,000 (55,500 private sector) job gain since reaching a bottom through 2013:IIIQ, according to the Quarterly Census of Employment and Wages. Even with the additional 61,000 jobs in our forecast, Nevada's employment base would still be about 64,000 jobs short of where it was in 2007. Nevada's employment will likely not reach 2007 levels until about 2017 given the current pace of job growth.

Note: The March metro area unemployment rates were not available at the time of this release. The rates will be posted on our website, nevadaworkforce.com, once available.



Nevada

Employment & Unemployment

Estimates for March 2014

Unemployment Rates:

Nevada Statewide (Seasonally Adjusted)	8.5%
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United States (Seasonally Adjusted)	6.7%
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California (Feb) (Seasonally Adjusted)	8.0%
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The rates will be posted on our website, www.nevadaworkforce.com once available

Employment estimates are produced by the Current Employment Statistics program.

Labor Force estimates are produced by the Local Area Unemployment Statistics program.

Research and Analysis Bureau, Nevada Department of Employment, Training and Rehabilitation
operates these programs in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

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Nevada Labor Force and Unemployment

(Estimates In Thousands)

LABOR FORCE SUMMARY		MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
NEVADA STATEWIDE						
<i>Seasonally Adjusted</i>						
TOTAL LABOR FORCE		1373.2	1378.8	-5.6	-0.4%	1367.6
UNEMPLOYMENT		116.6	142.7	-26.1	-18.3%	118.5
UNEMPLOYMENT RATE		8.5%	10.3%	-----	-----	8.7%
TOTAL EMPLOYMENT 1/		1256.6	1236.1	20.5	1.7%	1249.0
NEVADA STATEWIDE						
TOTAL LABOR FORCE		1380.4	1379.1	1.3	0.1%	1368.6
UNEMPLOYMENT		119.9	145.0	-25.1	-17.3%	122.3
UNEMPLOYMENT RATE		8.7%	10.5%	-----	-----	8.9%
TOTAL EMPLOYMENT 1/		1260.5	1234.2	26.3	2.1%	1246.3

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

Information compiled by DETR's Research & Analysis Bureau

Seasonally Adjusted Establishment Based Industrial Employment Nevada Statewide

(Estimates In Thousands)

	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	1210.1	1165.3	44.8	3.8%	1205.4
<i>Natural Resources & Mining</i>	<i>15.2</i>	<i>15.6</i>	<i>-0.4</i>	<i>-2.6%</i>	<i>15.2</i>
<i>Construction</i>	<i>61.2</i>	<i>56.7</i>	<i>4.5</i>	<i>7.9%</i>	<i>61.9</i>
<i>Manufacturing</i>	<i>41.3</i>	<i>40.1</i>	<i>1.2</i>	<i>3.0%</i>	<i>41.2</i>
Durable Goods	26.1	25.3	0.8	3.2%	26.0
Non-durable Goods	15.2	14.8	0.4	2.7%	15.2
<i>Trade, Transportation & Utilities</i>	<i>229.7</i>	<i>219.0</i>	<i>10.7</i>	<i>4.9%</i>	<i>229.2</i>
Wholesale	33.6	32.7	0.9	2.8%	33.7
Retail	140.8	133.4	7.4	5.5%	140.3
Transportation, Warehousing & Utilities	55.3	52.9	2.4	4.5%	55.2
<i>Financial Activities</i>	<i>57.6</i>	<i>57.0</i>	<i>0.6</i>	<i>1.1%</i>	<i>56.9</i>
Finance and Insurance	32.6	32.8	-0.2	-0.6%	32.5
Real Estate & Rental Leasing	25.0	24.2	0.8	3.3%	24.4
<i>Professional & Business Services</i>	<i>160.3</i>	<i>149.4</i>	<i>10.9</i>	<i>7.3%</i>	<i>159.2</i>
Professional, Scientific and Technical	51.7	48.8	2.9	5.9%	51.1
Management of Companies	19.2	19.9	-0.7	-3.5%	19.3
Administrative & Support and Waste Mgt.	89.4	80.7	8.7	10.8%	88.8
<i>Education and Health Services</i>	<i>113.8</i>	<i>110.4</i>	<i>3.4</i>	<i>3.1%</i>	<i>113.5</i>
Educational Services	13.1	11.8	1.3	11.0%	13.0
Health Care and Social Assistance	100.7	98.6	2.1	2.1%	100.5
<i>Leisure and Hospitality</i>	<i>332.8</i>	<i>321.3</i>	<i>11.5</i>	<i>3.6%</i>	<i>331.1</i>
Arts, Entertainment and Recreation	26.8	27.4	-0.6	-2.2%	26.6
Accommodation and Food Service	306.0	293.9	12.1	4.1%	304.5
<i>Other Services</i>	<i>33.7</i>	<i>33.3</i>	<i>0.4</i>	<i>1.2%</i>	<i>32.3</i>
<i>Government</i>	<i>151.9</i>	<i>150.0</i>	<i>1.9</i>	<i>1.3%</i>	<i>152.3</i>
Federal	17.8	18.2	-0.4	-2.2%	18.0
State	37.8	36.8	1.0	2.7%	38.2
Local	96.3	95.0	1.3	1.4%	96.1

Las Vegas-Paradise MSA

	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	872.1	841.8	30.3	3.6%	869.0

Reno/Sparks MSA

	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	201.9	194.3	7.6	3.9%	201.7

Carson City MSA

	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	27.5	27.8	-0.3	-1.1%	27.5

Nevada Statewide

(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	1205.5	1158.3	47.2	4.1%	1194.7
Goods Producing	115.4	108.8	6.6	6.1%	115.5
Natural Resources & Mining	15.1	15.4	-0.3	-1.9%	15.0
Metal Ore Mining	12.3	12.0	0.3	2.5%	12.2
Construction	59.3	53.6	5.7	10.6%	59.7
Construction of Buildings	11.4	10.1	1.3	12.9%	11.2
Specialty Trade Contractors	37.7	37.2	0.5	1.3%	38.4
Manufacturing	41.0	39.8	1.2	3.0%	40.8
Durable Goods	25.9	25.1	0.8	3.2%	25.7
Computer & Electronic Products	11.3	10.9	0.4	3.7%	11.2
Other Miscellaneous (Includes Slot Mfg.)	7.2	7.3	-0.1	-1.4%	7.3
Non-durable Goods	15.1	14.7	0.4	2.7%	15.1
Services Producing	1090.1	1049.5	40.6	3.9%	1079.2
Private Service Providing	935.4	896.4	39.0	4.4%	925.1
Trade, Transportation & Utilities	225.9	215.7	10.2	4.7%	225.4
Wholesale	33.2	32.5	0.7	2.2%	33.3
Retail	138.2	130.9	7.3	5.6%	137.6
General Merchandise & Clothing	47.2	46.2	1.0	2.2%	47.3
Food & Beverage Stores	21.1	20.2	0.9	4.5%	21.0
Health and Personal Care Stores	7.8	7.7	0.1	1.3%	7.8
Transportation, Warehousing & Utilities	54.5	52.3	2.2	4.2%	54.5
Utilities	3.9	4.0	-0.1	-2.5%	3.9
Transportation & Warehousing	50.6	48.3	2.3	4.8%	50.6
Trucking, Couriers/Messengers, and Air	22.1	21.4	0.7	3.3%	21.9
Transit and Ground Passenger	14.9	13.2	1.7	12.9%	14.7
Taxi and Limousine Service	11.1	9.6	1.5	15.6%	10.9
Information	12.6	12.5	0.1	0.8%	12.6
Telecommunications	3.9	4.0	-0.1	-2.5%	3.9
Financial Activities	57.4	56.7	0.7	1.2%	57.0
Finance and Insurance	32.7	32.8	-0.1	-0.3%	32.6
Credit Intermediation & Related	17.1	18.3	-1.2	-6.6%	17.1
Real Estate & Rental Leasing	24.7	23.9	0.8	3.3%	24.4
Professional & Business Services	159.3	148.7	10.6	7.1%	156.6
Professional, Scientific and Technical	52.2	49.4	2.8	5.7%	51.0
Management of Companies	19.3	19.9	-0.6	-3.0%	19.3
Administrative & Support and Waste Mgt.	87.8	79.4	8.4	10.6%	86.3
Administrative & Support Services	84.3	76.2	8.1	10.6%	82.9
Employment Services	18.7	19.4	-0.7	-3.6%	18.6
Education and Health Services	114.6	110.6	4.0	3.6%	114.0
Educational Services	13.6	12.2	1.4	11.5%	13.4
Health Care and Social Assistance	101.0	98.4	2.6	2.6%	100.6
Ambulatory Health Care Services	45.5	44.4	1.1	2.5%	45.2
Hospitals	25.0	24.4	0.6	2.5%	24.9
Leisure and Hospitality	332.2	319.3	12.9	4.0%	327.7
Arts, Entertainment and Recreation	26.7	27.1	-0.4	-1.5%	26.1
Accommodation and Food Service	305.5	292.2	13.3	4.6%	301.6
Accommodation	196.4	190.1	6.3	3.3%	194.0
Casino Hotels and Gaming	192.6	185.7	6.9	3.7%	190.0
Casino Hotels	182.2	175.1	7.1	4.1%	179.7
Gaming Industries	10.4	10.6	-0.2	-1.9%	10.3
Food Services and Drinking Places	109.1	102.1	7.0	6.9%	107.6
Full-Service Restaurants	54.7	50.9	3.8	7.5%	53.3
Limited-Service Restaurants	41.8	38.5	3.3	8.6%	41.2
Other Services	33.4	32.9	0.5	1.5%	31.8
Government	154.7	153.1	1.6	1.0%	154.1
Federal	17.6	18.0	-0.4	-2.2%	17.6
State	39.0	38.3	0.7	1.8%	38.7
Local	98.1	96.8	1.3	1.3%	97.8

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

Las Vegas-Paradise MSA

Includes Clark County
(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	870.0	839.4	30.6	3.6%	861.5
Goods Producing	62.3	60.4	1.9	3.1%	61.9
Natural Resources & Mining	0.3	0.3	0.0	0.0%	0.3
Construction	41.0	39.7	1.3	3.3%	40.7
Construction of Buildings	7.6	6.8	0.8	11.8%	7.5
Specialty Trade Contractors	27.7	28.5	-0.8	-2.8%	27.6
Building Foundation & Exterior Contractors	6.6	6.8	-0.2	-2.9%	6.5
Building Finishing Contractors	8.1	7.2	0.9	12.5%	8.1
Manufacturing	21.0	20.4	0.6	2.9%	20.9
Durable Goods	12.4	11.9	0.5	4.2%	12.3
Other Miscellaneous Manufacturing	4.9	4.7	0.2	4.3%	4.9
Non-durable Goods	8.6	8.5	0.1	1.2%	8.6
Services Producing	807.7	779.0	28.7	3.7%	799.6
Private Service Providing	709.5	682.8	26.7	3.9%	702.4
Trade, Transportation & Utilities	160.6	151.7	8.9	5.9%	160.4
Wholesale	20.6	20.1	0.5	2.5%	20.5
Retail	103.2	96.4	6.8	7.1%	103.1
General Merchandise & Clothing	37.1	36.0	1.1	3.1%	37.1
Food & Beverage Stores	15.5	14.6	0.9	6.2%	15.4
Health and Personal Care Stores	6.6	6.4	0.2	3.1%	6.6
Trans, Warehousing & Utilities	36.8	35.2	1.6	4.5%	36.8
Utilities	2.6	2.6	0.0	0.0%	2.6
Transportation & Warehousing	34.2	32.6	1.6	4.9%	34.2
Air	5.4	5.5	-0.1	-1.8%	5.4
Transit and Ground Passenger	13.9	12.4	1.5	12.1%	13.8
Taxi and Limousine Service	10.9	9.5	1.4	14.7%	10.7
Information	9.6	9.5	0.1	1.1%	9.7
Telecommunications	3.0	3.0	0.0	0.0%	3.0
Financial Activities	43.6	43.6	0.0	0.0%	43.4
Finance and Insurance	24.0	24.6	-0.6	-2.4%	23.9
Credit Intermediation & Related	13.2	14.2	-1.0	-7.0%	13.2
Real Estate and Rental and Leasing	19.6	19.0	0.6	3.2%	19.5
Professional & Business Services	117.5	111.3	6.2	5.6%	116.8
Professional, Scientific and Technical	37.3	34.8	2.5	7.2%	36.9
Management of Companies	15.6	15.6	0.0	0.0%	15.6
Administrative & Support and Waste Mgt.	64.6	60.9	3.7	6.1%	64.3
Administrative and Support Services	62.3	58.7	3.6	6.1%	62.0
Employment Services	12.4	13.1	-0.7	-5.3%	12.4
Other Support Services	7.7	9.0	-1.3	-14.4%	8.1
Education and Health Services	81.3	78.3	3.0	3.8%	80.2
Health Care and Social Assistance	70.2	69.1	1.1	1.6%	69.2
Ambulatory Health Care Services	33.5	32.6	0.9	2.8%	33.3
Hospitals	16.9	16.3	0.6	3.7%	16.8
Leisure and Hospitality	272.6	264.3	8.3	3.1%	268.0
Arts, Entertainment and Recreation	17.7	18.1	-0.4	-2.2%	17.3
Accommodation and Food Service	254.9	246.2	8.7	3.5%	250.7
Accommodation	168.3	164.4	3.9	2.4%	165.6
Casino Hotels and Gaming	161.2	157.5	3.7	2.3%	158.6
Casino Hotels	156.0	152.1	3.9	2.6%	153.5
Gaming Industries	5.2	5.4	-0.2	-3.7%	5.1
Food Services and Drinking Places	86.6	81.8	4.8	5.9%	85.1
Full-Service Restaurants	44.4	41.9	2.5	6.0%	43.7
Limited-Service Restaurants	31.5	29.1	2.4	8.2%	31.1
Other Services	24.3	24.1	0.2	0.8%	23.9
Government	98.2	96.2	2.0	2.1%	97.2
Federal	12.0	12.5	-0.5	-4.0%	12.1
State	18.6	17.9	0.7	3.9%	18.3
Local	67.6	65.8	1.8	2.7%	66.8

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Reno-Sparks MSA

Includes Washoe and Storey Counties

(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	200.0	191.5	8.5	4.4%	199.7
<i>Goods Producing</i>	22.0	21.0	1.0	4.8%	23.1
Natural Resources & Mining	0.2	0.3	-0.1	-33.3%	0.2
Construction	9.6	8.7	0.9	10.3%	10.7
Manufacturing	12.2	12.0	0.2	1.7%	12.2
Miscellaneous Manufacturing	2.6	2.5	0.1	4.0%	2.5
<i>Services Producing</i>	178.0	170.5	7.5	4.4%	176.6
<i>Private Service Producing</i>	148.4	141.0	7.4	5.2%	147.1
Trade, Transportation & Utilities	44.7	42.5	2.2	5.2%	44.2
Wholesale	8.8	8.6	0.2	2.3%	8.9
Retail	22.3	20.9	1.4	6.7%	21.9
General Merchandise & Clothing	6.9	6.6	0.3	4.5%	6.8
Food & Beverage Stores	3.3	3.2	0.1	3.1%	3.2
Trans, Warehousing & Utilities	13.6	13.0	0.6	4.6%	13.4
Information	1.9	1.9	0.0	0.0%	1.9
Financial Activities	9.6	9.3	0.3	3.2%	9.6
Finance and Insurance	6.0	5.8	0.2	3.4%	6.0
Professional & Business Services	28.3	25.5	2.8	11.0%	27.9
Administrative & Support and Waste Mgt.	15.0	12.9	2.1	16.3%	14.7
Education and Health Services	23.2	22.5	0.7	3.1%	23.2
Leisure and Hospitality	35.0	33.5	1.5	4.5%	34.6
Accommodation and Food Service	29.9	28.5	1.4	4.9%	29.6
Accommodation	15.9	15.3	0.6	3.9%	15.8
Casino Hotels	15.0	14.3	0.7	4.9%	14.8
Food Services and Drinking Places	14.0	13.2	0.8	6.1%	13.8
Other Services	5.7	5.8	-0.1	-1.7%	5.7
Government	29.6	29.5	0.1	0.3%	29.5
Federal	3.4	3.5	-0.1	-2.9%	3.4
State	10.7	10.6	0.1	0.9%	10.5
Local	15.5	15.4	0.1	0.6%	15.6

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Information compiled by DETR's Research & Analysis Bureau

Carson City MSA

Includes Carson City
(Estimates In Thousands)

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT	MAR 2014	MAR 2013	CHANGE	% CHANGE	FEB 2014
Total All Industries	27.4	27.6	-0.2	-0.7%	27.2
<i>Goods Producing</i>	3.3	3.3	0.0	0.0%	3.3
Manufacturing	2.6	2.6	0.0	0.0%	2.6
<i>Services Producing</i>	24.1	24.3	-0.2	-0.8%	23.9
<i>Private Service Producing</i>	14.9	14.6	0.3	2.1%	14.7
Trade, Transportation & Utilities	3.6	3.6	0.0	0.0%	3.6
Retail	2.8	2.8	0.0	0.0%	2.8
Professional & Business Services	2.1	2.1	0.0	0.0%	2.1
Leisure and Hospitality	3.5	3.3	0.2	6.1%	3.5
Government	9.2	9.7	-0.5	-5.2%	9.2
Federal	0.5	0.5	0.0	0.0%	0.5
State	6.8	7.2	-0.4	-5.6%	6.8
Local	1.9	2.0	-0.1	-5.0%	1.9

UNEMPLOYMENT RATES BASED ON UNROUNDED DATA

1/ Adjusted by census relationships to reflect number of persons by place of residence.

2/ Data may not add due to rounding. Employment by place of work. Does not coincide with labor force concept. Includes multiple job holders.

Information compiled by DETR's Research & Analysis Bureau



2014 Seasonally Adjusted Industrial Employment (Estimates In Thousands)

Nevada Statewide

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1200.0	1205.4	1210.1										1205.2
Natural Resources & Mining	15.5	15.2	15.2										15.3
Construction	60.4	61.9	61.2										61.2
Manufacturing	41.0	41.2	41.3										41.2
Durable Goods	25.7	26.0	26.1										25.9
Non-durable Goods	15.3	15.2	15.2										15.2
Trade, Transportation & Utilities	228.2	229.2	229.7										229.0
Wholesale	34.2	33.7	33.6										33.8
Retail	139.1	140.3	140.8										140.1
Transportation, Warehousing & Utilities	54.9	55.2	55.3										55.1
Financial Activities	56.7	56.9	57.6										57.1
Finance and Insurance	32.4	32.5	32.6										32.5
Real Estate & Rental Leasing	24.3	24.4	25.0										24.6
Professional & Business Services	157.0	159.2	160.3										158.8
Professional, Scientific and Technical	50.1	51.1	51.7										51.0
Management of Companies	19.4	19.3	19.2										19.3
Administrative & Support and Waste Mgt.	87.5	88.8	89.4										88.6
Education and Health Services	114.7	113.5	113.8										114.0
Educational Services	13.6	13.0	13.1										13.2
Health Care and Social Assistance	101.1	100.5	100.7										100.8
Leisure and Hospitality	330.9	331.1	332.8										331.6
Arts, Entertainment and Recreation	26.6	26.6	26.8										26.7
Accommodation and Food Service	304.3	304.5	306.0										304.9
Other Services	32.7	32.3	33.7										32.9
Government	150.4	152.3	151.9										151.5
Federal	17.9	18.0	17.8										17.9
State	37.1	38.2	37.8										37.7
Local	95.4	96.1	96.3										95.9

Las Vegas MSA

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	865.7	869.0	872.1										868.9

Reno/Sparks MSA

Estimates in thousands													AVERAGE
Total All Industries	201.0	201.7	201.9										201.5

Carson City MSA

Estimates in thousands													AVERAGE
Total All Industries	27.6	27.5	27.5										27.5

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.
 Information compiled by DETR's Research & Analysis Bureau



Nevada Statewide 2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	1184.4	1194.7	1205.5										1194.9
Goods Producing	113.2	115.5	115.4										114.7
Natural Resources & Mining	15.1	15.0	15.1										15.1
Metal Ore Mining	12.2	12.2	12.3										12.2
Construction	57.5	59.7	59.3										58.8
Construction of Buildings	11.1	11.2	11.4										11.2
Specialty Trade Contractors	37.3	38.4	37.7										37.8
Manufacturing	40.6	40.8	41.0										40.8
Durable Goods	25.5	25.7	25.9										25.7
Computer & Electronic Products	11.1	11.2	11.3										11.2
Other Miscellaneous (Includes Slot Mfg.)	7.3	7.3	7.2										7.3
Non-durable Goods	15.1	15.1	15.1										15.1
Services Producing	1071.2	1079.2	1090.1										1080.2
Private Service Providing	922.9	925.1	935.4										927.8
Trade, Transportation & Utilities	227.3	225.4	225.9										226.2
Wholesale	33.9	33.3	33.2										33.5
Retail	138.7	137.6	138.2										138.2
General Merchandise & Clothing	48.9	47.3	47.2										47.8
Food & Beverage Stores	21.0	21.0	21.1										21.0
Health and Personal Care Stores	7.8	7.8	7.8										7.8
Transportation, Warehousing & Utilities	54.7	54.5	54.5										54.6
Utilities	3.9	3.9	3.9										3.9
Transportation & Warehousing	50.8	50.6	50.6										50.7
Trucking, Couriers/Messengers, and Warehousing/Storage	22.1	21.9	22.1										22.0
Air	5.8	5.9	5.9										5.9
Transit and Ground Passenger	14.8	14.7	14.9										14.8
Taxi and Limousine Service	11.0	10.9	11.1										11.0
Information	12.5	12.6	12.6										12.6
Telecommunications	3.9	3.9	3.9										3.9
Financial Activities	56.8	57.0	57.4										57.1
Finance and Insurance	32.7	32.6	32.7										32.7
Credit Intermediation & Related	17.2	17.1	17.1										17.1
Real Estate & Rental Leasing	24.1	24.4	24.7										24.4
Professional & Business Services	154.8	156.6	159.3										156.9
Professional, Scientific and Technical	50.4	51.0	52.2										51.2
Management of Companies	19.5	19.3	19.3										19.4
Administrative & Support and Waste Mgt.	84.9	86.3	87.8										86.3
Administrative & Support Services	81.5	82.9	84.3										82.9
Employment Services	18.7	18.6	18.7										18.7
Education and Health Services	113.9	114.0	114.6										114.2
Educational Services	13.5	13.4	13.6										13.5
Health Care and Social Assistance	100.4	100.6	101.0										100.7
Ambulatory Health Care Services	45.1	45.2	45.5										45.3
Hospitals	24.8	24.9	25.0										24.9
Leisure and Hospitality	325.3	327.7	332.2										328.4
Arts, Entertainment and Recreation	26.0	26.1	26.7										26.3
Accommodation and Food Service	299.3	301.6	305.5										302.1
Accommodation	191.8	194.0	196.4										194.1
Casino Hotels and Gaming	188.2	190.0	192.6										190.3
Casino Hotels	177.9	179.7	182.2										179.9
Gaming Industries	10.3	10.3	10.4										10.3
Food Services and Drinking Places	107.5	107.6	109.1										108.1
Full-Service Restaurants	53.5	53.3	54.7										53.8
Limited-Service Restaurants	40.8	41.2	41.8										41.3
Other Services	32.3	31.8	33.4										32.5
Government	148.3	154.1	154.7										152.4
Federal	17.7	17.6	17.6										17.6
State	34.5	38.7	39.0										37.4
Local	96.1	97.8	98.1										97.3

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.



Las Vegas-Paradise MSA

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	855.1	861.5	870.0										862.2
Goods Producing	60.8	61.9	62.3										61.7
Natural Resources & Mining	0.3	0.3	0.3										0.3
Construction	39.7	40.7	41.0										40.5
Construction of Buildings	7.3	7.5	7.6										7.5
Specialty Trade Contractors	27.4	27.6	27.7										27.6
Building Foundation & Exterior Contrac	6.3	6.5	6.6										6.5
Building Finishing Contractors	8.2	8.1	8.1										8.1
Manufacturing	20.8	20.9	21.0										20.9
Durable Goods	12.2	12.3	12.4										12.3
Other Miscellaneous Manufacturing	4.9	4.9	4.9										4.9
Non-durable Goods	8.6	8.6	8.6										8.6
Services Producing	794.3	799.6	807.7										800.5
Private Service Providing	700.1	702.4	709.5										704.0
Trade, Transportation & Utilities	161.5	160.4	160.6										160.8
Wholesale	20.5	20.5	20.6										20.5
Retail	104.0	103.1	103.2										103.4
General Merchandise & Clothing	38.5	37.1	37.1										37.6
Food & Beverage Stores	15.4	15.4	15.5										15.4
Health and Personal Care Stores	6.6	6.6	6.6										6.6
Trans, Warehousing & Utilities	37.0	36.8	36.8										36.9
Utilities	2.6	2.6	2.6										2.6
Transportation & Warehousing	34.4	34.2	34.2										34.3
Air	5.4	5.4	5.4										5.4
Transit and Ground Passenger	13.9	13.8	13.9										13.9
Taxi and Limousine Service	10.9	10.7	10.9										10.8
Information	9.6	9.7	9.6										9.6
Telecommunications	3.0	3.0	3.0										3.0
Financial Activities	43.5	43.4	43.6										43.5
Finance and Insurance	24.1	23.9	24.0										24.0
Credit Intermediation & Related	13.3	13.2	13.2										13.2
Real Estate and Rental and Leasing	19.4	19.5	19.6										19.5
Professional & Business Services	115.4	116.8	117.5										116.6
Professional, Scientific and Technical	36.1	36.9	37.3										36.8
Management of Companies	15.6	15.6	15.6										15.6
Administrative & Support and Waste Mgt.	63.7	64.3	64.6										64.2
Administrative and Support Services	61.4	62.0	62.3										61.9
Employment Services	12.1	12.4	12.4										12.3
Other Support Services	9.3	8.1	7.7										8.4
Education and Health Services	80.3	80.2	81.3										80.6
Health Care and Social Assistance	69.0	69.2	70.2										69.5
Ambulatory Health Care Services	33.1	33.3	33.5										33.3
Hospitals	16.7	16.8	16.9										16.8
Leisure and Hospitality	266.0	268.0	272.6										268.9
Arts, Entertainment and Recreation	17.2	17.3	17.7										17.4
Accommodation and Food Service	248.8	250.7	254.9										251.5
Accommodation	163.6	165.6	168.3										165.8
Casino Hotels and Gaming	157.0	158.6	161.2										158.9
Casino Hotels	151.9	153.5	156.0										153.8
Gaming Industries	5.1	5.1	5.2										5.1
Food Services and Drinking Places	85.2	85.1	86.6										85.6
Full-Service Restaurants	43.5	43.7	44.4										43.9
Limited-Service Restaurants	30.9	31.1	31.5										31.2
Other Services	23.8	23.9	24.3										24.0
Government	94.2	97.2	98.2										96.5
Federal	12.2	12.1	12.0										12.1
State	15.7	18.3	18.6										17.5
Local	66.3	66.8	67.6										66.9

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.



Reno-Sparks MSA

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	197.3	199.7	200.0										199.0
Goods Producing	22.7	23.1	22.0										22.6
Natural Resources & Mining	0.2	0.2	0.2										0.2
Construction	10.3	10.7	9.6										10.2
Manufacturing	12.2	12.2	12.2										12.2
Miscellaneous Manufacturing	2.5	2.5	2.6										2.5
Services Producing	174.6	176.6	178.0										176.4
Private Service Producing	146.6	147.1	148.4										147.4
Trade, Transportation & Utilities	44.3	44.2	44.7										44.4
Wholesale	8.9	8.9	8.8										8.9
Retail	22.0	21.9	22.3										22.1
General Merchandise & Clothing	7.0	6.8	6.9										6.9
Food & Beverage Stores	3.2	3.2	3.3										3.2
Trans, Warehousing & Utilities	13.4	13.4	13.6										13.5
Information	1.9	1.9	1.9										1.9
Financial Activities	9.6	9.6	9.6										9.6
Finance and Insurance	6.0	6.0	6.0										6.0
Professional & Business Services	27.6	27.9	28.3										27.9
Administrative & Support and Waste Mgt.	14.7	14.7	15.0										14.8
Education and Health Services	23.0	23.2	23.2										23.1
Leisure and Hospitality	34.5	34.6	35.0										34.7
Accommodation and Food Service	29.6	29.6	29.9										29.7
Accommodation	15.9	15.8	15.9										15.9
Casino Hotels	14.9	14.8	15.0										14.9
Food Services and Drinking Places	13.7	13.8	14.0										13.8
Other Services	5.7	5.7	5.7										5.7
Government	28.0	29.5	29.6										29.0
Federal	3.5	3.4	3.4										3.4
State	9.2	10.5	10.7										10.1
Local	15.3	15.6	15.5										15.5

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.

Apr-14



Carson City MSA

2014 Industrial Employment

Estimates in thousands	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total All Industries	26.8	27.2	27.4										27.1
<i>Goods Producing</i>	<i>3.3</i>	<i>3.3</i>	<i>3.3</i>										<i>3.3</i>
Manufacturing	2.6	2.6	2.6										2.6
<i>Services Producing</i>	<i>23.5</i>	<i>23.9</i>	<i>24.1</i>										<i>23.8</i>
<i>Private Service Producing</i>	<i>14.5</i>	<i>14.7</i>	<i>14.9</i>										<i>14.7</i>
Trade, Transportation & Utilities	3.6	3.6	3.6										3.6
Retail	2.8	2.8	2.8										2.8
Professional & Business Services	2.0	2.1	2.1										2.1
Leisure and Hospitality	3.4	3.5	3.5										3.5
Government	9.0	9.2	9.2										9.1
Federal	0.5	0.5	0.5										0.5
State	6.6	6.8	6.8										6.7
Local	1.9	1.9	1.9										1.9

Detail may not add due to rounding. This report reflects non-ag employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.
 Information compiled by DETR's Research & Analysis Bureau

Apr-14